

Dated: 12th March, 2025

To
The Secretary,
Corporate Relationship Department
BSE Limited,
 Phiroze Jeejeebhoy Towers, 'A' wing
 Dalal Street, Fort
 Mumbai – 400021

Dear Sir/Madam,

Sub: Outcome of the meeting of Preferential Allotment Committee held on 12th March, 2025 for Conversion of Warrants into Equity Shares.

Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Script Code: 530585; ISIN: INE691C01022

This is in furtherance to the earlier intimation filed by the company dated 20th December, 2023 w.r.t allotment of 10,60,000 convertible warrants on preferential basis to promoters and non-promoters at a price of Rs. 311/- per warrant convertible into equal number of equity shares of Rs. 10/- each on account of receipt of initial subscription amount being 25% of the issue price from the proposed allottees.

Subsequently, Company had sub-divided (Stock Split) equity shares from face value of Rs. 10/- each to Rs.2/- per share, as on 25th September, 2024 via approval of shareholders of the Company obtained through postal ballot mechanism.

Pursuant to Regulation 30 and other applicable regulations of SEBI (LODR) Regulations, 2015, we hereby inform you that the preferential allotment committee of the Board of directors at its meeting held today i.e. Wednesday, 12th March, 2025 have considered and approved the **allotment of 25,15,000 (Twenty Five Lakhs Fifteen Thousand) Equity shares of the face value of Re. 2/- each (before split 503000 share warrants)** as fully paid-up shares at a price of **Rs 62.20/-** per equity share including premium of **Rs. 60.20/-** per share (**before split Rs.311/- per share including premium of Rs.301/- per share**) as Company has received remaining 75% balance amount for aforesaid warrant in separate bank account.

Details of allottees of equity shares pursuant to conversion of warrants allotted on preferential basis are as follows:

Sr. No.	Name of allottees	Category (Promoter/ Non Promoter)	No. of warrants held (prior to conversion)	No. of warrants after giving effect of sub divided (split) prior to conversion	No. of warrants applied for conversion	No. of Equity Shares Allotted*	Amount received being 75% of the issue price per warrant	No. of warrants pending for conversion

Swastika Investmart Limited

Corp. Off. : 48 Jaora Compound, M.Y.H. Road, Indore-452001 ☎ 0731 66 44 000

Regd. Off. : Office No. 104, 1st Floor, Keshava Commercial Building, Plot No. C-5, "E" Block, Bandra Kurla Complex, Opp GST Bhavan, Bandra (East), Mumbai – 400051 ☎ 022 690 11544

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1.	Sunil Nyati	Promoter	33,000	1,65,000	1,65,000	1,65,000	Rs. 76,97,250/- 0 (Rupees Seventy Six Lakhs Ninety Seven Thousand Two Hundred and Fifty only)	
2.	Share India Algoplus Private Limited	Non Promoter	5,25,000	26,25,000	23,50,000	23,50,000	Rs. 10,96,27,500/- (Rupees Ten Crores Ninety Six Lakhs Twenty Seven Thousand and Five Hundred only)	2,75,000
* The number of equity shares allotted upon conversion of warrants, after considering the effect of sub-division on the nominal value of the Company's Equity Share of Rs. 10/- each to 5 Equity Shares of Rs. 2/- each.								

Consequent to this conversion of warrants/allotment of Equity Shares, it may be noted that total 27,85,000 warrants remain pending for conversion of promoter and non promoter entity and the warrant holders are entitled to get their warrants converted into Equity Shares of the Company by paying remaining 75% per warrant within 18 months from the date of warrant allotment.

These equity shares allotted on conversion of the warrants shall rank pari-passu, in all respects with the existing equity shares of the Company, including dividend, if any. Pursuant to the above allotment the issued, subscribed and paid up capital of the company has been increased from 29,59,7000/- to Rs. 3,46,27,000/- consisting of 1,73,13,500 fully paid-up Equity Shares of Re. 2 /- each.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure I**.

The meeting of preferential allotment Committee commenced at 12:15 p.m. and was concluded at 12:35 p.m.

