

Date of submission: February 18, 2025

To, The Secretary Listing Department BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code – 539551(EQ), 975516	To, The Secretary Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai - 400 051 Scrip Code- NH
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Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Non-Convertible Debentures (‘NCD’s) on Private Placement Basis.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and with reference to our letter dated January 29, 2025, this is to inform you that the Borrowing Committee of the Board has at its meeting held on February 17, 2025 approved the allotment of 50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having a face value of Rs. 1,00,000/- (Rupees One Lakh only) each, of the aggregate nominal value of Rs. 500,00,00,000/- (Rupees Five Hundred Crore only) on private placement basis. The details of the said allotment are as under:

Particulars	Details	
Size of the issue	50,000 (Fifty Thousand) unsecured, listed, rated, redeemable, NCDs of face value of Rs. 1,00,000/- (Rupees One Lakh only) each at par, aggregating to up to Rs. 500,00,00,000/- (Rupees Five Hundred Crores only)	
Whether proposed to be listed? If yes, name of the stock exchange(s)	The NCDs are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.	
ISIN	INE410P08024	
Tenure of the instrument	4 (Four) years 11 (Eleven) months and 29 (Twenty-Nine) days	
Date of allotment	February 17, 2025	
Date of maturity	February 15, 2030	
Coupon/interest offered	Coupon payable at an interest rate of 8.40% p.a. (annualized)	
Schedule of payment of coupon/interest and principal	Cash Flow Event	Date of Payment
	Interest	17-02-2026
	Interest	17-02-2027
	Interest	17-02-2028
	Interest	17-02-2029
	Interest	15-02-2030
	Redemption	15-02-2030
Charge/security, if any, created over the assets	Not applicable, as the NCDs are unsecured.	
Special right/interest/privileges attached to the instrument and changes thereof	The Board of Directors or the Borrowing Committee of the Board of Directors re-constituted vide the resolution dated November 04, 2022 shall determine the terms of each issuance of the non-convertible securities.	
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In the event of any payment default in respect of any interest and principal due and payable in connection with the Debentures on the respective	

	due dates, the Company shall pay default interest at the rate of 2% (Two percent) per annum on the outstanding principal amounts of the Debentures, over and above the coupon rate, from the date of the occurrence of the default until the default is cured or the NCDs are redeemed pursuant to such default, as applicable.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if an	Nil
Details of redemption of debentures	<p>The Debentures shall be redeemable at the rate of Rs. 1,00,000/- (Rupees One Lakh Only) per Debenture along with the accrued coupon thereon, in the following manner:</p> <p>a. Early Repayment Option Early repayment option is available after the expiry of 12 months from the Deemed Date of Allotment at such rate as may be acceptable to the Debenture Trustee (acting on behalf of the Debenture Holders) after serving early repayment exercise notice; or</p> <p>b. Put Option Exercisable after the expiry of 42 months from the Deemed Date of Allotment. Debenture Holders may exercise put option to redeem all or any part of the Debentures held by the Debenture Holders on the Put Option Date; or</p> <p>c. Call Option Exercisable after the expiry of 42 months from the Deemed Date of Allotment. The Company may, exercise call option and redeem all (and not less than all) of the Debentures held by the Debenture Holders on the Call Option Date; or</p> <p>d. Maturity The Debentures shall be redeemable after the expiry of 4 (Four) years 11 (Eleven) months and 29 (Twenty-Nine) from the Deemed Date of Allotment.</p>

Kindly take the above information on record.

Thanking you

Yours faithfully
 For **Narayana Hrudayalaya Limited**

Sridhar S.
 Group Company Secretary, Legal & Compliance Officer