

22ndMay, 2019

To
The Vice President,
Listing Department,
National Stock Exchange of India Ltd.
Plot No. C-1, G- Block,
Bandra-Kurla Complex,
Bandra(E), Mumbai -400051.

The General Manager, Listing Department, BSE Limited, Floor 25, PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

NSE Symbol: XLENERGY

Scrip Code: 532788.

Dear Sir/Madam,

SUB: Confirmation on fund raising by issuance of Debt Securities by Large Entities.

REF: SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018

This is with reference to the mentioned subject, as per the framework mentioned in the circular - SEBI/HO/DDHS/CIR/P/2018/144 dated 26thNovember, 2018in respect of fund raising by issuance of Debt Securities by Large Entities, certain companies are to be identified as Large Corporates. In this regard, we inform you that our Company i.e. XL Energy Limited does not fall within the applicable framework and confirm that the Company is not a Large Corporate and hence the disclosure requirements pertaining to fund raising by issuance of debt securities are not applicable to the Company.

This is for your information and record.

Thanking you.

Yours sincerely,

For XL Energy Limited

Managing Director.

Dinesh Kuma

XL ENERGY LIMITED

CIN No.: L31300TG1985PLC005844

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