

December 09, 2024

To, **BSE Limited** Dept. DSC\_CRD Phiroze Jeejeebhoy Towers, Dalal Street Mumbai 400 001

BSE Scrip Code: 506222

**National Stock Exchange of India Limited** 

Exchange Plaza, Plot No. C/1, 'G' Block, Bandra- Kurla Complex, Bandra ('E') Mumbai 400 051

NSE Symbol: STYRENIX

Subject: Announcement under Regulation 30 of Securities and Exchange Board of India, Listing Obligation and Disclosure Requirements Regulations, 2015 ("SEBI LODR") - Investor Presentation

Dear Sir,

In continuation to Outcome of Board Meeting dated 9th December 2024, we hereby submit an investor presenation relating to SPA Sign-off for Acquisition of INEOS Styrolution (Thailand) Co., Limited.

The same is also being uploaded on the Company's website at www.styrenix.com.

You are requested to take the same on your records.

Thanking you.

Yours faithfully, For Styrenix Performance Materials Limited

Chintan Doshi Manager Legal & Company Secretary

Styrenix Performance Materials Limited

(formerly known as INEOS Styrolution India Ltd.) Registered Office

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CIN: L25200GJ1973PLC002436

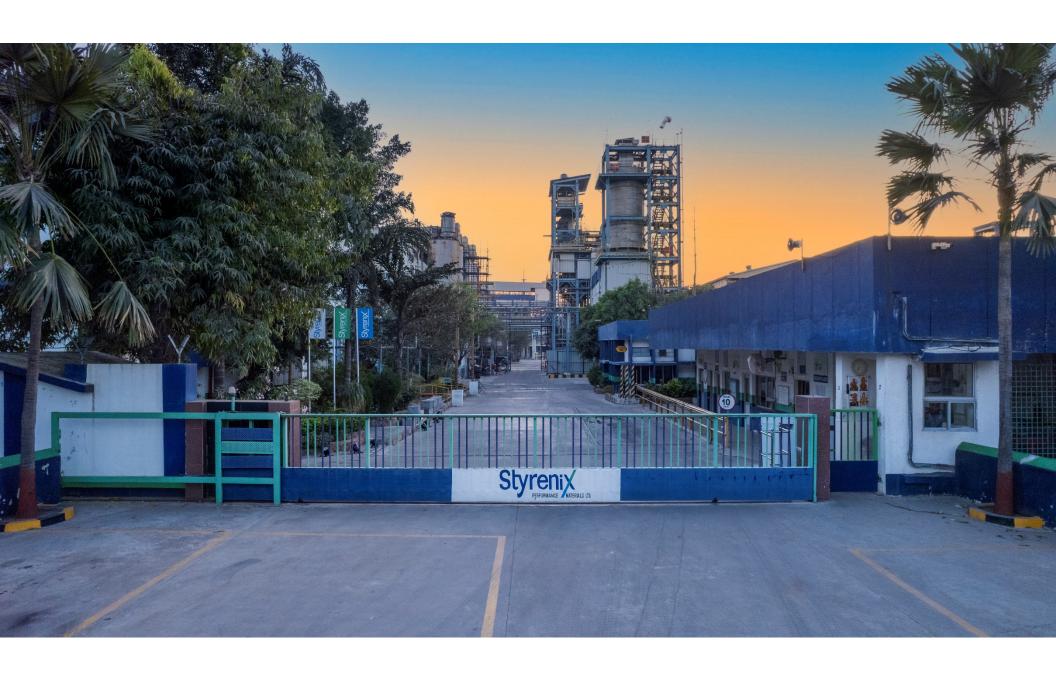






NSE: STYRENIX | BSE: 506222

SPA Sign-off for Acquisition of INEOS Styrolution (Thailand) Co., Limited







- ✓ Good presence in Thailand and in other Asian market
- ✓ Is in business of manufacturing and selling Specialty Plastic based products
- ✓ Products are used in various applications across various industries like Automotive, HH, Packaging etc.,
- ✓ Opportunity for expansion, new product development and new market offering
- ✓ Synergy benefits of technology, capacities, products and geographical markets with us.
- √ 85 KT capacity for ABS, 100 KT for SAN and 31 KT for HRG rubber
- ✓ Local supply for all key raw materials, Long term lease for land, Utilities, warehousing
- ✓ Constructive, long-standing relation with Local govt.

## **Strategic Rationale for Acquisition**



- ✓ Gives Global presence and Inorganic growth
- ✓ Target is almost in similar space of operations and product
- ✓ Better opportunities for market expansion outside India
- ✓ Better Product technology and product profile
- ✓ Benefits of synergies across companies due to different and special technologies and availability of unutilized capacity to cater market demand
- ✓ Opportunity for import substitution in India

## **Turnaround Strategy**

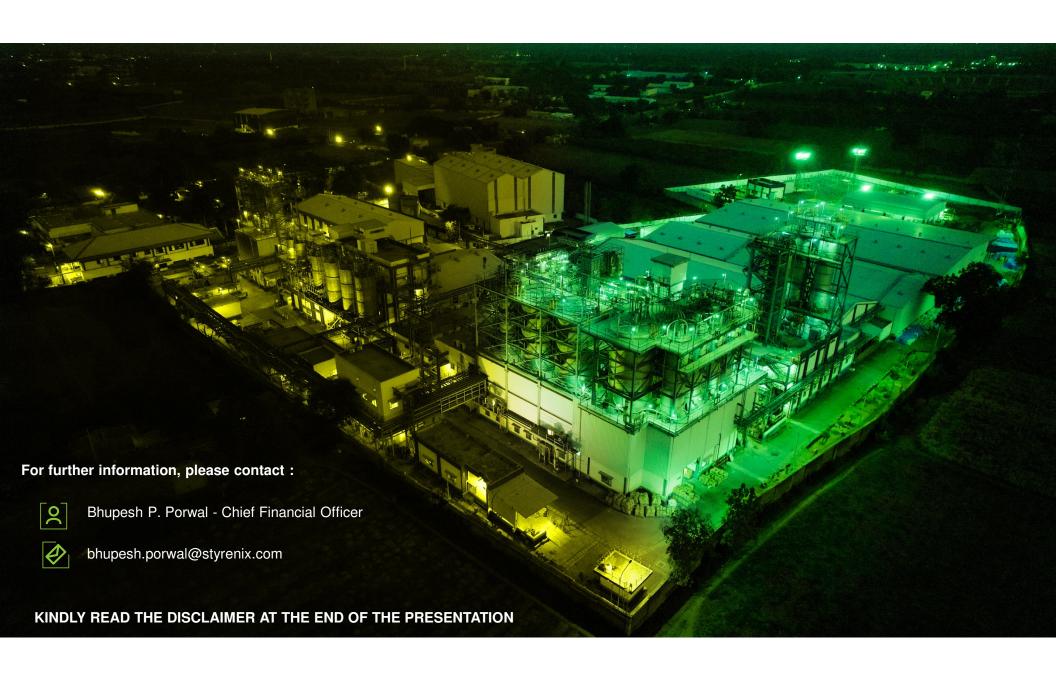


- ✓ Utilize full capacity available for ABS, SAN and RUBBER
- √ Improve market share in Thailand
- ✓ Additional Export sales opportunities to Asian markets for products produced in India
- ✓ Optimize utilities & fixed cost





Additional details will be shared once the transaction is completed in early 2025.







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