

SPECTRA INDUSTRIES LIMITED
CIN: L74999MH1992PLC067849
REGISTERED OFFICE: PLOT NO.9, SPECTRA COMPOUND KANCHPADA-2, MALAD (W), MUMBAI -
400064

Date: 27/06/2024

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400001

Scrip Code: 513687

Sub: Outcome of Committee of Creditors Meeting held today, i.e. Thursday, June 27, 2024

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, (SEBI Listing Regulations), and we hereby inform you that the Committee of creditors at its meeting held today i.e Thursday, June 27, 2024 has inter-alia considered and approved, the following matters:

- a) The valuation methodology adopted by the valuers to arrive at the valuation of Securities and Financial Assets;
- b) The transaction's u/s 43,45,49,50 and 66 of Insolvency and Bankruptcy Code 2016 examined under Transaction Audit of corporate debtor.
- c) The extension in the last date for submission of Resolution Plan

The Board Meeting commenced at 5:30 P.M. and concluded at 6.15 P.M

You are requested to kindly take the information on your record.

Yours faithfully,

For SPECTRA INDUSTRIES LIMITED

As Resolution Professional of Spectra Industries Limited
vide Hon'ble NCLT, Mumbai order dated 16 June 2023
IBBI Registration No.: IBBI/PA-001/IP/P-01463/2018-2019/12338
AFA valid till 4 December 2024
Date: 27/06/2024
Place: Mumbai