

Elegant Floriculture & Agrotech (India) Limited

Gut No. 358, Village : Mouje Kasha, Taluka :
Maval, Vadgaon, Dist : Pune – 412106.

T : +91-9769433723

E: elegantflora2012@gmail.com

www.elegantflora.in

Date: 1st August, 2024

To,
BSE Limited
Corporate Relation Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001.

Script Code: 526473

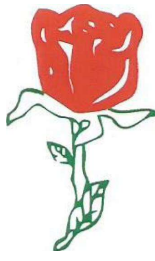
Sub.: Outcome of Board Meeting held on Thursday, 1st August, 2024

Dear Sir / Madam,

The Board of Directors at their meeting held on 1st August, 2024 have subject to approval of shareholders and BSE where the shares of the company are listed and other relevant authorities have decided as under:

1. Increase the Authorized Share Capital of the Company from Rs. 20,00,00,000/- (Rupees Twenty Crores only) divided into 2,00,00,000 (Two Crore) Equity Shares of Rs. 10/- (Rupees Ten only) each to Rs. 30,00,00,000/- (Rupees Thirty Crores only) divided into 3,00,00,000 (Three Crore) Equity Shares of Rs. 10/- (Rupees Ten only) each and amend the Memorandum of Association of the Company accordingly.
2. To Offer, issue and allot 1,00,00,000 Warrants (One Crore) convertible into 1,00,00,000 (One Crore) Equity Shares of Rs. 10/- each to investors/ Public (Non-Promoters - Public Category) at a price to be determined in accordance with the pricing formula prescribed under Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules, regulations and guidelines of SEBI and applicable provisions of Companies Act, 2013.
3. Appointed Mr. Monil Navinchandra Vora (holding DIN 09627136) as an Additional Director (Independent Non-Executive Director) of the Company w.e.f. 1st August, 2024;
4. Appointed Mr. Gaurang Kanubhai Patel (holding DIN 08662669) as an Additional Director (Independent Non-Executive Director) of the Company w.e.f. 1st August, 2024;
5. Appointed Mr. Sameerbeg Rajakbeg Mirza (holding DIN 09768914) as an Additional Director (Independent Non-Executive Director) of the Company w.e.f. 1st August, 2024;

CIN NO. L01110PN1993PLC217724



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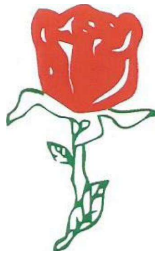
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6. Appointed Mr. Hardik Dineshbhai Trivedi (holding DIN 08080001) as an Additional Director (Professional Executive Director) of the Company w.e.f. 1st August, 2024;
7. Accepted the resignation of Mr. Niraj Chordia (holding DIN 02975795) from the office of Director and Chairman of the Company w.e.f. the close of business hours of 1st August, 2024;
8. Accepted the resignation of Mr. Umeshbhai Rasiklal Gor (holding DIN 08845586) from the office of Director of the Company w.e.f. the close of business hours of 1st August, 2024;
9. Accepted the resignation of Mr. Mayur Jitendra Thakar (holding DIN 08156395) from the office of Director of the Company w.e.f. the close of business hours of 1st August, 2024;
10. Accepted the resignation of Mr. Mayur Jitendra Thakar (having PAN ACSPT4333P) from the position of Chief Financial Officer (CFO) of the Company w.e.f. 1st August, 2024;
11. Appointed Mr. Hardik Dineshbhai Trivedi (having PAN ASJPT3796P) as the Chief Financial Officer (CFO) of the Company w.e.f. 1st August, 2024.
12. Appointed Mr. Monil Navinchandra Vora (holding DIN 09627136) as the Chairman of the Company w.e.f. the close of business hours of 1st August, 2024;
13. Reconstitution of Audit Committee, Nomination & Remuneration Committee and Stakeholders Relationship Committee with effect from 1st August, 2024;
14. Approved the Directors' Report of the Company for the financial year ended 31st March, 2024 along with annexures;
15. Approved the notice of the Annual General Meeting (AGM) of the members of the Company to be held on Tuesday, 27th August, 2024 at 12:30

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Corporate Office : Off No. Annex 201, Dimple Arcade, Asha Nagar, Behind Sai Dham Temple, Thakur Complex, Kandivali (E), Mumbai - 400101 .



