

Ref: LFL/Stock Exchange/2024-25/29

October 30, 2024

To,
BSE Limited,
Department of Corporate Services,
P.J Towers, 25th Floor,
Dalal Street, Mumbai- 400 001.

Dear Sir/ Madam,

Sub - Intimation under Regulation 51(2) read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) in respect of issuance of Series A Compulsorily Convertible Preference Shares (“Series A Preference Shares”) to Lendingkart Technologies Private Limited (“LTPL Holdco”), the 100% holding company of Lendingkart Finance Limited (“Company”) through right issue.

Pursuant to Regulation 51(2) read with Part B of Schedule III of the SEBI Listing Regulations, 2015, we wish to inform you that the Board of Directors at the meeting held on i.e. October 29, 2024, has issued and offered 56,01,509 (fifty six lakh one thousand five hundred and nine) Series A Preference Shares of face value INR 100 (Indian Rupees hundred) each, to LTPL Holdco through right issue.

Lateron, on receipt of the subscription amount of INR 68,32,72,068 (Indian Rupees sixty eight crores thirty two lakhs seventy-two thousand sixty eight) from LTPL Holdco, the Company has allotted 56,01,509 (fifty six lakh one thousand five hundred and nine) Series A Preference Shares to LTPL Holdco.

We request you to kindly take this information on record.

Thanking you,

For Lendingkart Finance Limited

Rochak Dhariwal
Company Secretary & Compliance Officer
ICSI Membership No. A57383

LENDINGKART FINANCE LIMITED

CIN: U65910MH1996PLC258722

Registered Office: Unit Number PS 40 and 41, 3rd Floor, Birla Centurion, Pandurang Budhkar Marg, Worli, Mumbai, Maharashtra - 400030

Corporate Office: 401, 4th Floor, Iconic Shyamal, Nr. Shyamal Cross-Roads, Ahmedabad, 380 015, Gujarat, India.

Phone: +91-79-4913 2800 Email: lendingkartfinance@lendingkart.com Website: www.lendingkartfinance.com