



Federal-Mogul Goetze (India) Limited
A Tenneco Group Company
Corporate Office : Paras Twin Towers,
10th Floor, Tower B, Sector 54,
Golf Course Road, Gurugram - 122 002
Tel. : (91-124) 4784530 • Fax : (91-124) 4292840

Date: 18th February, 2025

To,

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001
Maharashtra, India

National Stock Exchange of India Limited

Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

Subject: Update: Open offer for acquisition of Federal-Mogul Goetze (India) Limited (“Target Company”) by Pegasus Holdings III, LLC, (“Acquirer”) together with Pegasus Parent, L.P. (“PAC 1”), Federal-Mogul Holdings, Ltd. (“PAC 2”) and Tenneco Inc. (“PAC 3”, and PAC 1, PAC 2 and PAC 3 are collectively referred to as the “PACs”), as the persons acting in concert with the Acquirer (“Open Offer”)

Reference: Update provided on September 9, 2023, September 20, 2023, October 12, 2023, December 12 2023, January 25, 2024, March 19, 2024, April 24, 2024, July 9, 2024, August 6, 2024, August 19, 2024, September 10, 2024, October 16, 2024 and December 23, 2024 relating to the Open Offer

Dear Sir / Ma’am,

We write to you in relation to the captioned Open Offer.

We refer to our earlier updates dated September 9, 2023, September 20, 2023, October 12, 2023, December 12 2023, January 25, 2024, March 19, 2024, April 24, 2024, July 9, 2024, August 6, 2024 August 19, 2024, September 10, 2024, October 16, 2024 and December 23, 2024 in relation to the said Open Offer.

We understand that the Securities and Exchange Board of India has filed an appeal before the Hon’ble Supreme Court of India against the judgement dated December 20, 2024 passed by the Securities Appellate Tribunal.

For and on behalf of Federal Mogul-Goetze (India) Limited

(Dr. Khalid Iqbal Khan)

Whole-time Director- Legal & Company Secretary

Corporate Identification Number: L74899DL1954PLC002452

Regd. Office : DLF Prime Towers 10 Ground Floor, F 79 & 80, Okhla Phase - I, New Delhi - 110 020

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