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p.m. through Video Conferencing ("VC") or Other Audio-Visual Means ("OAVM");

16. To close the Register of Members and Share Transfer Book of the Company from Wednesday, August 21, 2024 to Tuesday, August 27, 2024 (both days inclusive);
17. Fixed Tuesday, August 20, 2024 as the "Cut-off date" for the purpose of e-voting for the 31st Annual General Meeting of the Company;
18. Appointed Mr. Narottam Bagaria, Partner of M/s. N. Bagaria & Associates, Practicing Company Secretaries, Mumbai, as the Scrutinizer to scrutinize the e-voting process for the 31st Annual General Meeting of the Company;
19. We are enclosing herewith the information pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed.

The meeting commenced at 02:30 p.m. and concluded at 04:00 p.m.

Kindly take the same on your records.

Thanking you.

Yours faithfully,

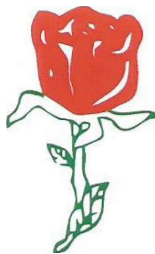
For Elegant Floriculture & Agrotech (India) Limited

Mangesh Parashram Gadakh

DIN: 09736469

Whole-time Director

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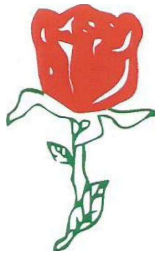
ANNEXURE-A

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

I. Issuance of securities:

Sr. No.	Particulars of Securities	Details of Securities																											
a)	Type of securities proposed to be issued	Convertible Warrants																											
b)	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.																											
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Convertible Warrants (Cash) – 1,00,00,000 (One Crore warrants convertible into equivalent number of equity shares).																											
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																													
i.	Name of Investors																												
	Convertible Warrants (Cash)	<table border="1"><thead><tr><th>S. No.</th><th>Name of the Investors</th><th>No of Warrants</th></tr></thead><tbody><tr><td>1</td><td>Mehta Darshan R</td><td>14,50,000</td></tr><tr><td>2</td><td>Thakore Dashrath Kanjibhai</td><td>14,50,000</td></tr><tr><td>3</td><td>Bindiben Heman Parikh</td><td>14,50,000</td></tr><tr><td>4</td><td>Patel Jatinkumar</td><td>14,50,000</td></tr><tr><td>5</td><td>Saurabh Madhusudan Patel</td><td>14,00,000</td></tr><tr><td>6</td><td>Purav Bharatbhai Patel</td><td>14,00,000</td></tr><tr><td>7</td><td>Trivedi Jagrutiben M</td><td>14,00,000</td></tr><tr><td colspan="2">TOTAL</td><td>1,00,00,000</td></tr></tbody></table>	S. No.	Name of the Investors	No of Warrants	1	Mehta Darshan R	14,50,000	2	Thakore Dashrath Kanjibhai	14,50,000	3	Bindiben Heman Parikh	14,50,000	4	Patel Jatinkumar	14,50,000	5	Saurabh Madhusudan Patel	14,00,000	6	Purav Bharatbhai Patel	14,00,000	7	Trivedi Jagrutiben M	14,00,000	TOTAL		1,00,00,000
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TOTAL		1,00,00,000																											
ii.	Post Allotment of securities - outcome of the	Not Applicable																											

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	subscription, issue price / allotted price (in case of convertibles), number of investors;	
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	25% of the consideration of the Warrant would be payable at the time of application and the balance would be payable at the time of conversion of the Warrants into Equity Shares. Each Warrant is convertible into 1 Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.

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