

Date: September 18, 2019

To  
**The General Manager**  
**Dept of Corporate Services**  
**BSE Limited**  
**Phiroze Jeejeebhoy Towers**  
**Dalal Street, Mumbai – 400001**

Dear Sir/Madam,

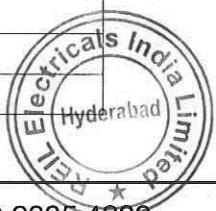
**Sub:** Paper Advertisement- Public Announcement  
**Ref:** Scrip Code 505817, REIL ELECTRICALS INDIA LIMITED

1. Publication of Exit offer Public Announcement to the Shareholders is issued in accordance with Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as amended ( “Delisting Regulations” ) in respect of voluntary delisting of Equity shares of the Company from BSE Limited.

The BSE vide its notice no 20190917-11 has communicated that the trading in Equity Shares of the Company will be discontinued with effect from September 24, 2019 and the Equity Shares will be delisted from BSE records with effect from October 01, 2019.

2. The above paper-advertisements published on September 18, 2019 in various state editions as follows :

S.No	Location	Name of the Newspaper	Language
1	Telangana	Nav Telangana	Telugu
2	Andhra Pradesh	Praja Sakthi	Telugu
3	All Editions	Financial Express and Jansatta (Hindi)	English + Hindi
4	Karnataka	Housadniganta	Kannada
5	Tamilnadu	Makkal Kural	Tamil
6	West Bengal	Duranta Barta	Bengali
7	Malyalam	Metro Vaartha	Malayalam
8	Maharastra	Lakshyadeep	Marathi
9	Madhya Pradesh	Agniban	Hindi
10	Jharkhand	AJ	Hindi



11	Bihar	AJ	Hindi
12	Chattishgarh	Deshbandhu	Hindi
13	Assam	Hamro Prajashakti	Assami
14	Goa	Navhind Times	Marathi
15	Haryana	Dainik Savera Times	Hindi
16	J & K	Dainik Savera Times	Hindi
17	Uttarakhand	AJ	Hindi
18	Gujrat	Phoolchab, Janam Bhoomi	Gujrati
19	Orissa	Pratidin	Oriya
20	Punjab	Nawan Zamana	Punjabi

This is for your information and record.

Thanking You

Yours Faithfully  
For Reil Electricals India Limited

R. Giriya  
Giriya Rampalli  
Company Secretary



# EXIT OFFER PUBLIC ANNOUNCEMENT TO THE EQUITY SHAREHOLDERS OF REIL ELECTRICALS INDIA LIMITED

CIN: L31909TG1973PLC015448

Corporate & Registered Office: No.8-2-409, Road No.6, Banjara Hills, Hyderabad, Telangana- 500 034,

**Tel No: +91 40-23354833**, Website: [www.reilindia.com](http://www.reilindia.com), Email: [cs@reilindia.com](mailto:cs@reilindia.com),

**Contact Person: Mrs. Girija Rampalli, Company Secretary.**

This Public announcement ("Exit Offer PA") is issued in accordance with Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as amended ("Delisting Regulations") by Karvy Investor Services Limited, Manager to the Exit Offer on behalf of **Mr Bhupinder Singh Sahney**, represented by Promoter & Promoter Group / Acquirers (on his behalf and on behalf of B S Real Estate Ventures Private Limited (Formerly known as "Bhupinder Investment Company Private Limited")), Ms Brijween Kaur Sahney, Ms Jasmine Sahney Pillai, Ms Anjana Sahney Thakker, Ms Ambita Sahney and Ms Deepika Sahney (**hereinafter collectively referred to as Acquirers of REIL Electricals India Limited**) in respect of voluntary delisting of the equity shares of Rs.10/- each of REIL Electricals India Limited ("**Company**"/"**REIL**") from BSE Limited ("**BSE**"). This Exit Offer PA is in continuation to and should be read in conjunction with the public announcement published on February 26, 2019 ("**PA**") and Exit Offer Letter dated May 17, 2019 ("**Exit Offer Letter**").

Capitalised terms used but not defined in this Exit Offer PA shall have the same meaning assigned to them in the PA, Exit Offer Letter and the Exit Offer Final Letter (As defined below).

## 1. Intimation of date of delisting

Pursuant to the delisting offer made by the Acquirers to the public shareholders of the Company, the Company has applied to BSE on August 05, 2019 to delist the Equity Shares of the Company from BSE.

BSE, vide its notice no. 20190917-11 dated September 17, 2019 has communicated that the trading in equity shares of the Company will be discontinued with effect from September 24, 2019 and the equity shares of the Company will be delisted from BSE records with effect from October 01, 2019 ("**Date of delisting**").

Delisting of the Equity Shares means the Equity Shares cannot and will not be traded on the BSE.

## 2. Outstanding Equity Shares after Delisting

In accordance with regulation 27(1) of the Delisting Regulations and pursuant to SEBI Order No. SEBI/WTM/GM/CFD/ 88 /2018-19 dated February 04, 2019 (hereinafter referred to as "Order"/"SEBI Order") and as communicated earlier in the Exit Offer Letter, the remaining Public Shareholders of the Company who did not or were not able to participate in the Delisting Offer or who unsuccessfully tendered their Equity Shares in the Delisting Offer will be able to offer their Equity Shares to the Acquirers at a price of Rs.45/- per Equity Share ("**Exit Price**") for a period of two years starting from the Date of Delisting i.e. from October 01, 2019 to September 30, 2021 ("**Exit Period**").

