SHARAT INDUSTRIES LIMITED

CIN - L05005AP1990PLC011276

Regd. Off.: Feed Plant, Hatchery & Farm

Venkanna Palem Village, T.P. Gudur Mandal, Nellore - 524 002, Nellore Dist, A.P. **Processing Plant**: Mahalakshmipuram Village, T.P. Gudur Mandal, Nellore - 524 002, Nellore Dist, A.P.

E-mail: accounts@sharatindustries.com, Website: www.sharatindustries.com

22nd July 2024

To,
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dala Street
Mumbai – 400 001

Scrip Code: 519397

Dear Sir / Madam,

Sub: <u>Intimation as per Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements)</u>
Regulations, 2015 and Regulation 84 of the SEBI (Issue of Capital and Disclosure Requirements)
Regulations, 2018

Ref: ISSUE OF UP TO 1,55,43,125* PARTLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 31 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 21/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 4,818.37 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 13 RIGHTS EQUITY SHARE(S) FOR EVERY 20 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JULY 12, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 87 OF THE LETTER OF OFFER

*Assuming full Subscription and receipt of Call Monies with respect to the Right Equity Shares.

With reference to the captioned matter, we please to inform that we have received REs Trading approval from BSE Limited vide Notice 20240722-25 dated July 22, 2024. The details of which are given below:-

Particulars	Date
Type of Security	Rights Entitlements (REs)
Issue Opening Date	Wednesday, 24th July 2024
Last date for on Market Renunciation	Thursday, 01st August 2024
Issue closing Date	Wednesday, 07th August 2024
Scrip Code	750880
ISIN No.	INE220Z20013
Market Lot	1
Group	R

Corporate Off.: Flat No. 4, 3rd Floor, Pallavi Apartments,

No. 57/11, Old No. 29/TF4, 1st Main Road, HDFC Bank Compound, R.A.Puram, CHENNAI - 600 028.

Contact No.: 044-24347867 / 24357868, E-mail: chennai@sharatindustries.com Nellore Off.: 16-6-143, Opp. Manasa Apartment, Srinivasa Agraharam, Nellore - 524 001.

> Tel. No.: 0861 - 2331727 E-mail: hrd@sharatindustries.com

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Thanking You,

Yours Sincerely,

For SHARAT INDUSTRIES LIMITED

BALAMURUGAN M COMPANY SECRETARY & COMPLIANCE OFFICER M.No: A66115

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