

Date: 04th February, 2025

BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
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Scrip Code: 540879

Symbol: APOLLO

ISIN: INE713T01028

Dear Sir(s),

Sub: Integrated Filing (Financial) for the Third Quarter and Nine Months ended 31st December, 2024-Reg.

Pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31st December, 2024, read with BSE Circular No. 20250102-4 dated 2nd January, 2025, Integrated Filing (Financial) for the third quarter and nine months ended on 31st December, 2024 is enclosed herewith.

We request you take this information on records.

Thanking You

Yours truly

For APOLLO MICRO SYSTEMS LIMITED

RUKHYA PARVEEN
COMPANY SECRETARY & COMPLIANCE OFFICER
ACS-65112

Encl: As above

APOLLO MICRO SYSTEMS LIMITED

Regd. Off: Plot No. 128/A, Road No. 12, IDA-Mallapur, Uppal Mandal, R.R. Dist – 500076, Telangana, India.

Tel No: 040 – 27167000 – 099, Fax No: 040 - 27150820

cs@apollo-micro.com, www.apollo-micro.com

CIN No: L72200TG1997PLC026556

QUARTERLY INTEGRATED FILING (FINANCIALS)

A. Financial Results - Annexure I, II, III, IV

B. Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. - Not Applicable

C. Format for disclosing outstanding default on loans and debt securities - Not applicable as there are no debt securities as on 31st December, 2024.

D. Format for disclosure of Related Party Transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter) - Not Applicable

E. Statement on impact of audit qualifications (for audit report with modified opinion) submitted along with annual audited financial results (standalone and consolidated separately) (applicable only for Annual Filing i.e., 4th quarter) - Not Applicable

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(CIN: L72200TG1997PLC026556)

Registered office: Plot No. 128/A, Road No. 12, BEL Road, IDA Mallapur, Hyderabad - 500076, Telangana.

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Annexure I

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2024

All amounts in lakhs except otherwise stated

Sl. No.	Particulars	Quarter ended			Nine Months ended		Year ended
		31.12.2024 (Unaudited)	30.09.2024 (Unaudited)	31.12.2023 (Unaudited)	31.12.2024 (Unaudited)	31.12.2023 (Unaudited)	31.03.2024 (Audited)
1	2	3	4	5	6	7	8
1	Income						
	(a) Revenue from operations	14,839.35	16,070.74	9,134.33	40,030.25	23,619.70	37,163.42
	(b) Other Income	122.03	86.34	69.92	291.54	148.00	263.38
	Total Income (a+b)	14,961.38	16,157.08	9,204.24	40,321.79	23,767.70	37,426.80
2	Expenses						
	(a) Cost of materials consumed	11,303.68	12,608.83	6,416.22	31,075.79	17,786.25	28,319.38
	(b) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(1,126.35)	(549.40)	(459.03)	(2,689.65)	(1,577.23)	(2,474.78)
	(c) Employee Benefit Expenses	520.89	500.74	440.50	1,503.90	1,201.46	1,688.53
	(d) Financial costs	875.54	727.20	729.75	2,363.17	2,200.36	3,030.15
	(e) Depreciation and amortization expenses	397.55	374.46	283.14	1,117.32	814.70	1,129.56
	(f) Other Expenses	342.15	228.93	337.21	821.92	697.98	1,244.05
	Total Expenses (a+b+c+d+e+f)	12,313.47	13,890.75	7,747.80	34,192.45	21,123.52	32,936.89
3	Profit before exceptional items & tax (1-2)	2,647.92	2,266.33	1,456.44	6,129.34	2,644.18	4,489.91
4	Exceptional items	-	-	-	-	-	-
5	Profit before tax (3-4)	2,647.92	2,266.33	1,456.44	6,129.34	2,644.18	4,489.91
6	Tax Expense:						
	(a) Current tax	567.51	478.34	249.19	1,268.54	432.74	642.97
	(b) Earlier tax adjustments	17.71	17.71	-	35.42	-	(26.27)
	(c) Deferred tax	218.36	183.10	196.29	532.97	357.51	706.31
	Total Tax Expense (a+b)	803.58	679.15	445.48	1,836.94	790.24	1,323.01
7	Profit after tax (5-6)	1,844.34	1,587.17	1,010.96	4,292.40	1,853.93	3,166.90
8	Other Comprehensive income						
	Items that will not be reclassified to profit or loss						
	(a) Re-measurement gains/ (losses) on defined benefit plans	-	-	-	-	-	36.25
	(b) Income tax effect	-	-	-	-	-	(10.56)
	Total other comprehensive income (net of tax) (a+b)	-	-	-	-	-	25.70
9	Total comprehensive income (7+8)	1,844.34	1,587.17	1,010.96	4,292.40	1,853.93	3,192.59
10	Paid up equity share capital	3,064.90	3,064.90	2,823.59	3,064.90	2,823.59	2,823.59
		(Face Value Rs.1/- each)	(Face Value Rs.1/- each)	(Face Value Rs.1/- each)	(Face Value Rs.1/- each)	(Face Value Rs.1/- each)	(Face Value Rs.1/- each)
11	Other equity						
12	Earnings per share in Rupees						
	(a) Basic	0.61	0.53	0.42	1.42	0.77	1.27
	(a) Diluted	0.61	0.53	0.38	1.42	0.70	1.19

