



Ref: SUBAM/BSE//06/2025.

Date: February 01, 2025

To,

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir / Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Regulations")

Scrip Code: 544267

Subam Paper and Boards Private Limited, wholly owned subsidiary of Subam Papers Limited ("the Company"), has entered into a Limited Liability Partnership Agreement with Mercury Pack and Paper Products LLP dated January 31, 2025, wherein the wholly owned subsidiary would invest Rs. 10,00,00,000/- (Rupees Ten Crores only) as capital contribution for a profit sharing ratio of 51% in Mercury Pack and Paper Products LLP.

Further to this, please find herein below the details in accordance with Regulation 30 of SEBI Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 12, 2023:

Particulars	Details
Name of the target entity, details in brief such as size, turnover etc.	Subam Paper and Boards Private Limited, wholly owned subsidiary of the Company, has entered into a Limited Liability Partnership Agreement



SUBAM PAPERS LIMITED

Reg. Off. S.F.No. 143-146, Vaduganpatti Village, Nadukallur to Tirunelveli, Tirunelveli Taluk.

Tirunelveli - 627 010, Tamil Nadu, India.

Contact No: 9489926130, E-mail ID: finance@subampapers.com

Website: www.subampapers.com

CIN No : U21012TN2004PLC054403, GSTIN:33AAICS5376E1ZA



	<p>with Mercury Pack and Paper Products LLP dated January 31, 2025 wherein the wholly owned subsidiary would invest Rs. 10,00,00,000/- (Rupees Ten Crores only) as capital contribution for a profit-sharing ratio of 51%.</p> <p>Mercury Pack and Paper Products LLP is in the business of manufacture of Corrugated boxes, printed cottons and other paper products. Mercury Pack and Paper Products LLP is in the same line of business as that of the Company and its subsidiaries.</p> <p>The turnover of Mercury Pack and Paper Products LLP for FY 2024 was about Rs. 9.03 crores.</p>
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	The acquisition is not a related party transaction
Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Mercury Pack and Paper Products LLP is engaged in the business of Corrugated Boxes and other paper products and Subam believes that the acquisition of 51% stake by the wholly owned subsidiary in the LLP would enable various business synergies.
Brief details of any governmental or regulatory approvals required for the acquisition	No governmental or regulatory approvals required for the capital contribution



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Indicative time period for completion of the acquisition	The capital contribution in the LLP is expected to be completed within a month.
Consideration -whether cash consideration or share swap or any other formand details of the same	Capital Contribution of Rs. 10,00,00,000/- will be contributed by Subam Paper and Boards Private Limited, wholly owned subsidiary of the Company, for 51% stake in Mercury Pack and Paper Products LLP, in cash.
Cost of acquisition and/or the price at which the shares are acquired	Capital Contribution of Rs. 10,00,00,000/- will be contributed by Subam Paper and Boards Private Limited, wholly owned subsidiary of the Company, for 51% stake in Mercury Pack and Paper Products LLP.
Percentage of shareholding / control acquired and / or number of shares acquired	Capital Contribution of Rs. 10,00,00,000/- will be contributed by Subam Paper and Boards Private Limited, wholly owned subsidiary of the Company, for 51% stake in Mercury Pack and Paper Products LLP
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Subam Paper and Boards Private Limited, wholly owned subsidiary of the Company, has entered into a Limited Liability Partnership Agreement with Mercury Pack and Paper Products LLP wherein the wholly owned subsidiary would invest Rs. 10,00,00,000/- (Rupees Ten Crores only) with a profit sharing ratio of 51%.</p> <p>Mercury Pack and Paper Products LLP is in the business of manufacture of Corrugated boxes, printed cottons and other paper products. Mercury Pack and Paper Products LLP is in the same line of business as that of the Company and its subsidiaries.</p>



SUBAM PAPERS LIMITED

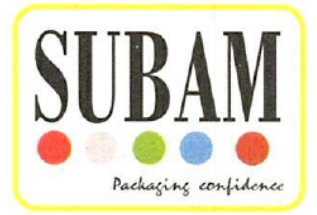
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	The turnover of Mercury Pack and Paper Products LLP for the last 3 years is given below:	
	Financial Year	Rs. Crores
	FY 2024	9.03
	FY 2023	5.24
	FY 2022	0.95

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,

For Subam Papers Limited

Managing Director
T. Balakumar
DIN: 00440500



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