## 3. Procedure for tendering your Equity Shares under the Exit Offer:

### a) Procedure for Residual Public Shareholders holding Equity Shares in Dematerialised Form:

The Residual Public Shareholders holding Equity Shares in dematerialized form who are desirous of tendering their Equity Shares in the Exit Offer, must transfer their equity shares from their respective depository accounts to the following Escrow Depository Account in off- market mode:

Special Depository Account Name	<b>REIL - DELISTING EXIT OFFER - ESCROW DEMAT ACCOUNT</b>
Name of the Depository Participant	<b>KARVY STOCK BROKING LIMITED</b>
Name of the Depository	<b>National Securities Depository Limited (NSDL)</b>
Depository Participant	<b>Identification Number IN300394</b>
Client Identification Number	<b>20014061</b>
ISIN Number	<b>INE814K01015</b>

Residual Public Shareholders who hold their equity shares through Central Depository Services (India) Limited (CDSL) will have to execute inter-depository delivery instructions for the purpose of crediting their equity shares in favour of the aforesaid Escrow Depository Account.

On transferring the shares, Residual Public Shareholders are advised to send a copy of the delivery instruction slip duly acknowledged by the concerned depository together with duly completed, signed "**Exit Offer Final Application Form**" and other applicable documents by hand delivery or by registered post or by speed post or by courier (at their own risk) marking the envelope "**REIL Electricals India Limited –Exit Offer**" at the address of Registrar as mentioned below.

### b) Procedure for dematerialization of the Physical Shares:

The Residual Public Share holders holding Equity Shares in physical form, who are desirous of tendering their Equity Shares in the Exit Offer must convert their physical shares into dematerialization form by submitting the physical shares to their respective Depository Participants where the shareholder holds demat account to enable the Depository Participant to forward the same to the Registrar to the Company for further process. Once the physical shares are converted into demat form, the Residual Public Shareholder should follow the same procedure as enumerated in the above paragraph a) to tender the shares during the exit offer period of two years.

The offer letter ("**Exit Offer Final Letter**") in this regard shall be provided to the remaining Public Shareholders whose names appear in the register of members of the Company as on September 20, 2019 ("**Residual Shareholders**"). In the event of any Residual Shareholders not receiving, or misplacing their Exit Offer Final Letter, they may obtain a copy by writing to the Registrar to the Offer i.e. "**Aarthi Consultants Private Limited**", located at D.No: 1-2-285, Domalguda, Hyderabad, Telangana - 500 029" Telephone: 91 40-27634445, 27642217, 66611921, Fax: 91 40-27632184 E-mail: [info@arthiconsultants.com](mailto:info@arthiconsultants.com) Website: [www.arthiconsultants.com](http://www.arthiconsultants.com) Contact Person: Mr Bhaskar Murthy, clearly marking on the envelope "**REIL Electricals India Limited-Exit Offer**". However, all public shareholders (registered or unregistered) of the Equity Shares of the Company are eligible to participate in the Exit Period. Further, the soft copy of the application form can be downloaded from the website of the Registrar to the Offer i.e. [www.arthiconsultants.com](http://www.arthiconsultants.com)

## 4. Payment of consideration to Public/Residual Shareholders

Subject to any regulatory approvals as may be required, the Acquirers intend to make payments on a monthly basis, within 10 working days of the end of the relevant calendar month ("**Monthly Payment Cycle**"). Payments will be made only to those Public/Residual Shareholders who have validly tendered their Equity Shares, as per the instructions laid out in the Exit Offer Final Letter together with the application form ("**Final Exit Application Form**"). The first Monthly Payment Cycle shall commence from November 15, 2019 for equity shares validly tendered upto October 31, 2019.

All other terms and conditions set forth in the PA and Exit Offer Letter shall remain unchanged.

All queries may be directed to the Registrar to the Company or the Manager to the Offer

This Exit Offer PA is issued on behalf of the Acquirers by Manager to the Offer

MANAGER TO THE OFFER:	COMPLIANCE OFFICER OF THE COMPANY:	REGISTRAR TO THE COMPANY:
<b>Karvy Investor Services Limited</b> <b>Registered Office:</b> Plot No.31, 8th Floor, Karvy Millennium Nanakramguda, Financial District, Gachibowli, Hyderabad, Telangana, 500 032 <b>Telephone :</b> +91 40 23428774 / 23312454 / 33216840-33216844, <b>Fax:</b> +91 40 23374714 <b>Email ID :</b> cmg@karvy.com <b>Website:</b> <a href="http://www.karvyinvestmentbanking.com">www.karvyinvestmentbanking.com</a>	Ms Girija Rampalli Designation : Company Secretary REIL Electricals India Limited No.8-2-409, Road No.6, Banjara Hills, Hyderabad, Telangana, 500 034 Tel: 040-23354833- 47, Fax: 040-23354833 <b>Email:</b> <a href="mailto:cs@reilindia.com">cs@reilindia.com</a> , <b>Website :</b> <a href="http://www.reilindia.com">www.reilindia.com</a>	<b>Aarthi Consultants Private Limited,</b> 1-2-285, Domalguda, Hyderabad, Telangana, 500 029 <b>Telephone:</b> +91 40 27638111 27634445 <b>Fax number:</b> +91 40 2763 2184 <b>Email ID:</b> <a href="mailto:info@arthiconsultants.com">info@arthiconsultants.com</a> <b>Website :</b> <a href="http://www.arthiconsultants.com">www.arthiconsultants.com</a>











