For Apollo Micro Systems Limited

Karunakar Reddy Baddam
Managing Director
DIN: 00790139

Place: Hyderabad
Date: 4 February, 2025

Raghu
Raghupathy Goud Theegala
Chairman
DIN: 07785738



Notes:

- 1 The financial results of the Company have been prepared in accordance with the Indian Accounting Standards as prescribed under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standard) Rules, 2015, as amended.
- 2 These unaudited results were reviewed by the Audit Committee of the Board and approved by the Board of Directors of the Company at their meeting held on 4 February, 2025
- 3 The Company operates in only one segment, namely electromechanical components and systems and allied components and services and hence segment information is not applicable.
- 4 The figures for the previous period/ year have been re-arranged wherever necessary to conform to the current period's / year's classification.
- 5 The said Financials results are also available on the website of stock exchange www.bseindia.com and www.nseindia.com and on the company's website www.apollo-micro.com under section "Investors".

For and on behalf of the Board of Directors of Apollo Micro Systems Limited


Karunakar Reddy Baddam
Managing Director
DIN: 00790139

Place: Hyderabad
Date: 4 February, 2025




Raghupathy Goud Theegala
Chairman
DIN: 07785738



Annexure II
S.T. Mohite & Co.,
Chartered Accountants

G5, B-Block, Paragon Venkatadri Apartments,
3-4-812, Street No. 1, Barkatpura,
Hyderabad - 500 027. T.S. INDIA.
Mob. : +91 9848994508, 9848359721
Email : stmohite@yahoo.com

Independent Auditor's Limited Review Report on Unaudited Standalone Financial results for the Quarter ended 31st December 2024 of Apollo Micro Systems Limited pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors
Apollo Micro Systems Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results ("the statement") of M/s. Apollo Micro Systems Limited ("the Company") for the Quarter ended 31st December 2024 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors on 4th February 2025, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 on "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



**HIMA BINDU
SAGALA**

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Date: 2025.02.04
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Place: Hyderabad
Date: 4th February 2025

ICAI UDIN: 25231056BMOVYI4475

Apollo Micro Systems Limited

(CIN: L72200TG1997PLC026556)

Registered office: Plot No. 128/A, Road No. 12, BEL Road, IDA Mallapur, Hyderabad - 500076, Telangana.

