

DATE: 14.06.2024

To,
Department of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

SCRIP NAME: CAPTAIN TECHNOCAST LIMITED (SCRIP CODE: 540652)

SUB: OUTCOME OF BOARD MEETING

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI LODR, 2015, it is hereby informed that –

The Board of Directors of the Company in its meeting held on Friday, June, 14, 2024 at Registered Office of Company, commenced at 12:30 p.m. and concluded at 12:50 p.m., has considered and approved the following:

1. Increase in authorized share capital of the company from existing Rs. 11,00,00,000.00 (Rupees Eleven Crores) divided into 1,10,00,000 (One Crore Ten Lakhs) Equity Shares of Rs. 10/- each to Rs.13,00,00,000 (Rupees Thirteen Crore) divided into 1,30,00,000 (One Crore Thirty Lakhs) Equity Shares of Rs. 10/- each.
2. Issue of 14,00,000 convertible warrants on preferential basis to be converted into equal number of equity shares within a period of 18 months from the date of allotment to non-promoters of the Company as detailed hereunder, subject to the approval of the Shareholders of the Company in upcoming EGM in terms of the provisions of the Companies Act, 2013, SEBI (Issue of Capital & Disclosure Requirements) Regulation, 2018 as amended and SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 as amended:

Sr no	Name Of Allottees	No Of Warrants	Category
1	Boghara Bharatbhai Khodabhai	200000	Non-Promoter
2	Suresh Govindbhai Mungra	100000	Non-Promoter
3	Bhavna Sureshbhai Mungra	100000	Non-Promoter
4	Sidpara Nidhi Rohit	50000	Non-Promoter
5	Sidpara Reena Hitesh	50000	Non-Promoter
6	Sidpara Jagrutiben Rameshbhai	50000	Non-Promoter
7	Sidpara Rishita Dharmesh	50000	Non-Promoter
8	Bhavesbhai Ramjibhai Limbasia	200000	Non-Promoter
9	Savaliya Vilasben Laljibhai	200000	Non-Promoter
10	Truptiben Kaushikbhai Bhatt	200000	Non-Promoter
11	Manishkumar Rambhai Patel	25000	Non-Promoter
12	Patel Nrup Harshadkumar	25000	Non-Promoter
13	Patel Nisarg Manishkumar	50000	Non-Promoter
14	Sarojben Dinkarbhai Shah	25000	Non-Promoter
15	Harshaben Maheshbhai Shah	25000	Non-Promoter
16	Lataben Ashokbhai Shah	25000	Non-Promoter
17	Pragyaben Hemantbhai Shah	25000	Non-Promoter
	Total	14,00,000	



**CAPTAIN
TECHNOCAST LIMITED**

CIN NO.: L27300GJ2010PLC061678

Manufacture of : Precision Casting, Investment (Lost Wax) Casting, of all Ferrous, Non Ferrous and Super Alloys...



3. Opening of Bank Account for Share Warrant application money.
4. Appointment of Mr. Kishor Dudhatra Company Secretary in practice as scrutinizer for e-voting done in upcoming EGM.
5. Notice of Extra Ordinary General Meeting

The details regarding the issuance of securities as required pursuant to Paragraph 2 of Part A, Schedule III of the SEBI Listing Regulations read with the SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015, are set out in Annexure I.

This is for your records and information.

FOR, CAPTAIN TECHNOCAST LIMITED

**ANILBHAI V BHALU
(MANAGING DIRECTOR)
DIN NO.: 03159038**

DATE: 14.06.2024

ANNEXURE-I

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015

SR. NO.	PARTICULARS	DETAILS
a.	Types of Securities proposed to be issued (viz. equity shares, convertibles etc.)	Issue of 14,00,000 convertible warrants on preferential basis to be converted into equal number of equity shares within a period of 18 months from the date of allotment
b.	Type of issuance	Preferential issue
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of 14,00,000 warrants convertible into equity
d.	Details to be furnished in case of Preferential Issue	
	NAME OF allottee	As per Annexure II attached
	Details of - pre and post issue capital of allottee	As per Annexure II attached
e.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	N.A.
i.	LOCK IN	The Equity Shares/ Warrants/ Resulting Equity Shares shall be subject to 'lock-in' as prescribed under the applicable provisions of the SEBI ICDR Regulations

FOR, CAPTAIN TECHNOCAST LIMITED

**ANILBHAI V BHALU
(MANAGING DIRECTOR)
DIN NO.: 03159038**

DATE: 14.06.2024

ANNEXURE II

Sr no	Name Of Allottees	Pre Issue holding (no. of shares)	No Of Warrants proposed to be issued	Post issue holding (no of shares)	Post issue holding (in %)
1	Boghara Bharatbhai Khodabhai	0	200000	200000	1.72
2	Suresh Govindbhai Mungra	0	100000	100000	0.86
3	Bhavna Sureshbhai Mungra	0	100000	100000	0.86
4	Sidpara Nidhi Rohit	0	50000	50000	0.43
5	Sidpara Reena Hitesh	0	50000	50000	0.43
6	Sidpara Jagrutiben Rameshbhai	0	50000	50000	0.43
7	Sidpara Rishita Dharmesh	0	50000	50000	0.43
8	Bhavesb Ramjibhai Limbasia	0	200000	200000	1.72
9	Savaliya Vilasben Laljibhai	0	200000	200000	1.72
10	Truptiben Kaushikbhai Bhatt	0	200000	200000	1.72
11	Manishkumar Rambhai Patel	0	25000	25000	0.22
12	Patel Nrup Harshadkumar	0	25000	25000	0.22
13	Patel Nisarg Manishkumar	0	50000	50000	0.43
14	Sarojben Dinkarbhai Shah	0	25000	25000	0.22
15	Harshaben Maheshbhai Shah	0	25000	25000	0.22
16	Lataben Ashokbhai Shah	0	25000	25000	0.22
17	Pragyaben Hemantbhai Shah	0	25000	25000	0.22
	Total		14,00,000	14,00,000	

FOR, CAPTAIN TECHNOCAST LIMITED

ANILBHAI V BHALU
(MANAGING DIRECTOR)
DIN NO.: 03159038

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