

November 13, 2024

BSE Limited
Corporate Relations Department
Phiroze Jeejeeb Towers
Dalal Street, Fort,
Mumbai- 400 001
Scrip Code: 543248

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block, Bandra Kurla Complex, Bandra (E)
Mumbai- 400 051
SYMBOL: RBA

Sub.: Loan Agreement executed by Restaurant Brands Asia Limited ('the Company') with PT Sari Burger Indonesia, Subsidiary of the Company, for grant of unsecured loan

- Ref.: 1. Regulation 30 read with Schedule III (Part B) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'); and**
- 2. SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 ('SEBI Circular')**

Dear Sir(s)/ Ma'am(s),

Pursuant to aforesaid provisions of SEBI Listing Regulation and SEBI Circular, we inform you that the Company today, i.e. on **Wednesday, November 13, 2024**, has entered into Loan Agreement with PT Sari Burger Indonesia ('BK Indonesia), Subsidiary of the Company for granting of unsecured loan for an amount of IDR 40,000,000,000 (Indonesian Rupiah Forty Billion) equivalent to INR 21,49,19,281 (Rupees Twenty One Crore Forty Nine Lakh Nineteen Thousand Two Hundred and Eighty One) (closing exchange rate of November 11, 2024 has been considered) (INR amount may vary as per the exchange rate prevailing on the date of transaction). The subsidiary will use the funds to support its' primary business activities.

The said agreement was executed today at 1:26 p.m. IST

The details as required under the SEBI Circular are enclosed herewith as **Annexure A.**

Kindly take the above on record.

Thanking You,
For Restaurant Brands Asia Limited
(Formerly Known as Burger King India Limited)

Shweta Mayekar
Company Secretary and Compliance Officer
(Membership No.: A23786)

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(Formerly known as Burger King India Limited)

Annexure A

Name(s) of parties with whom the agreement is entered	PT Sari Burger Indonesia, Subsidiary of the Company ('BK Indonesia').
Purpose of entering into the agreement	Granting of Unsecured Loan for an amount of IDR 40,000,000,000 (Indonesian Rupiah Forty Billion) equivalent to INR 21,49,19,281 (Rupees Twenty-One Crore Forty-Nine Lakh Nineteen Thousand Two Hundred and Eighty-One) (closing exchange rate of November 11, 2024 has been considered) (INR amount may vary as per the exchange rate prevailing on the date of transaction).
Size of the agreement	
Shareholding, if any, in the entity with whom the agreement is executed	Equity - 88.80% Preference – 100%
Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Interest Rate: 10.09% per annum. Repayment: Maturity date i.e. 12 th day of November, 2029 or on written demand by the Lender from time to time.
Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	Except to the extent of shares held by the Company in BK Indonesia, the promoter/ promoter group/group companies of the Company have no interest in BK Indonesia.
Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Yes, the transaction of grant of loan to BK Indonesia would fall within the ambit of related party transaction. The said transaction is at arm's length. The said transaction is in normal course of business.
In case of issuance of shares to the parties, details of issue price, class of shares issued	N.A.
In case of loan agreements	
- Details of lender/borrower	Lender: Restaurant Brands Asia Limited Borrower: PT Sari Burger Indonesia

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- Nature of the loan	Unsecured Loan
- Total amount of loan to be granted/ taken:	IDR 40,000,000,000 (Indonesian Rupiah Forty Billion) equivalent to INR 21,49,19,281 (Rupees Twenty-One Crore Forty-Nine Lakh Nineteen Thousand Two Hundred and Eighty-One) (closing exchange rate of November 11, 2024 has been considered) (INR amount may vary as per the exchange rate prevailing on the date of transaction).
- date of execution of the loan agreement/sanction letter	November 13, 2024
- details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	N.A.
Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	-
In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s) i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement iv. details of amendment and impact thereof or reasons of termination and impact thereof.	N.A.

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