Email: cs@apollo-micro.com; Website: www.apollo-micro.com

Tel No: 040-27167000, Fax : 040-27150820

Annexure III

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2024

All amounts in lakhs except otherwise stated

Sl. No.	Particulars	Quarter ended			Nine months ended		Year ended
		31.12.2024 (Unaudited)	30.09.2024 (Unaudited)	31.12.2023 (Unaudited)	31.12.2024 (Unaudited)	31.12.2023 (Unaudited)	31.03.2024 (Audited)
1	2	3	4	5	6	7	8
1	Income						
	(a) Revenue from operations	14,839.35	16,070.74	9,134.33	40,030.25	23,619.70	37,163.42
	(b) Other Income	97.91	59.28	49.67	215.52	96.46	182.57
	Total Income (a+b)	14,937.26	16,130.02	9,184.00	40,245.76	23,716.16	37,345.99
2	Expenses						
	(a) Cost of materials consumed	11,303.68	12,586.78	6,412.87	31,053.74	17,782.89	28,316.02
	(b) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(1,126.35)	(549.40)	(459.03)	(2,689.65)	(1,577.23)	(2,474.78)
	(c) Employee Benefit Expenses	522.84	511.97	441.00	1,517.08	1,201.96	1,688.53
	(d) Financial costs	875.67	727.70	729.75	2,363.81	2,200.36	3,030.17
	(e) Depreciation and amortization expenses	398.74	374.79	283.96	1,118.84	815.53	1,129.56
	(f) Other Expenses	343.64	231.91	338.12	826.97	699.74	1,247.09
	Total Expenses (a+b+c+d+e+f)	12,318.22	13,883.75	7,746.67	34,190.79	21,123.26	32,936.59
3	Profit before exceptional items & tax (1-2)	2,619.04	2,246.27	1,437.33	6,054.97	2,592.90	4,409.40
4	Exceptional items	-	-	-	-	-	-
5	Profit before tax (3-4)	2,619.04	2,246.27	1,437.33	6,054.97	2,592.90	4,409.40
6	Tax Expense:						
	(a) Current tax	559.45	470.86	244.36	1,245.59	417.50	618.70
	(b) Earlier tax adjustments	17.71	17.71	-	35.42	-	(26.27)
	(c) Deferred tax	218.01	184.75	196.60	534.27	357.81	706.31
	Total Tax Expense (a+b)	795.18	673.31	440.95	1,815.28	775.31	1,298.74
7	Profit after tax (5-6)	1,823.87	1,572.96	996.38	4,239.69	1,817.59	3,110.66
8	Other Comprehensive income						
	Items that will not be reclassified to profit or loss:						
	(a) Re-measurement gains/ (losses) on defined benefit	-	-	-	-	-	36.25
	(b) Income tax effect	-	-	-	-	-	(10.56)
	Total other comprehensive income, net of tax (a+b)	-	-	-	-	-	25.70
9	Total comprehensive income (7+8)	1,823.87	1,572.96	996.38	4,239.69	1,817.59	3,136.35
10	Net Profit / (loss) attributable to						
	a) Owners of the Company	1,826.00	1,570.23	995.95	4,239.27	1,817.59	3,111.94
	b) Non controlling interest	(2.13)	2.73	0.42	0.42	0.00	(1.28)
11	Other Comprehensive income attributable to						
	a) Owners of the Company	-	-	-	-	-	25.70
	b) Non controlling interest	-	-	-	-	-	-
12	Total Comprehensive income attributable to						
	a) Owners of the Company	1,826.00	1,570.23	995.95	4,239.27	1,817.59	3,137.64
	b) Non controlling interest	(2.13)	2.73	0.42	0.42	0.00	(1.28)
13	Paid up equity share capital	3,064.90	3,064.90	2,823.59	3,064.90	2,823.59	2,823.59
	(Face Value Rs.1/- each)	(Face Value Rs.1/- each)	(Face Value Rs.1/- each)	(Face Value Rs.1/- each)	(Face Value Rs.1/- each)	(Face Value Rs.1/- each)	(Face Value Rs.1/- each)
14	Other equity						49,098.32
15	Earnings per share in Rupees	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(annualised)
	(a) Basic	0.60	0.52	0.41	1.40	0.75	1.24
	(a) Diluted	0.60	0.52	0.37	1.40	0.68	1.16

For Apollo Micro Systems Limited

Karunakar Reddy Baddam
Managing Director
DIN: 00790139

Place: Hyderabad
Date: 4 February 2025




Raghupathy Goud Theegala
Chairman
DIN: 07785738

Notes:

- 1 These consolidated financial results represent the financial results of Apollo Micro Systems ("the Company") and its subsidiaries Ananya SIP RF Technologies Private Limited and "Apollo Defence Industries Private Limited" (together referred to as "the Group").
- 2 During the quarter, step-down subsidiary incorporated viz., Apollo Strategic Technologies Private Limited, on December 10, 2024. The stake in step-down subsidiary is 51% , however business is not at commenced as on December 31, 2024. Hence, it has not been considered for consolidation for the quarter and period ended December 31, 2024.
- 3 The unaudited financial results of the Group have been prepared in accordance with the Indian Accounting Standards as prescribed under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standard) Rules, 2015, as amended.
- 4 These unaudited results were reviewed by the Audit Committee of the Board and approved by the Board of Directors of the Company at their meeting held on 4 February, 2025
- 5 The Group operates in only one segment, namely electromechanical components and systems and allied components and services and hence segment information is not applicable.
- 6 The figures for the previous period/ year have been re-arranged wherever necessary to conform to the current period's / year's classification.
- 7 The said Financials results are also available on the website of stock exchange www.bseindia.com and www.nseindia.com and on the company's website www.apollo-micro.com under section "Investors".

For and on behalf of the Board of Directors of Apollo Micro Systems Limited


Karunakar Reddy Baddam
Managing Director
DIN: 00790139
Place: Hyderabad
Date: 4 February 2025




Rajurupathy Coud Theegala
Chairman
DIN: 07785738



Independent Auditor's Limited Review Report on Unaudited Consolidated Financial Results for the Quarter ended 31 December 2024 of Apollo Micro Systems Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

To

**The Board of Directors
Apollo Micro Systems Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results (the statement) of **Apollo Micro Systems Limited** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the Quarter ended 31st December 2024 and ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors on 4th February 2025, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 on "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
4. The Statement includes the results of the subsidiary Viz., Ananya SIP RF Technologies Private Limited with parent's holding at 51% in the subsidiary and its statements are reviewed by us as a statutory auditor of the subsidiary company. The consolidation excludes financials of a step-down subsidiary Viz., Apollo Strategic Technologies Private Limited incorporated as on 10-12-2024 and yet to commence business as on 31st Dec 2024.



5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. Our conclusion on the Statement is not modified in respect of the above matters.



**HIMA BINDU
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Place: Hyderabad
Date: 4 February 2025

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