The aforesaid intimation is also being hosted on the website of the Company at www.swastika.co.in.

Thanking You,

FOR SWASTIKA INVESTMART LIMITED,

Shikha Agrawal
Company Secretary & Compliance Officer
M. No. A36520

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Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

Sr. No.	Particulars	Disclosures																			
1.	Type of securities proposed to be Issued	Equity Shares face value of Rs. 2/- (Rupees Two only) each pursuant to conversion of warrants																			
2.	Type of issuance (further public offering, rights issue, Depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment (Conversion of Warrants into Equity Shares on account of receipt of remaining 75% of the issue price per warrant).																			
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 25,15,000 Equity shares of the face value of Rs.2/- each as fully paid-up shares at a price of Rs. 62.20/- per equity share (including premium of Rs.60.20/- share), consequent upon the conversion of 5,03,000 warrants issued earlier for Rs. 311/-, after adjusting the number of shares, paid-up capital per share and premium per share post sub-division of nominal value of the Equity Share of the Company from 1 Equity Share of Rs. 10/- each to 5 Equity Shares of Rs.2/- each upon receipt of an amount aggregating to Rs. 11,73,24,750/- (Rupees Eleven Crores Seventy Three Lakhs Twenty Four Thousand Seven Hundred and Fifty only).																			
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):																					
i.	Name of the Investor(s)	Sunil Nyati (Promoter) Share India Algoplus Private Limited (Non Promoter)																			
ii.	Post allotment of securities – outcome of the subscription	<table border="1"> <thead> <tr> <th rowspan="2">Name of investor</th> <th colspan="2">Pre-Issue shareholding</th> <th colspan="2">Post-issue shareholding</th> </tr> <tr> <th>No.</th> <th>%</th> <th>No.</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Sunil Nyati</td> <td>2341990</td> <td>15.83%</td> <td>2506990</td> <td>14.48%</td> </tr> <tr> <td>Share India Algoplus Private Limited</td> <td>0</td> <td>0%</td> <td>2350000</td> <td>13.57%</td> </tr> </tbody> </table>	Name of investor	Pre-Issue shareholding		Post-issue shareholding		No.	%	No.	%	Sunil Nyati	2341990	15.83%	2506990	14.48%	Share India Algoplus Private Limited	0	0%	2350000	13.57%
		Name of investor		Pre-Issue shareholding		Post-issue shareholding															
			No.	%	No.	%															
Sunil Nyati	2341990	15.83%	2506990	14.48%																	
Share India Algoplus Private Limited	0	0%	2350000	13.57%																	
Upon this allotment of shares, the post allotment paid-up capital stands at Rs.3,46,27,000/- consisting of 1,73,13,500 equity shares of Rs.2/- each.																					
Consequently, Promoters and Promoters group holding will be decreased from 63.25% to 55.02% and Non-Promoters holding will be increased from 36.75% to 44.98%.																					
	Issue price / allotted price (in case of convertibles)	Issue Price of Warrant was Rs.311/- and were allotted on 20 th December 2023 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 77.75/- per warrant (being 25% of the issue price per warrant).																			

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		Subsequent to stock split w.e.f. 25 th September, 2024 all warrant allottees are eligible to get 5 shares allotted against conversion of each warrant they have subscribed. Hence 25,15,000 Equity Shares of Rs.2/- each have been allotted on receipt of balance amount at the rate of Rs. 46.65/- per warrant (being 75% of the issue price per warrant, after considering the impact of Split)
	Number of investors	2 (Two)
iii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall now carry a right to subscribe 5 (five) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of the warrants.</p> <p>An amount equivalent to 25% of the Warrant Issue Price was received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p> <p>In the case of this allotment, remaining 75% consideration in respect of 5,03,000 warrants from 2 allottees has been received and accordingly 25,15,000 equity shares of Rs.2/- each has been allotted (After considering the impact of Split).</p>
iv.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable

FOR SWASTIKA INVESTMART LIMITED

Shikha Agrawal
Company Secretary & Compliance Officer
M. No. A36520

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