

BLUE PEARL AGRIVENTURES LIMITED

(Formerly known as Blue Pearl Texspin Limited)

Registered Office: Office No. 32, Vyapar Bhavan, 49, P.D. Mello Road,

Mumbai -400009, Maharashtra, India

CIN - L46209MH1992PLC069447 Mobile No.: +91 9081189927

Email: bluepearltexspin@gmail.com **Website:** www.bluepearltexspin.com

Date: February 11, 2025

To,
Corporate Listing Department
The BSE Limited,
P J Towers, Dalal Street, Fort,
Mumbai-400 001

Subject: Intimation of Outcome of the resolution passed by the Board of Directors in their meeting held today i.e. February 11, 2025, in respect of Conversion of warrants into equal number of Equity Shares

Reference: Regulation 30 read with Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Scrip Code: 514440

This is in furtherance to the intimation given by the Company on 27th June, 2024 w.r.t. allotment of 6,00,00,000 Convertible Warrants, each convertible into equity shares of face value of Rs. 10/- each, ("Warrants") at an issue price ("Warrant Issue Price") of Rs. 10/- each, after receipt of subscription amount being 25% of the issue price from the allottees on preferential basis as per the list forming part of the said intimation of outcome.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that members of the Board of Directors of the Company in the Board Meeting held on 11th February, 2025, considered and approved the conversion of 6,00,00,000 Convertible warrants into 6,00,00,000 equity shares of face value of Rs. 10/- each, upon receipt of an amount aggregating to Rs. 45,00,00,000/- (Rupees Forty Five Crore only) at the rate of Rs. 7.5 per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and list of allottees is enclosed as Annexure I.

Consequent to today's conversion of warrants/allotment of Equity Shares, no any warrants remain pending for conversion as all the warrant holders have exercised the option of conversion of warrants into equity shares of the Company.

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 60,25,60,000/- consisting of 6,02,56,000 fully paid-up Equity Shares of Rs. 10/- each.

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

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Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated September 9, 2015, bearing reference no. CIR/CFD/CMD/4/2015 ("SEBI Circular"), are provided in 'Annexure II'.

The meeting started at 07:00 PM and concluded at 07:40 PM.

You are requested to take note of the same.

For, Blue Pearl Agriventures Limited

Rishikumar Gosai
Managing Director
DIN: 10218840

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Annexure I

Name of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential issue basis

Sr. No.	Name of allottees	No. of warrants held (prior to conversion)	No. of warrants applied for conversion	No. of Equity Shares allotted	Amount received being 75% of the issue price per warrant	No. of warrants pending for conversion
Public Category						
01	Kajalben Gautambhai Thakor	2272730	2272730	2272730	1,70,45,475	Nil
02	Jyotiben Dashrathbhai Thakor	2272730	2272730	2272730	1,70,45,475	Nil
03	Dharmik Shaileshkumar Pandya	2272730	2272730	2272730	1,70,45,475	Nil
04	Mittal Gopalbhai Panaliya	2272730	2272730	2272730	1,70,45,475	Nil
05	Harsh Dineshbhai Parmar	2272730	2272730	2272730	1,70,45,475	Nil
06	Nimishaben Anilbhai Thakor	2272730	2272730	2272730	1,70,45,475	Nil
07	Balvantji Thakor	2272730	2272730	2272730	1,70,45,475	Nil
08	Baluben Thakor	2272720	2272720	2272720	1,70,45,400	Nil
09	Sanjanaben Dineshji Thakor	2272720	2272720	2272720	1,70,45,400	Nil
10	Thakor Sonalben Vishnuji	2272720	2272720	2272720	1,70,45,400	Nil
11	Rekha Kantibhai Parmar	2272730	2272730	2272730	1,70,45,475	Nil
12	Abhay C. Lakhani	500000	500000	500000	37,50,000	Nil
13	AG Dynamic Funds Limited	2000000	2000000	2000000	1,50,00,000	Nil
14	Pranay Vinaychand Shah	500000	500000	500000	37,50,000	Nil
15	Eminence Global	2000000	2000000	2000000	1,50,00,000	Nil

