

August 05, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
Company Code: 505712

Sub: Outcome of Circular Resolution passed by Board of Directors of the Company on Monday, August 05, 2024

Dear Sir/Ma'am,

In continuation of our earlier communication dated August 01, 2024, and in partial modification to the resolution passed by the Board of Directors during its meeting held on July 31, 2024, regarding the issue of convertible warrants and equity shares on a preferential basis, the Board of Directors has approved, via circular resolution dated August 05, 2024, a revised list of proposed allottees due to procedural requirements. The details are as follows:

1. Revision in the maximum number of convertible warrants to be issued to the proposed list of allottees:

Allottee No.	Name of the Proposed Allottees	Maximum number of convertible warrants to be issued (as approved in the Board Meeting held on 31 st July, 2024)	Revised maximum number of convertible warrants to be issued and allotted	Change
1	Rajiv Aggarwal	2,25,000	0	Deletion of name
2	Vijay Aggarwal	4,00,000	0	
3	Vinod Aggarwal	2,00,000	0	
4	Asha Aggarwal	1,00,000	3,25,000	Increase in the number of convertible warrants to be issued to the extent deleted against allottee nos. 1, 2 and 3 above.
5	Anju Aggarwal	2,50,000	6,50,000	
6	Urmil Aggarwal	1,00,000	3,00,000	

2. Revision in Pre and Post Shareholding of the proposed allottees after the Preferential Issue owing to the changes in the list of proposed allottees:

Sr. No.	Name of the Proposed Allottees	Category	Pre-issue holding (No. of shares)	Pre-issue % holding	No. of warrants to be allotted	Post-issue holding (No. of shares)	Post-issue % holding
1.	Asha Aggarwal	Promoter Group	4,93,309	6.27%	3,25,000	8,18,309	7.92%
2.	Anju Aggarwal	Promoter Group	2,13,592	2.72%	6,50,000	8,63,592	8.36%
3.	Urmil Aggarwal	Promoter Group	1,29,327	1.64%	3,00,000	4,29,327	4.15%

Further, we confirm that apart from the above, there are no other changes in the previously approved list of allottees or any other matter in the resolution of the Board of Directors dated July 31, 2024.

We request you to take the above on record.

Thanking You.

Yours faithfully,
For **Him Teknoforge Limited**

Himanshu Kalra
Company Secretary & Compliance Officer
Membership No.: A62696