



9th July, 2024

To,
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No. C/1, G block,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400051.
Scrip ID - HPAL

To,
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001.
Scrip Code - 543433

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, regarding additional investment in Unitybond Solutions Private Limited, Wholly Owned Subsidiary Company.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015, we hereby inform that HP Adhesives Limited ("the Company") has subscribed to the additional 40,000 Equity Shares of Rs. 10/- (Rupees Ten Only) each fully paid-up at Rs. 500/- (Rupees Five Hundred Only) each (Issue Price) including premium of Rs. 490/- (Rupees Four Hundred and Ninety only) each by way of subscription towards the rights issue of Unitybond Solutions Private Limited, a Wholly Owned Subsidiary, the shares rank pari-passu to existing Equity Shares of the Company.

We request you to take note of the same and acknowledge receipt.

Thanking you,

For HP Adhesives Limited

Jyoti Chawda
Company Secretary
Encl.: As above

HP ADHESIVES LIMITED (Formerly known as HP ADHESIVES PRIVATE LIMITED)

Corporate Office: 501, 5th floor, C Wing, Business Square Bldg., Andheri East, Mumbai 400093, Maharashtra, India
Registered Office: 11, Unique House, Chakala, Andheri (East), Mumbai 400099, India
CIN: L24304MH2019PLC325019

Tel: +91-22-68196300
Email: info@hpadhesives.com
Web: www.hpadhesives.com



Annexure A

| Sr. No. | Particulars | Details |
|---------|---|---|
| 1. | Name of the target entity, details in brief such as size, turnover etc., | Unitybond Solutions Private Limited ("Wholly-owned subsidiary" and "USPL") Size/ Turnover: Not applicable since this is a newly incorporated Company. |
| 2. | Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length". | No. Since USPL is a Wholly Owned Subsidiary of the Company hence, the provision of Related Party Transaction under SEBI (LODR) Reg. 2015, is not applicable on any further acquisition of equity shares of USPL. |
| 3. | Industry to which the entity being acquired belongs. | Adhesives and Sealants |
| 4. | Objects and effects of acquisition (including but not limited to, Disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity). | USPL intends to carry on the business of manufacturing, distribution and/or trading of adhesives and sealants. |
| 5. | Brief details of any governmental or regulatory approvals required for the acquisition. | Not Applicable |
| 6. | Indicative time period for completion of the acquisition. | Not Applicable Since USPL is already a Wholly Owned Subsidiary of the Company. |
| 7. | Nature of consideration - whether cash consideration or share swap and details of the same. | Cash Consideration |

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| 8. | Cost of acquisition or the price at which the shares are acquired. | Rs. 2,00,00,000/- (Rupees Two Crores Only) 40,000 Equity Shares of Rs. 10/- (Rupees Ten Only) each fully paid-up at Rs. 500/- (Rupees Five Hundred Only) each (Issue Price) including premium of Rs. 490/- (Rupees Four Hundred and Ninety only) each |
| 9. | Percentage of shareholding/ control acquired and/ or number of shares acquired. | The Company owns 100% of the shareholding in USPL |
| 10. | Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief). | USPL was incorporated under the Indian Companies Act, 2013 as a Wholly Owned Subsidiary of HP Adhesives Limited Date of Incorporation: - 11.04.2024 |

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