



Ace Software Exports Limited

801, "Everest", Opp. Shashtri Maidan, Rajkot - 360 001 (Guj.)
Phone : 0281-2226097 Fax : 2232918 Email : investorinfo@acesoftex.com

CIN: L72200GJ1994PLC022781

Website: www.acesoftex.com

September 19, 2024

E-Filing

To,
The Department of Corporate Services,
The BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

BSE Code: 531525

**Sub: -Disclosure under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015
– Intimation on the Outcome of the meeting of the Rights Issue Committee**

Dear Sir,

This is further to the meeting of the Board of Directors (“the Board”) of the Company held on June 05, 2024 and Extra Ordinary General Meeting of the Company held on July 05, 2024, approving the issue of equity shares by way of rights issue to the existing shareholders of the Company for an amount not exceeding ₹ 50 Crores (Rupees Fifty Crores Only) in accordance with the Securities Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018 as amended and other applicable laws (“Rights Issue”) in the ratio and price to be decided at a later stage.

We further wish to inform you that the Rights Issue Committee of the Company at its meeting held on Thursday, September 19, 2024, has approved the Draft Letter of offer (“DLOF”) dated September 19, 2024, in relation to the Rights Issue for the purpose of filing with the Stock Exchange where the equity share of the company are listed. The Company has submitted DLOF to the BSE Limited for seeking in-principal approval for the said rights issue.

Please find enclosed additional details as required under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2024 with respect to the proposed rights issue as an **Annexure I**.

This is for your information and records.

Thanking you,

Yours faithfully,

For, Ace Software Exports Limited

Mansi D. Patel
Company Secretary & Compliance Officer

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Annexure I

The details required to be furnished under Regulation 30 of The SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July, 2023 issued thereunder are furnished below.

Particulars	Details
Type of securities proposed to be issued	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Rights Issue to the existing shareholders of the Company
Total number of securities proposed to be issued or the total amount for which the securities will be issued (Approximately);	Number of Equity Share and, in such ratio, as may be decided by the Board of Directors/Rights Issue committee for an amount not exceeding Rs. 50 Crores (Rupees Fifty Crores Only).
Any cancellation or termination of proposal for issuance of Securities including reasons thereof	N.A.

For, Ace Software Exports Limited

Mansi D. Patel
Company Secretary & Compliance Officer