



November 21, 2024

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
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Dear Sir/Madam,

Sub: Intimation under Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is with reference to our earlier intimation dated November 13, 2024 and in terms of Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "**Listing Regulations**") we wish to inform you that IIFL Finance Limited ("**the Company**") has received a "no comment letter" dated November 20, 2024 from the India International Exchange (IFSC) Limited ("**India INX**") for the update of Secured Medium Term Note Programme.

Accordingly, the offering circular is submitted today i.e. November 21, 2024 on India INX and the same is available at <https://www.indiainx.com/IssuerDetails/IIFLOfferingCircular20241121220448.pdf> .

Kindly take the same on record and oblige.

Thanking you.

Yours faithfully,

For **IIFL Finance Limited**

Samrat Sanyal
Company Secretary & Compliance Officer
ACS – 13863
Email ID: csteam@iifl.com
Place: Mumbai

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

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