



UJJIVAN SMALL FINANCE BANK
Build a Better Life

USFB/CS/SE/2024-25/133

Date: March 07, 2025

To,

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E)
Mumbai – 400 051

BSE Limited
Listing Compliance
P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Symbol: UJJIVANSFB

Scrip Code: 542904

Dear Sir/Madam,

Sub: Intimation of Newspaper Advertisement — Post dispatch of the Notice of the Extra Ordinary General Meeting of the Bank

Pursuant to applicable Regulation(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that a Public Notice by way of an advertisement was published and appeared in all editions of “Financial Express” in English Newspaper and all editions of “Hosadigantha” in Kannada Newspaper.

The aforesaid newspaper advertisement was made in compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of Companies (Management and Administration) Rules, 2014 and applicable General Circulars issued by Ministry of Corporate Affairs intimating, *inter-alia*, that the Extra Ordinary General Meeting (“EGM”) of the members of Bank will be held on Friday, March 28, 2025 at 03.30 P.M. IST through Video Conferencing / Other Audio Visual Means to transact the businesses as set out in the Notice of the EGM.

The Notice of the EGM, was dispatched through emails on Thursday, March 06, 2025.

A copy of the newspaper advertisement is enclosed herewith.

This intimation shall be available on the Bank’s website at www.ujjivansfb.in.

We request you to take note of the above.

Thanking You,

Yours faithfully,

For UJJIVAN SMALL FINANCE BANK LIMITED

Sanjeev Barnwal
Company Secretary and Head of Regulatory Framework

Encl: As mentioned above

**UJJIVAN**UJJIVAN SMALL FINANCE BANK
Build a Better Life**Ujjivan Small Finance Bank Limited**

CIN: L65110KA2016PLC142162

Registered Office : Grape Garden, No. 27, 3rd A Cross, 18th Main, 6th Block,
Koramangala, Bengaluru 560 095, Karnataka

Email: corporatesecretarial@ujjivan.com, Phone: 080 - 40712121,

Website: www.ujjivansfb.in

**NOTICE OF THE EXTRA ORDINARY GENERAL MEETING
AND INFORMATION FOR E-VOTING**

Notice is hereby given that:

1. The Extra Ordinary General Meeting ("EGM or Meeting") of the Members of Ujjivan Small Finance Bank Limited ("Bank") will be held on Friday, March 28, 2025 at 03:30 P.M. IST through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") in compliance with applicable provisions of the Companies Act, 2013 and rules made thereunder read with relevant General Circulars issued by MCA and SEBI (hereinafter collectively referred to as "the Circulars"), to transact the businesses as set forth in the Notice of the EGM dated March 05, 2025.

2. In compliance with the Circulars, the Notice of the EGM along with the explanatory statement has been sent by electronic mode to all the members whose email IDs are registered with the Bank's RTA/Depository Participant(s). These documents are also available for download on the website of the Bank, Stock Exchanges and e-voting agency KFin Technologies Limited (KFin Tech). The Notice of the EGM through emails was dispatched to the members on Thursday, March 06, 2025.

3. Members holding shares either in physical form or dematerialized form or members whose email IDs are not registered, as on the cut-off date (Friday, March 21, 2025), may cast their votes on the business as set forth in the Notice of the EGM through remote e-voting (e-voting from the place other than venue of the EGM) or by e-voting during the proceedings of the Meeting (collectively referred as e-voting). The instructions for e-voting are provided in the Notice of the EGM.

4. The Members whose email IDs are not registered with the Depository Participant(s) and are holding shares in dematerialized mode, are requested to register their email addresses and mobile numbers with their concerned depositories through their depository participants. Members holding shares in physical form are requested to register/update the details in prescribed Form ISR-1 (available on the Bank's website at <https://www.ujjivansfb.in/investor-contacts>) and other relevant forms with RTA of the Company, KFin Technologies Limited, through 'In Person Verification' (IPV) or through hard copies which are self-attested, which can be shared at the address - Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana India -500 032 for receiving EGM Notice, e-voting instructions.

5. Members are hereby informed that:

i. The business as set forth in the Notice of the EGM may be transacted through remote e-voting or e-voting at the EGM (collectively referred as e-voting);

ii. The remote e-voting shall commence on Monday, March 24, 2025 at 09:00 AM IST;

iii. The remote e-voting shall end on Thursday, March 27, 2025 at 05:00 PM IST

iv. The cut-off date for determining the eligibility to vote by e-voting shall be Friday, March 21, 2025.

v. Any person, who acquires shares and becomes member after February 28, 2025, being the cut-off date for ascertaining the list of members entitled to receive the Notice of EGM and up to the cut-off date for e-voting i.e. March 21, 2025, may kindly refer the Notice of the EGM uploaded on the website of the Bank at www.ujjivansfb.in. Such members holding shares as on the cut-off date may obtain the User ID and password from KFin Tech;

vi. Members may note that:

a. The remote e-voting module shall be disabled by KFin Tech after 5:00 P.M. on Thursday, March 27, 2025 and once the votes on a resolution is cast by the member, the member shall not be allowed to change it subsequently;

b. The facility for e-voting will also be made available during the EGM and those members present in the EGM through VC/OAVM, who have not cast their vote on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through the e-voting system during the EGM.

c. The members who have cast their vote(s) by remote e-voting may also attend the Meeting but shall not be entitled to cast their vote(s) again at the Meeting; and

d. A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date i.e. Friday March 21, 2025 only shall be entitled to avail the facility of remote e-voting or for e-voting.

In case of any queries, Members may write to einward.ris@kfintech.com.

6. In case of any queries / grievances relating to voting by electronic means, the Members / Beneficial owners may contact Mr. Mohd Mohsin Uddin, Senior Manager, KFin Technologies Limited. email: mohsin.mohd@kfintech.com, Phone: +91 040 6716 1562, toll-free number 1-800- 309-4001.

7. The members who require technical assistance to access and participate in the meeting through VC/OAVM may contact the helpline number 1-800- 309-4001.

For UJJIVAN SMALL FINANCE BANK LIMITED

Sd/-

Sanjeev Barnwal

Place: Bengaluru

Company Secretary and

Date: March 06, 2025

Head of Regulatory Framework

