



November 13, 2024

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
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Dear Sir/Madam,

Sub: Intimation under Regulations 30 and 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of Regulation 30 and 51(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “**Listing Regulations**”), we wish to inform you that, pursuant to the authority delegated by the Board of Directors of IIFL Finance Limited (the “**Company**”), the Finance Committee (“**Committee**”) of the Company, at its meeting held on November 13, 2024 has considered and approved the following:

1. updation of its medium term note programme (“**MTN Programme**”), in accordance with Regulation S of the U.S. Securities Act, 1933, as amended and other applicable laws.
2. issuance of secured debt instruments in the form of US Dollar / other foreign currency denominated notes (the “**Notes**”) under the MTN Programme, subject to market conditions and regulatory compliances.

Further, please note that a preliminary offering circular in relation to the Notes and other related documents, shall be made available to the prospective investors in relation to the issue of Notes. The Notes will not be offered or sold in India.

The above is for your information and dissemination to the members. You are requested to take it on record and treat it as compliance under Regulation 30 and 51(2) of the Listing Regulations.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, shall be provided once the terms and conditions in relation to the above issuance has been finalized.

The Meeting of the Committee commenced at 3.00 p.m. and concluded at 4.10 p.m.

Kindly take the above on record and oblige.

Thanking you.

Yours faithfully,

For **IIFL Finance Limited**

Samrat Sanyal
Company Secretary & Compliance Officer
ACS – 13863
Email ID: csteam@iifl.com
Place: Mumbai

IIFL Finance Limited
CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069
Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604
Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com