



SELAN
EXPLORATION
TECHNOLOGY LIMITED

BSE Ltd.
25th Floor, P.J. Towers
Dalal Street
Mumbai - 400 001
Scrip Code : 530075

National Stock Exchange of India Ltd.
5th Floor, Exchange Plaza,
Bandra – Kurla Complex
Bandra (E), Mumbai – 400 051
Scrip Code : Selan (Equity)

June 11, 2024

Dear Sir,

Sub: Intimation regarding Presentation made to Institutional Investors/ Analysts

Further to our intimation letter dated 06 June 2024 & pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of Presentation made to Institutional Investors/ Analysts today.

Kindly take the above on record.

Thanking You,

Yours faithfully

Yogita
Company Secretary &
Compliance Officer

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Investor Meet

Selan Exploration Technology Limited
June 11, 2024

Agenda

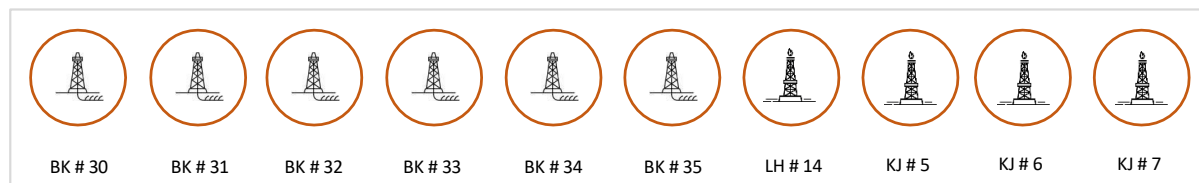
- **FY 24 Operations Review**
- **Merger Update**
- **Investor Q&A**

FY 24 Operations Review

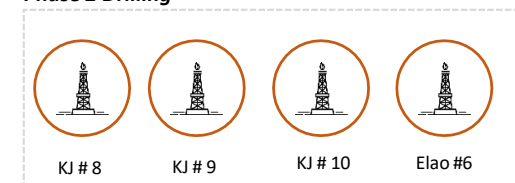
Phase 1 & Phase 2 development drilling update



Phase 1 Drilling: Wells on production



Phase 2 Drilling



New Well (# New well name)	Drilling	Completion	Frac	Producing	Remarks
Bakrol (BK# 30)	Yes	Yes	Yes	Yes	-
Bakrol (BK# 31)	Yes	Yes	Yes	Yes	-
Bakrol (BK# 32)	Yes	Yes	No	Yes	-
Bakrol (BK# 33)	Yes	Yes	Yes	Yes	-
Bakrol (BK# 34)	Yes	Yes	Yes	Yes	-
Bakrol (BK# 35)	Yes	Yes	Yes	Yes	-
Lohar (LH# 14)	Yes	Yes	Not Required	Yes	-
Karjisan (KJ#5)	Yes	Yes	Not Required	Yes	-
Karjisan (KJ# 6)	Yes	Yes	Not Required	Yes	-
Karjisan (KJ#7)	Yes	Yes	Not Required	Yes	-
Karjisan (KJ#8)	Yes	Yes	Not Required	Yes	-
Karjisan (KJ# 9)	Yes	Yes	Not Required	Yes	-
Karjisan (KJ#10)	Yes	Yes	Not Required	Yes	-
Elao (Elao #6)	Ongoing	Yet to commence	Yet to commence	No	To be put on production

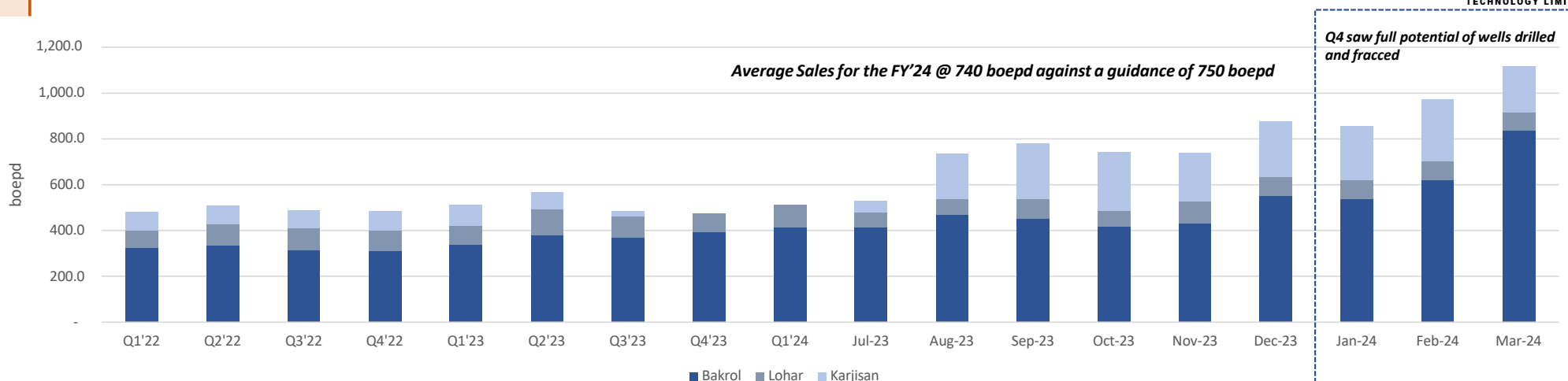
Status as on the date of this presentation

