



SG FINSE ₹VE

SG Finserve Limited

Date: October 25, 2024

To
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort, Mumbai-400001

Scrip Code: 512329

Subject: Outcome of the meeting of the Allotment Committee of the Board of Directors of SG Finserve Limited (“the Company”), in accordance with the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is further to our communication dated October 7, 2024 regarding voting results of shareholders' resolutions passed through postal ballot.

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we wish to inform you that the allotment committee of the Board of Directors of the Company, at its meeting held on, October 25, 2024, considered and approved following business: -

Allotment of 1,00,00,000 Fully Convertible Warrants ('Warrants') to persons belonging to promoter and non-promoter category each carrying a right to subscribe to one equity share per Warrant, for cash of Face Value of ₹10/- each, at an issue price of ₹450/- per Warrant on preferential basis upon receipt of 25% of issue price from the following allottees in accordance with the provisions of SEBI (ICDR) Regulations, 2018.

Sr. No.	Name of Proposed Allottees	Category	No. of warrants
1.	Shri Rohan Gupta	Promoter	50,77,778
2.	Kitara PIIN 1103	Non-Promoter	20,00,000
3.	Shri Ashish Rameshchandra Kacholia	Non-Promoter	11,11,111
4.	RBA Finance and Investment Company	Non-Promoter	11,11,111
5.	Marigold Partners	Non-Promoter	3,00,000
6.	AGDG Enterprises LLP	Non-Promoter	2,00,000
7.	Anubhav Gupta Enterprises LLP	Non-Promoter	2,00,000
Total			1,00,00,000

The above warrants entitle the allottee to apply for and get allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the issue price within 18 months from the date of allotment of these warrants.

SG Finserve Limited (Formerly known as Moongipa Securities Limited)

(CIN: L64990DL1994PLC057941)

Regd. Office: 37, Hargobind Enclave, Vikas Marg, East Delhi, Delhi-110092,

Corporate Office: - 35, Second Floor, Kaushambi, Near Anand Vihar Terminal, Ghaziabad, Uttar Pradesh – 201010, Ph: 0120- 4140400

E-mail: info@sgfinserve.com, Website: www.sgfinserve.com



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Each of the Warrant, so allotted, is convertible in one or more tranches into or exchangeable for one fully paid-up equity share of face value of Rs.10/- (Rupees Ten only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration (being 75% of the issue price per warrant) from the Allottees at the time of allotment of equity shares pursuant to exercise of conversion option against each such warrant.

The equity shares issued upon conversion of the warrants so issued shall rank pari passu to the existing fully paid-up equity shares of the Company and will be listed on BSE Limited.

The meeting of allotment committee commenced at 9:30 a.m. and concluded at 10.20 a.m.

We request you to kindly take the above information on your record.

Thanking you
Yours faithfully

For SG Finserve Limited

Ritu Nagpal
Company Secretary & Compliance Officer
ICSI M. No. A38318

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