

February 14, 2025

The National Stock Exchange of India Ltd., "Exchange Plaza",
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Phiroz Jeejeebhoy Towers, Dalal Street Mumbai-400001

Scrip Symbol: TCI

**Scrip Code: 532349** 

BSE Ltd.,

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code")

Please find attached herewith the disclosure under Regulation 29(2) of the Takeover Code for acquisition of Equity Share by Bhoruka Supply Chain Solutions Holdings Limited.

This is for your kind information & record please.

Thanking you,

Yours Faithfully,

For Transport Corporation of India Limited

Archana Pandey Company Secretary & Compliance Officer Encl: a/a Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

| Name of the Target Company (TC)  Transport Corporation of India Ltd. (TCI)   |  |  |
|--|--|--|
| Transport Corporation of India Ltd. (TCI)  |  |  |
| Bhoruka Supply Chain Solutions Holdings Ltd. (BSCSHL)  |  |  |
|  |  |  |
| Yes  |  |  |
| BSE Ltd. and the National Stock Exchange of India Ltd.   |  |  |
|  |  |  |
| Number   | % w.r.t. total   | % w.r.t. total diluted   |
|  | share/voting capital   | share/voting capital   |
|  | Wherever applicable  | of the TC (*)  |
|  |  |  |
|  |  |  |
| 3,38,13,222  | 44.14  | 44.14  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
| 3,38,13,222  | 44.14  | 44.14  |
|  |  |  |
| 8,095  | 0.01   | 0.01   |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
| 8,095  | 0.01   | 0.01   |
| 8,095  | 0.01   | 0.01   |
| 8,095<br>3,38,21,317   | <b>0.01</b> 44.15  | <b>0.01</b> 44.15  |
| -  |  |  |
| -  |  |  |
| -  |  |  |
| -  |  |  |
| 3,38,21,317  | 44.15  | 44.15  |
| -  |  |  |
| 3,38,21,317  | 44.15<br>44.15   | 44.15  |
| 3,38,21,317<br>3,38,21,317   | 44.15<br>44.15   | 44.15  |
| 3,38,21,317  3,38,21,317  Market Purch   | 44.15<br>44.15<br>nase   | 44.15  |
| 3,38,21,317<br>3,38,21,317   | 44.15<br>44.15<br>nase   | 44.15  |
| 3,38,21,317  3,38,21,317  Market Purch   | 44.15<br>44.15<br>nase   | 44.15<br>44.15   |
| 3,38,21,317  3,38,21,317  Market Purch  13 <sup>th</sup> February  Rs. 15,31,86,   | 44.15  44.15  hase  7, 2025  544/- divided into 7,65,9   | 44.15  44.15  93,272 equity share  |
| 3,38,21,317  3,38,21,317  Market Purch  13 <sup>th</sup> February  Rs. 15,31,86, of face value   | 44.15  44.15  nase  7, 2025  544/- divided into 7,65,9 of Rs. 2/- each fully paic  | 44.15  44.15  03,272 equity share I up.  |
| 3,38,21,317  3,38,21,317  Market Purch  13 <sup>th</sup> February  Rs. 15,31,86, of face value   | 44.15  44.15  hase  7, 2025  544/- divided into 7,65,9   | 44.15  44.15  03,272 equity share lup.   |
| 3,38,21,317  3,38,21,317  Market Purch  13 <sup>th</sup> February  Rs. 15,31,86, of face value Rs. 15,31,86,                             | 44.15  44.15  nase  7, 2025  544/- divided into 7,65,9 of Rs. 2/- each fully paic  | 44.15  44.15  03,272 equity share l up. 03,272 equity share  |
| 3,38,21,317  3,38,21,317  Market Purch  13 <sup>th</sup> February  Rs. 15,31,86, of face value  Rs. 15,31,86, of face value              | 44.15  44.15  ase  7, 2025  544/- divided into 7,65,9 of Rs. 2/- each fully paid 544/- divided into 7,65,9                             | 44.15  44.15  33,272 equity share lup. 33,272 equity share lup.  |
| 3,38,21,317  3,38,21,317  Market Purch  13 <sup>th</sup> February  Rs. 15,31,86, of face value Rs. 15,31,86, of face value Rs. 15,31,86, | 44.15  44.15  hase  7, 2025  544/- divided into 7,65,9 of Rs. 2/- each fully paid 544/- divided into 7,65,9 of Rs. 2/- each fully paid | 44.15  44.15  23,272 equity share I up. 23,272 equity share I up. 23,272 equity share I up.  |
|  | 8horuka Sup<br>Yes<br>BSE Ltd. and<br>Number<br>3,38,13,222<br>8,095   | Bhoruka Supply Chain Solutions Hold  Yes  BSE Ltd. and the National Stock Exchain  Number % w.r.t. total share/voting capital Wherever applicable  3,38,13,222 44.14  8,095 0.01 |

## Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

## For Bhoruka Supply Chain Solutions Holdings Ltd.

 SUDHIR
 SUDHIR KUMAR

 KUMAR
 AGARWAL

 AGARWAL
 2025.02.14

 16:57:48 +05'30'

Date: 14<sup>th</sup> February, 2025 Sudhir Kumar Agarwal Place: Gurugram Director