



Mayukh Dealtrade Ltd.

(CIN: L51219MH1980PLC329224)

Date: 30th August, 2024

To,
BSE Ltd.
Department of Corporate Services,
Listing Compliance, Floor 25, P J Towers,
Dalal Street, Mumbai-400 001

Scrip Code: 539519; Scrip ID: MAYUKH

Sub: Outcome of 04/2024-2025 Meeting of the Board of Directors held on today i.e.
Friday, 30th August, 2024

Dear Sir(s),

We are pleased to inform you that the Meeting of the Board of Directors of **Mayukh Dealtrade Limited** held on today i.e. **Friday, 30th August, 2024** at the registered office of the company at **Office No. 101 on 1st Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivali West Mumbai 400067**. The Board transacted following items:

1. The board discussed and approved the proposal of Sub-division/ Stock-Split, of equity share of face value of Rs. 5/- (Rupees Five only) into 5 (five) equity shares of face value of Re. 1/- (Rupee One each Only) fully paid- up equity share, this Sub-division/ Stock-Split of equity share is subject to the shareholders' approval in General meeting of the company.
2. The board approve the proposal and requirement of alteration in Capital Clause of Memorandum of Association for Sub-division/ Stock-Split, of each existing equity share of face value of Rs. 5/- (Rupees Five only) into 05 (Five) equity shares of face value of Re. 1/- (Rupee One Only) fully paid- up equity share, the same will be subject to the shareholders' approval in General meeting of the company.
3. The board discussed and approved the proposal of increase in the authorized share capital, and approved alteration of Capital Clause of the Memorandum of Association of the Company increased **from** Rs. 30,00,00,000/- (Rupees Thirty Crore only) divided into 30,00,00,000 (Thirty Crore) equity shares of Re. 1/ (Rupee One Only) (after proposed sub-division of face value of equity shares) **to** Rs. 63,00,00,000/- (Rupees Sixty-Three Crore Only) divided into 63,00,00,000/- (Sixty-Three Crore) equity shares of Re. 1/- (Rupee One Only) each by creation of additional 33,00,00,000 (Thirty-Three Crore) equity shares of Re. 1/- (Rupee One Only) each, subject to the shareholders' approval in General meeting of the company.
4. Further, the Board has approved the proposal for raising funds up to Rs. 49 Crores (Forty-Nine Crore only) through issue of Equity Shares by Right Issue to the eligible shareholders of the company and board has authorized to Managing Director and CFO to appoint consultants and start the process of right issue, the further approvals of DOLF and other necessary requirements will be discussed and decided by the board/right issue committee in its further meeting(s).
5. The board of Directors constituted the Rights Issue Committee and authorized its members to decide on the terms and conditions of the Issue, including but not limiting to the final issue size /amount, rights entitlement ratio, the issue price, record date, timing of the rights issue and approval of draft letter of offer; appointment of intermediaries, if required; allotment of shares and other related matters.
6. The Board of Directors took on records that the name reservation application for new proposed name Sattva Sukun Lifecare Limited or any other name available by ROC/MCA reservation has been filed with ROC/MCA however the approval has not been received yet, therefore the change in name will be subject to the name approval receipt from ROC/MCA and further shareholder approval in ensuing general meeting.



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7. Approved the proposal of increase in the limit for Related Party Transaction in excess of limit specified under Section 188 of Companies Act, 2013, the exceeded limit will be up-to Rs. 100.00 (Rupees Hundred Crores Only) crores and obtain shareholder's approval in upcoming Annual General Meeting.
8. Approved the proposal to make investment, loan/guarantee & advances in excess of limits specified under section 186 of companies Act, 2013 up-to Rs. 100.00 (Rupees Hundred Crores Only) crores subject to the shareholder's approval in upcoming Annual General Meeting.
9. Approved and recommended the proposal of increase in borrowing power in excess of limits specified under section 180 (1) (c) of companies Act, 2013 up-to Rs. 100.00 (Rupees Hundred Crore Only) crores, subject to the shareholder's approval in upcoming Annual General Meeting.
10. Took on records the Secretarial auditors in their Audit Report for the F.Y 2023- 2024, also took on records the Comments/Qualification, and given clarification on the same.
11. Approved and adopted the Directors Report along with all necessary annexure thereof, Management Discussion Analysis and Corporate Governance Report for the FY 2023-24.
12. The Board has approved the day, date, time and calendar of events and Notice of 44th Annual General Meeting of the company held on 28th September, 2024 through Video Conferencing ('VC')/Other Audio Visual Means ('OAVM').
13. The Board has fixed the date for Book Closure for purpose of 44th Annual General Meeting of the Company from 22nd September, 2024 to 28th September, 2024 (both days inclusive).
14. Took on records the CFO Certifications as on 31.03.2024
15. Took on record Director Disqualification Certificate issued by Practicing Company Secretary for the F. Y. 2023-2024.
16. Took on record Corporate Governance Certificate issued by Practicing Chartered Accountant for the F. Y. 2023-2024.
17. Appointed Mr. Brajesh Gupta, Practicing Company Secretary (Membership No. ACS – 33070 & COP 21306), of M/s. Brajesh Gupta & Co, Practicing Company Secretary as Scrutinizer for conducting E-voting / poll process for Annual General Meeting of the Company.
18. Took note on status of Statutory Registers maintained under Companies Act, 2013.
19. Authorized to Managing Director to send the notice of AGM to conduct AGM and the entire poll process in fair and transparent manner
20. Board of Directors took on records that the Company has allotted 2,00,00,000 Warrants (Equity Convertible warrants) issued by the company in F.Y. 2022-23, out of which the company has received the application/request for conversion of 1,76,00,000 warrants in to Equity shares on or before 18 months period i.e. exercise period for conversion of warrants from the date of allotment of warrants, however 2 warrant holders holding 24,00,000 warrants didn't make application/request for conversion of their warrants in to Equity Shares till the completion of 18 months of warrants allotments, therefore the said subscription money @25% (Rs. 2.30/- per warrant) on 24,00,000 warrants amounting to Rs. 55,20,000/- has been forfeited by the company.
21. Approved and appointed M/s Ashwin Mantri & Co, Chartered accountants as internal Auditor of the Company for the financial year 2024- 2025 & 2025-2026.



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The aforesaid Board Meeting commenced at 4:30 P.M. and concluded at 6.40 P.M.

You are requested to take this on your record and acknowledge receipt.

Thanking You,
Yours Faithfully

For Mayukh Dealtrade Limited

Mit Tarunkumar Brahmhatt
Managing Director
DIN: 06520600