

The Manager,  
**BSE SME Platform**  
Corporate Relationship Department  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400001  
Email: [bsesme.info@bseindia.com](mailto:bsesme.info@bseindia.com)  
BSE Scrip Code:543410

**Subject: Outcome of the Board Meeting**

Dear Sir/ Madam,

This is in continuation to our letter dated October 08, 2024, pursuant to Regulation 30, 33 and 42 other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulation”), we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., Tuesday, October 15, 2024 have considered and approved, *inter alia*, the following matters:

1. the Standalone and Consolidated unaudited Financial Results for the half year ended September 30, 2024, duly reviewed and recommended by the Audit Committee at their respective meeting.
2. Approved the Rights Issue price, the rights entitlement ratio, the record date, the total number of securities proposed to be issued and the period/timing of the Issue for the proposed Rights Issue of equity shares.
3. Approved the Letter of Offer, Abridged Prospectus, CAF Application and ancillary documents related to Right issue of Equity shares.
4. Approved the Record date i.e., Tuesday, October 22, 2024 for the purpose of determining the equity Right Entitlement (‘RE’) in the Rights Issue.

Further, in terms of SEBI Circular SEBI/HO/CFD/DIL2 /CIR/P/2020/13 dated January 22, 2020, the Company has made necessary arrangement with NSDL and CDSL for the credits of the Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date. The Rights Entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders.

The relevant details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023 are annexed and marked as **Annexure-1**.

The Board meeting commenced at 12.00 p.m. and concluded at 1.35 p.m.

Kindly take the above information on your records.



Yours faithfully,  
For **DMR Hydroengineering & Infrastructures Limited**

**RAVINDE** Digitally signed by  
RAVINDER KUMAR  
**R KUMAR** Date: 2024.10.15  
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**Ravinder Kumar Bhatia**  
**Company Secretary and Compliance Officer**  
Encl: as above

### Annexure-1

**Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023**

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Fully paid-up Equity Shares (“Rights Equity Shares”).
2.	Type of issuance ( <del>further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.</del> );	Rights Issue of Fully paid-up Equity Shares.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issuance up to 1,89,685 equity shares of face value of Rs. 10/- each at a premium of Rs. 130/- each for an amount aggregating of Rs. 2,65,55,900/-
4.	Right Issue Price	Having face value of Rs. 10/- (Rupees Ten only) each fully paid-up (“Equity Shares”) at a price of Rs. 140 (Rupees One Hundred Forty only) (‘Right Issue Price’) per equity share including a premium of Rs. 130 (Rupees One Hundred Thirty only) per equity share
5.	Record Date	Tuesday, October 22, 2024 for the purpose of determining the eligible equity shareholders to apply for the Right Issue.
6.	Right Entitlement Ratio	1 (One) Rights Shares for every 20 (Twenty) equity shares held by such eligible equity shareholders as on the Record Date with the right to renounce.
7.	Issue Period;	<ul style="list-style-type: none"> <li>i. Issue opening date: Thursday, November 14, 2024;</li> <li>ii. Last Date for on Market Renunciation of Rights Entitlement: Monday, November 25, 2024;</li> <li>iii. Issue closing date: Tuesday, December 03, 2024.</li> </ul> <p>* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the</p>

		<p>Rights Entitlements are credited to the demat account of the Renounees on or before the Issue Closing Date.</p> <p>** Our Board will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</p>
8.	Terms of Payment	The Issue Price of Rs. 140/- per Rights Equity Share shall be payable at the time of making application for Rights Issue.
9.	Outstanding Equity Shares prior to the Rights Issue	37,93,700 fully paid-up equity shares having face value of Rs. 10 each.
10.	Outstanding Equity Shares post Right Issue (assuming full subscription)	39,83,385 fully paid-up equity shares having face value of Rs. 10 each.

Kindly take the above information on your records.

Yours faithfully,

For **DMR Hydroengineering & Infrastructures Limited**

**RAVINDE** Digitally signed by  
RAVINDER KUMAR

**R KUMAR** Date: 2024.10.15  
13:56:23 +05'30'

**Ravinder Kumar Bhatia**

**Company Secretary and Compliance Officer**