

Date: September 27, 2024

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| To, Bombay Stock Exchange Limited 1 st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai - 400 001. Scrip Code: 533275 | To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. Company Symbol: SHAH |
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Sub.: INTIMATION OF LISTING APPROVAL RECEIVED FROM BSE LIMITED FOR 8,98,31,926 EQUITY SHARES OF RS. 1/- EACH ISSUED AT PREMIUM OF RS. 3.02/-.

Dear Sir/Madam,

In continuous to intimation dated September 13, 2024, Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (as amended) read with Schedule III of the SEBI Listing Regulations, we wish to inform you that Company has received Listing approval from BSE Limited vide their letter bearing No. LOD/PREF/VK/FIP/981/2024-25 on dated 24.09.2024 for the allotment of total 8,98,31,926 Equity shares (7,54,75,727 Equity shares issued and allotted on 01.08.2024 and 1,43,56,199 Equity Shares issued and allotted on 02.08.2024) of Rs. 1/- each to be issued at a price of Rs. 4.02/- to non-Promoters on a preferential basis. Further, Company is awaiting the Listing approval of 14356199 Equity Shares issued and allotted on 02.08.2024 from NSE.

The Listing Approval Letters from BSE Limited dated 24.09.2024 are enclosed with this letter for your kind perusal and record.

Kindly take the same on records.

Thanking You,

**For Shah Metacorp Limited,
(Formerly known as Gyscoal Alloys Limited)**

Hiral Patel
Company Secretary
Encl: a/a

LOD/PREF/VK/FIP/981/2024-25

September 24, 2024

The Company Secretary
SHAH METACORP LTD
Plot No 2/3, GIDC Ubkhal, Kukarwada,
Tal Vijapur, Dist Mehsana, Gujarat, 382830

Re: Listing of 8,98,31,926 equity shares of Re. 1/- each issued at a premium of Rs. 3.02/- bearing distinctive numbers from 419338677 to 509170602 issued to non-promoters on preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,



Sabah Vaze
Senior Manager



Vaidehi Ketkar
Senior Officer