

January 17, 2025

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001.
Scrip Code: 543280

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1. G Block,
Bandra -Kurla Complex, Bandra (East),
Mumbai- 400051.
Scrip Symbol: NAZARA

Sub: Intimation of Allotment of Equity Shares issued preferential basis pursuant to the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI ICDR Regulations”) and applicable provisions of the Companies Act, 2013 and the rules made thereunder (the “Preferential Issue”)

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “SEBI Listing Regulations”)

Dear Sir/Madam,

This is in continuation to our letters dated September 12, 2024, October 15, 2024 and January 03, 2025 for issuance of equity shares of the Company having face value of Rs. 4/- (Rupees Four Only) each (“**Equity Shares**”) through Preferential Issue on Private Placement Basis and pursuant to Regulation 30 read with Schedule III of the SEBI Listing Regulations.

In this regard, we wish to inform that, the Board of Directors of Nazara Technologies Limited (“**the Company**”) by a resolution passed through circulation today i.e. Friday, January 17, 2025, has approved the allotment of 20,52,940 (Twenty Lakhs Fifty Two Thousand Nine Hundred and Forty) fully paid up Equity Shares of Rs. 4/- (Rupees Four Only) each, in accordance with the provisions of the Chapter V of the SEBI ICDR Regulations, and applicable provisions of the Companies Act, 2013 and the Rules made thereunder, as amended from time to time, at a price of Rs. 954.27/- (including share premium of Rs. 950.27/-) per Equity Share to the following allottees for consideration other than cash (i.e. being consideration for acquisition of 4,37,197 equity shares of Rs. 10/- each of Moonshine Technology Private Limited), on preferential basis by way of private placement:

Sr. No	Name of the Allottees	Number of Equity Shares allotted	Amount including Share Premium (in Rs.)
1	Bellerive Capital (BCP) 6 Limited	10,64,800	1,01,61,06,696.00
2	Shells and Shores Consultancy & Holdings LLP	2,88,918	27,57,05,779.86
3	Navkiran Singh	2,61,269	24,93,21,168.63
4	Gurjeet Karan	2,61,258	24,93,10,671.66
5	Anirudh Chaudhary	1,03,942	9,91,88,732.34
6	Avneet Rana	51,968	4,95,91,503.36
7	Varun Ganjoo	20,785	1,98,34,501.95
Total		20,52,940	1,95,90,59,053.80

The aforesaid Equity Shares shall rank *pari-passu*, in all respects with existing Equity Shares of the Company. The Company has received in-principle approvals from BSE Limited and National Stock Exchange of India

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Nazara Technologies Limited



Limited (“**Stock Exchanges**”), for issue of the aforesaid Equity Shares on preferential basis on January 09, 2025. The application for listing and trading approval of the Stock Exchanges for the Equity Shares allotted as above will be made in due course, in compliance with the SEBI ICDR Regulations and the SEBI Listing Regulations.

The details of pre and post allotment paid-up equity share capital of the Company are as follows:

Particulars	No. of Equity Shares	Amount (in Rs.)
Pre-allotment paid up share capital	8,55,01,368	34,20,05,472/-
Post allotment paid up share capital	8,75,54,308	35,02,17,232/-

The equity shares allotted to the aforementioned allottees shall be locked in for such period as specified under Chapter V of the SEBI ICDR Regulations, as applicable.

You are requested to take the above intimation on your records.

Thanking you,

Yours faithfully,

For Nazara Technologies Limited

Arun Bhandari
Company Secretary & Compliance Officer

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