



Date: July 16, 2024

To,
**The Corporate Relations Department,
BSE Limited,
P] Tower, Dalal Street, Fort,
Mumbai-400001**

BSE Scrip Code: 512115 Scrip ID: ROSEMER

Subject: Revised Outcome of Meeting of Allotment Committee held on Monday, July 15, 2024 for allotment of 55,500 fully paid-up equity shares of the face value of Rs. 10/- each upon conversion of warrants

Dear Sir/ Madam,

In furtherance to our outcome of Meeting of Allotment Committee submitted yesterday i.e July 15, 2024 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we would like to inform you that there was unintentional clerical/ typographical error in the content of the announcement as follows:

Sr. No	Content as per Outcome submitted on July 15, 2024	Revised Content to correct clerical/ typographical error
1	The amount already received at the time of issue of warrants i.e. 25% of the total conversion money from Mr. Prasad Vishnu Shanbhag is Rs. 5,00,000/-	The amount already received at the time of issue of warrants i.e. 25% of the total conversion money from Mr. Prasad Vishnu Shanbhag is <u>Rs. 6,25,000/-</u>

However we wish to bring to your notice that there are no other material changes in the outcome submitted on July 15, 2024 and the Allotment Committee has considered and approved the allotment of 55,500 fully paid-up equity shares of the face value of Rs. 10/- each upon conversion of warrants as follows:



Sr No.	Name of Allottees	Total No. of warrants issued	Issue price Per Warrants (In Rs.)	Warrants to be converted into equity	Price per warrant (25% of the issue price)	Amount already received at the time of issue of warrants i.e. 25% of the total conversion money	Balance price of warrants for the conversion of warrants into equity shares i.e. 75% of the issue price	Amount received for the conversion of warrant into equity i.e. 75% of the balance conversion money
					(In Rs.)	(In Rs.)	(In Rs.)	(In Rs.)
1	Prasad Vishnu Shanbhag	50,000	50.00	12,500	12.50	6,25,000.00	37.50	4,68,750.00
2	Uday Sait	50,000	100.00	30,000	25.00	12,50,000.00	75.00	22,50,000.00
3	Suhas Kale	50,000	100.00	13,000	25.00	12,50,000.00	75.00	9,75,000.00

Please find attached the disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.

You are requested to take above cited information on your records and acknowledge receipt of the same..

For ROSE MERC LIMITED

Vaishali Parkar Kumar
Executive Director
DIN: 09159108



Annexure A

Sr. No	Particulars	Details																				
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc)	Equity shares																				
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Conversion of Equity Warrants issued on preferential basis.																				
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities allotted 55,500 fully paid up equity shares having face value of Rs. 10/- each.																				
4	In case of preferential issue: (i) outcome of the subscription	Upon allotment of shares, the post allotment paid-up capital stands at Rs. 4,57,52,660 consisting of equity shares of 45,75,266 Rs.10/- each. Bifurcation as follows: (a). Existing Share Capital - 45,19,766 equity shares of face value Rs. 10/- per share aggregating to Rs. 4,51,97,660/- (b). Equity Share Capital added upon Conversion of warrants –55,500 equity shares of face value Rs. 10/- per share aggregating Rs. 5,55,000/-																				
	(ii) issue price / allotted price (in case of convertibles),	a. Rs. 50.00 (including premium of Rs. 40.00) for 12,500 per convertible warrant allotted. b. Rs. 100.00 (including premium of Rs. 90.00) for 43,000 per convertible warrant allotted.																				
	(iii) Name of Allottees:																					
	<table border="1"> <thead> <tr> <th>Sr.No</th> <th>Name of the Allottees</th> <th>Category</th> <th>No. of Equity shares allotted</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Prasad Vishnu Shanbhag</td> <td>Non-Promoter</td> <td>12,500</td> </tr> <tr> <td>2</td> <td>Uday Sait</td> <td>Non-Promoter</td> <td>30,000</td> </tr> <tr> <td>3</td> <td>Suhas Kale</td> <td>Non-Promoter</td> <td>13,000</td> </tr> <tr> <td></td> <td></td> <td></td> <td>55,500</td> </tr> </tbody> </table>	Sr.No	Name of the Allottees	Category	No. of Equity shares allotted	1	Prasad Vishnu Shanbhag	Non-Promoter	12,500	2	Uday Sait	Non-Promoter	30,000	3	Suhas Kale	Non-Promoter	13,000				55,500	
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2	Uday Sait	Non-Promoter	30,000																			
3	Suhas Kale	Non-Promoter	13,000																			
			55,500																			
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable																				