



Ankit Metal & Power Ltd.

CIN No. : L2710IWB2002PLC094979

Corporate & Communication Office :

SKP HOUSE

132A, S.P. Mukherjee Road, Kolkata - 700 026

Telephone : +91-33-4016 8000/8100

Fax : +91-33-4016 8107

E-mail : info@ankitmetal.com,

Web : www.ankitmetal.com

Works :

P.O.-Jorehire, P.S.-Chhatna,

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West Bengal

Telephone : (03242) 280593/280594

Date: **28 June, 2024**

To The Listing Department BSE Limited P. J. Towers, 25 th floor Dalal Street, <u>Mumbai – 400 001</u> <u>Ref: Scrip Code - 532870</u>	To The Listing Department National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex <u>Mumbai – 400 051</u> <u>Ref: Scrip Symbol – ANKITMETAL</u>
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Dear Sir/Madam,

Sub: Post-facto Intimation for the 2nd Meeting of Committee of Creditors (CoC) of Ankit Metal & Power Limited, which is currently undergoing Corporate Insolvency Resolution Process (CIRP)

Ref: Compliance/Disclosure requirements pursuant to Regulation 30(2) read with sub-clause 16(g) of Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

With reference to the captioned matter, this is to inform you that the Second Meeting of the Committee of Creditors (“CoC”) of Ankit Metal & Power Limited (“Corporate Debtor”) was successfully convened on Thursday, 20 June, 2024.

The e-voting for the aforementioned meeting was concluded at 6:00 PM IST on Friday, 28 June, 2024, in accordance with Regulation 26 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“CIRP Regulations”), wherein, the resolutions which were put to vote, have been approved by requisite majority of the CoC of the Corporate Debtor, as follows:

- Ratification of the remuneration and other related expenses for the IRP and support team;
- Ratification of the expenses incurred by the IRP;
- Approval of the key terms and eligibility criteria for the invitation of Expression of Interest (“EOI”) including EOI Process Document and release of advertisement in Form G in leading newspapers.





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As per above, the key terms of the eligibility criteria for the Prospective Resolution Applicants for invitation of Expression of Interest (EOI) for submission of resolution plans, under section 25(2)(h) of Insolvency and Bankruptcy Code, 2016 in Form-G specified under regulation 36A(5) of the CIRP Regulations, has been approved by requisite majority of the CoC of the Corporate Debtor.

The Form G (invitation of Expression of Interest), once published in the leading newspapers, shall be uploaded on the website of the Corporate Debtor and shall also be filed with your good self please.

Kindly take the same on your record.

Thanking You

Yours Sincerely,

For, Ankit Metal & Power Limited

Sujal Dutta

Company Secretary & Compliance Officer

