CA Sunit Jagdishchandra Shah

Resolution Professional - Shree Rajeshwaranand Paper Mills Limited

801-802-8th floor, Abhijeet-1, Mithakali Six Roads,

Navrangpura, Ahmedabad-380009

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Date: 09th August, 2024

To, The Secretary **Corporate Relations Department BSE Limited** Floor 25, P.1 Towers.

Dalai Street, Mumbai-400 001

Scrip Code: : **516086** 

Subject: Intimation Regarding Next Date of Hearing of Resolution Plan Filed With Hon'ble National Company Law Tribunal, Ahmedabad Bench of Shree Rajeshwaranand Paper Mills Limited, which is currently undergoing Corporate Insolvency Resolution Process (CIRP)

Dear Sir/ Madam,

Pursuant to Section 30(4) of the Insolvency and Bankruptcy Code, 2016 (IBC), the Committee of Creditors (CoC) of Shree Rajeshwaranand Paper Mills Limited (Corporate Debtor) had approved the Resolution Plan submitted by the Prospective Resolution Applicant on 14<sup>th</sup> February, 2024.

Thereafter, the Resolution Professional (RP) has filed an application for approval of Resolution Plan, with the Hon'ble National Company Law Tribunal, Ahmedabad Bench (Hon'ble NCLT) for its subsequent approval thereupon on 23<sup>rd</sup> February, 2024. **The next date of hearing for the approval of Resolution Plan filed before the Hon'ble NCLT will held on 13<sup>th</sup> August, 2024.** 

You are requested to take the above information on record and acknowledge the same.

Thanking you.

For, Shree Rajeshwaranand Paper Mills Limited (Company undergoing CIRP)

CA IP Sunit Jagdishchandra Shah Resolution Professional

IP Registration No- IBBI/IPA-001/IP-P00471/2017-18/10814

AFA number: AA1/10814/02/221124/106392

AFA valid up to: 22/11/2024