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	Fund PCC- Eubilia Capital Partners Fund I					
16	Craft Emerging Market Fund PCC-Citadel Capital Fund	2000000	2000000	2000000	1,50,00,000	Nil
17	Craft Emerging Market Fund PCC-Elite Capital Fund	2000000	2000000	2000000	1,50,00,000	Nil
18	North Star Opportunities Fund VCC-Bull Value Incorporated VCC Sub-Fund	2000000	2000000	2000000	1,50,00,000	Nil
19	Radiant Global Fund-Class B Participating Shares	2000000	2000000	2000000	1,50,00,000	Nil
20	Shreeyansh Edutrade LLP	1000000	1000000	1000000	75,00,000	Nil
21	Bhavnaben Parasmal Shah	500000	500000	500000	37,50,000	Nil
22	Vasupujya Advisors LLP	500000	500000	500000	37,50,000	Nil
23	HNS Land Consultants LLP	500000	500000	500000	37,50,000	Nil
24	HN Farm LLP	500000	500000	500000	37,50,000	Nil
25	Parasmal Khyalilal Shah HUF	500000	500000	500000	37,50,000	Nil
26	Bhavesh Pravinchandra Shah	500000	500000	500000	37,50,000	Nil
27	Nexpact Limited	2000000	2000000	2000000	1,50,00,000	Nil
28	Parag Vinaychand Shah	500000	500000	500000	37,50,000	Nil
29	Rushabh Arvindbhai Shah	500000	500000	500000	37,50,000	Nil
30	Truvito Corporate Advisors LLP	500000	500000	500000	37,50,000	Nil
31	Finaax Capital	500000	500000	500000	37,50,000	Nil

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	Advisors Private Limited					
32	Ikshit Satishbhai Shah HUF	500000	500000	500000	37,50,000	Nil
33	Ikshit Satishbhai Shah	1000000	1000000	1000000	75,00,000	Nil
34	Pratima Singh	500000	500000	500000	37,50,000	Nil
35	Yash Vinodbhai Doshi	1000000	1000000	1000000	75,00,000	Nil
36	Raj Vinodbhai Doshi	500000	500000	500000	37,50,000	Nil
37	Nileshbhai Arvindkumar Shah	250000	250000	250000	18,75,000	Nil
38	Nirali Nileshkumar Shah	250000	250000	250000	18,75,000	Nil
39	Tulshibhai Khimjibhai Chitaliya	2000000	2000000	2000000	1,50,00,000	Nil
40	Chirag Mukeshbhai Daliya	2000000	2000000	2000000	1,50,00,000	Nil
41	Nirmit Lavjibhai Daliya	2000000	2000000	2000000	1,50,00,000	Nil
42	Havan Anilkumar Vedani	1000000	1000000	1000000	75,00,000	Nil
43	Vishalbhai Tulshibhai Chitaliya	1000000	1000000	1000000	75,00,000	Nil
44	Piyush Lavjibhai Daliya	1000000	1000000	1000000	75,00,000	Nil
45	Gopin Ventures LLP	1000000	1000000	1000000	75,00,000	Nil

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Annexure II

The details required under regulation 30 of SEBI Listing Regulations read with SEBI circular dated September 9, 2015 are as under:

Sr. No.	Particulars	Description
01	Type of Securities issued	Equity shares pursuant to conversion of warrants
02	Type of issuance	Preferential allotment
03	Total number of securities issued or the total amount for which securities issued (approximately)	Allotment of 6,00,00,000 Equity Shares of face value of Rs. 10/- each upon conversion of equal number of Warrants at an issue price of Rs. 10 each (Rupees Ten only) upon receipt of balance amount at the rate of Rs. 7.5 (Rupees Seven and Fifty Paise only) per warrant (being 75% of the issue price per warrant) aggregating to Rs. 45,00,00,000/- (Rupees Forty Five Crore only)
Additional information in case of presential issue:		
04	Name of the allottees	As mentioned in the annexure I
05	Post allotment of securities-outcome of the subscription Issue price/ allotted price (in case of convertibles) Number of Allottees	Pursuant to this allotment, the paid-up share capital of the Company is increased to Rs. 60,25,60,000/- consisting of 6,02,56,000 equity shares of Rs. 10/- each. Warrants had been allotted on 27 th June, 2024 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 2.5 per warrant (being 25% of the issue price per warrant) Now, 6,00,00,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 7.5 per warrant (being 75% of the issue price per warrant) from the all warrant holders. 45 (Forty Five)

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06	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	<p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to equity shares by the all allottees to whom the warrants have been allotted.</p> <p>Consequent to today's conversion of warrants/allotment of Equity Shares, no any warrants remain pending for conversion.</p>
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