

**July 24, 2024**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Bandra Kurla Complex,  
Mumbai 400051  
SYMBOL: SEPC

**BSE Limited**

14<sup>th</sup> Floor, PJ Towers,  
Dalal Street,  
Mumbai 400051  
Scrip Code: 532945

Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of equity shares issued on Right Basis.**

This is in furtherance to the previous intimation letters submitted by the Company, in respect of its proposed issue of Equity Shares on a rights basis (“Rights Issue”).

We hereby inform you that, in accordance with (i) the Letter of Offer dated June 27, 2024, and (ii) the Basis of Allotment finalised in consultation with the Registrar to the Issue and BSE Limited, (the Designated Stock Exchange for the Rights issue), the Rights Issue Committee of the Board of Directors of the Company has, at in its meeting held today i.e. July 24, 2024, approved the allotment of 15,38,46,153 fully paid-up Equity Shares of face value of ₹ 10/- each issued on a rights basis, at an issue price of ₹ 13 per Equity Share (including premium of ₹ 3 per Equity Share) to the eligible applicants.

The meeting of the Rights Issue Committee commenced at 6.55 P.M and ended at 7.25 P.M.

Thanking you,

Yours faithfully,  
For **SEPC Limited**

**T Sriraman**  
Company Secretary & Compliance Officer



**SEPC Limited**  
(Formerly Shriram EPC Ltd)  
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