

Date: 04 March 2025

To,

National Stock Exchange of India Limited Exchange Plaza, C-I, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol- CAPINVIT	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001 Scrip Code: 544338
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Subject: Allotment of 1,16,300 (One lakh sixteen thousand three hundred) senior, secured, rated, listed, taxable, redeemable, non-convertible debt securities of the InvIT, each having a face value of up to INR 1,00,000 (Indian Rupees One Lakh) on private placement basis.

Dear Sir/ Madam,

Pursuant to the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time, read with circulars and guidelines issued thereunder ("SEBI InvIT Regulations"), applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time and circulars and guidelines issued thereunder ("SEBI LODR Regulations") and other applicable regulations, we hereby inform you that the board of directors of **GAWAR INVESTMENT MANAGER PRIVATE LIMITED** (acting in the capacity of the Investment Manager of the Capital Infra Trust ("InvIT") considered and approved allotment of **1,16,300 (One lakh sixteen thousand three hundred) senior, secured, rated, listed, redeemable, taxable, non-convertible debt securities ("NCDS") of the InvIT, each having a face value of up to INR 1,00,000 (Indian Rupees One Lakh) on private placement basis** through circular resolution passed on 04 March 2025.

The details of the allotment are provided below:

Sl. No.	Particulars	Remarks
1.	Security Name (Name of the non-convertible securities which includes (Coupon/dividend, Issuer name and maturity year)	7.60% CIT 2038
2.	Type of Instrument	Senior, secured, rated, listed, redeemable, non-cumulative, taxable, non-convertible debt securities ("NCDS")
3.	Face Value	INR 1,00,000 (Indian Rupees One Lakh only) per Debt Security
4.	ISIN	INE0Z8Z07024
5.	Allotment size	INR 1163,00,00,000 (Indian Rupees Eleven Hundred Sixty-Three Crores only).
6.	Rating of Instrument	'AAA stable' by CRISIL
7.	Tenure of the instrument date of allotment and date of maturity	13 (thirteen) years from the Deemed Date of Allotment i.e. January 29, 2038
8.	Coupon/interest offered schedule of payment of coupon/interest and principal	A fixed rate of 7.60% (seven decimal sixty percent) payable semi-annually
9.	Charge/security, if any, created over the assets	A first ranking <i>pari-passu</i> Security Interest, by way of hypothecation on all movable assets and the receivables of the Issuer in relation to the SPVs (except for the Excluded SPVs), present

		and future as per key information and Security Document. The Security shall, at all times until the Final Settlement Date, be at least 100% (one hundred percent) of the value of the aggregate Debt Securities Outstanding (" Security Cover ") in accordance with the provisions of the SEBI NCS Regulations.
10.	Special right /interest/ privileges attached to the instrument and changes thereof	NA
11.	Default Interest Rate	At the rate of 2% (two percent) per annum as per other terms and conditions
12.	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
13.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NA
14.	Object of the issue	The proceeds from the Issue are proposed to be utilised towards refinancing of the existing loan/debt instruments of the Project SPVs from the existing senior creditors.

The terms and conditions of the Debentures are mentioned in the general information document bearing reference number 1 of FY 2024-25 dated January 28 2025 and the key information document dated February 27 2025 available at NSE Debt Private Placement Format.

Kindly take the above information on your records.

The above information is also available on the website of Capital Infra Trust i.e. <https://capitalinfratrust.com/>

For Capital Infra Trust (InvIT)

By Order of the Board

Gawar Investment Manager Private Limited (as the Investment Manager to InvIT)

Shubham Jain

Company Secretary and Compliance Officer