Operations Update

FY 24 Sales Average at c. 740 boepd (c.45% Y-o-Y) and Q4 FY 24 Sales at c. 982 boepd (Up 25% Q-o-Q)



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Bakrol

- Average sales for the Q4 FY'24: c. 664 boepd (c. 42% q-o-q increase)
- Average sales for the FY'24: c. 497 boepd (c.35% y-o-y increase in production)
- Q4 FY 24 was the first year to see full production potential from Bakrol wells (post frac). Rates stable and expected to hold
- PSC extension application beyond 2030 has been submitted
- Additional land parcels leased for future drilling acquired. Relevant statutory approvals for clearances underway
- Inter-connecting pipelines to monetize gas and move towards zero flaring philosophy

Karjisan

- Average sales for the Q4 FY'24: c. 235 boepd (c. 1% q-o-q decrease)
- Average sales for the FY'24: c. 159 boepd (c.238% y-o-y increase)
- Phase 2 drilling: 3 wells drilled and on production

Lohar

- Average sales for the Q4 FY'24: c. 82 boepd (c. 2% q-o-q decrease)
- Average sales for the FY'24: c. 84 boepd (c.10% y-o-y decrease)
- PSC extension application beyond 2030 has been submitted
- No further well drilling envisaged in Lohar



Merger with Antelopus Energy Private Limited

Key approvals/ process

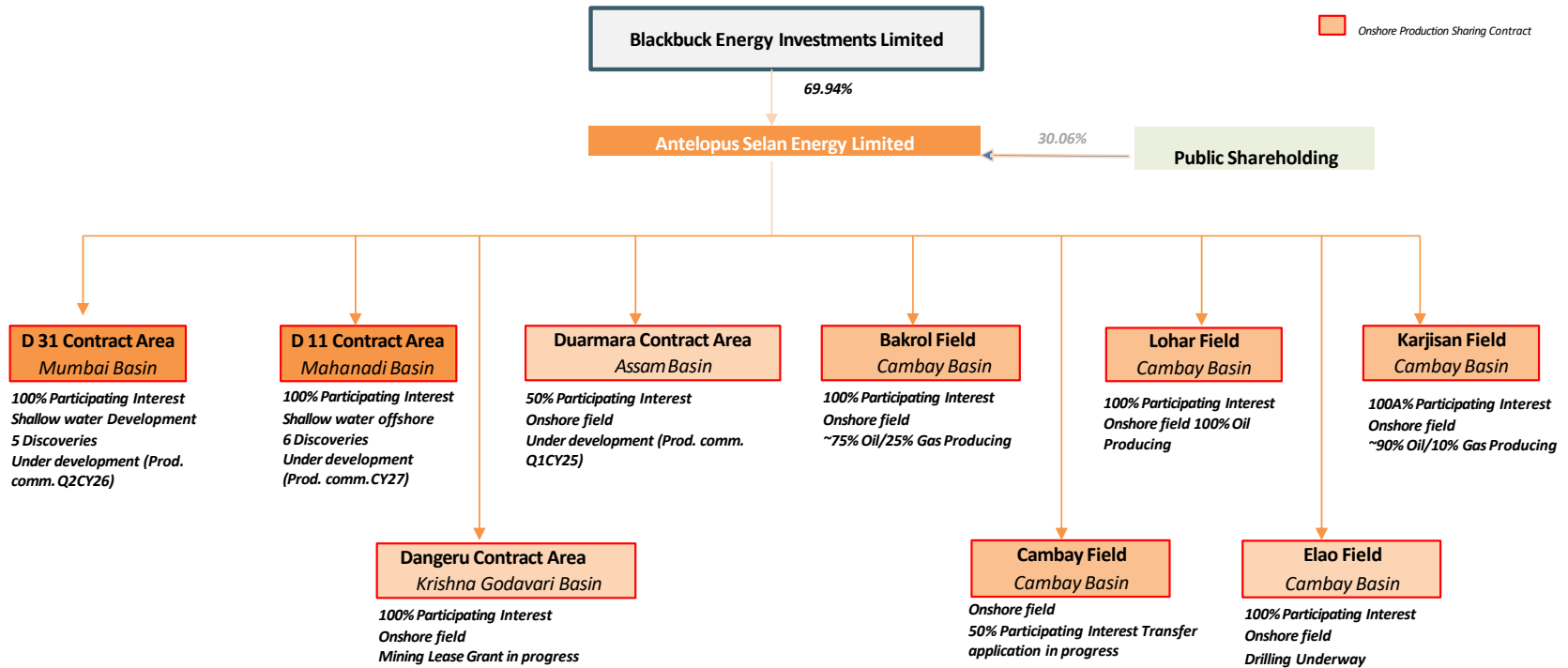


Portfolio Post Merger



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- Offshore Revenue Sharing Contract
- Onshore Revenue Sharing Contract
- Onshore Production Sharing Contract





Q&A

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