

# इंडियन ऑयल कॉर्पोरेशन लिमिटेड

रजिस्टर्ड ऑफिस : 'इंडियनऑयल भवन',  
जी - ९, अली यावर जंग मार्ग, बांद्रा (पूर्व), मुंबई - ४०० ०५९.

## Indian Oil Corporation Limited



CIN-L23201MH1959GOI011388  
Regd. Office : 'IndianOil Bhavan',  
G-9, Ali Yavar Jung Marg, Bandra (East), Mumbai - 400 051.  
Tel. : 022-26447616 • Fax : 022-26447961  
Email id : investors@indianoil.in • website : www.iocl.com

Secretarial Department

No. SecI/Deb. Series XXVII

6<sup>th</sup> January 2025

<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor, Bandra -Kurla Complex, Bandra (East) Mumbai - 400051	<b>BSE Limited</b> 25 <sup>th</sup> Floor, P J Tower, Dalai Street, Mumbai – 400001
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Ref.: ISIN: INE242A08569

**Sub : Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 – Issue of Unsecured Debentures (Series - XXVII) on Private Placement basis**

Dear Sir,

In accordance with the Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, it is hereby informed that the Company has issued 250000, 7.25% Unsecured, Listed, Rated, Taxable, Redeemable, Non-convertible Debentures (Series - XXVII) of Rs.1,00,000 each aggregating to Rs. 2500 crore on Private Placement basis on 6<sup>th</sup> January 2025.

The funds raised through this issue will be utilized for, inter alia, refinancing of existing borrowing and/or funding of Capital Expenditure of the Company, including recoupment of expenditure already incurred and/or for any other purpose in the ordinary course of business of the Company.

The above is for information and record please.

Thanking you,

Yours faithfully,

**For Indian Oil Corporation Limited**

**(Kamal Kumar Gwalani)**  
Company Secretary