

Date: 17/10/2024

To,

BSE Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Street,
 Mumbai 400 001

National Stock Exchange of India Limited
 Exchange Plaza, Plot No. C/1,
 G Block, Bandra – Kurla
 Complex, Bandra (East),
 Mumbai 400 051

 Scrip Code: **507779**

 Trading Symbol: **KANPRPLA**
Re: Company's Board Meeting Outcome dated August 24, 2024, and AGM Results intimation dated September 21, 2024.
Sub: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI LODR Regulations") – Allotment of Warrants on Preferential Basis

Dear Sir/Madam,

In continuation to our above referred intimations, pursuant to Regulation 30 and other applicable provisions of the SEBI LODR Regulations, this is to inform you that pursuant to the approval of the Members of the Company, in-principle approval received from BSE Limited dated October 9, 2024, and National Stock Exchange of India Limited ("NSE") dated October 09, 2024; the Preferential Issue Committee of the Board of Directors of the Company at its meeting held today i.e., October, 17, 2024 has *inter alia* approved the allotment of the following securities on a preferential basis:

1. Allotment of 17,60,000 (Seventeen Lakh Sixty Thousand) fully convertible equity warrants ("**Warrants**") at an issue price of ₹116.50 (Rupees One hundred Sixteen and Paise Fifty) (including a premium of ₹106.50/-) per Warrant on a preferential basis to allottees. Each Warrant is convertible into one fully paid-up Equity Share of ₹10/- each on payment of balance ₹81.50 (Rupees Eighty-One and Paise Fifty) of the Issue Price at the time of exercising the conversion of Warrant, within a period of 18 months. The details of the allottees are as follows:

Name of the Allottee	Category	No. of fully convertible equity warrants
Manoj Agarwal	Promoter	2,80,000
Shashank Agarwal	Promoter	2,90,000
Usha Agarwal	Promoter Group	95,000
KSM Exports Limited	Promoter Group	3,00,000
MSA Investment and Trading Company Private Limited	Promoter Group	3,00,000
KPL Packaging Private Limited	Promoter Group	86,000
Raghushree Earning Solutions LLP	Promoter Group	30,000

Manufacturers & Exporters:

 Flexible Intermediate Bulk Container (FIBC) | PP Multifilament Yarn | UV Master Batches | Fabrics | CPP Films
 CIN: L25209UP1971PLC003444


Alka Jain	Public	43,000
Sanjeev Kumar Jhunjhunwala HUF	Public	1,72,000
Pari Marriage and Higher Education Trust	Public	1,03,000
Vatsal Singhal	Public	21,000
Binita Devi Saraogi	Public	10,000
Uma Malani	Public	10,000
Seema Agarwal	Public	10,000
Anil Kumar Khanna	Public	5,000
Anubhav Khanna	Public	5,000
Total		1,760,000

Further, the securities allotted on preferential basis shall be subject to such lock-in restriction as prescribed under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure I**.

The meeting of the Preferential Issue Committee of the Company commenced at 10:30 AM and concluded at 12:40PM.

The aforesaid intimation is also being hosted on the website of the Company www.kanplas.com.

Kindly take on record the same.

Yours sincerely,

For, Kanpur Plastipack Limited

(Ankur Srivastava)
Company Secretary & Compliance Officer

Encl.: As above.

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Annexure I

DISCLOSURE PURSUANT TO PART A OF SCHEDULE III OF THE SEBI LODR REGULATIONS READ WITH THE SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY 13, 2023.

Preferential Issue (Disclosure post allotment of Securities):

Sr. No	Particulars	Details of Securities
1.	Type of Securities	Fully convertible Warrants (“ Warrants ”) each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of face value of ₹10/- (Rupees Ten Only) each upon the exercise of the option attached to each such Warrant.
2.	Type of Issuance	Preferential issue of the Warrants in accordance with the provisions of the Companies Act, 2013, and the rules made thereunder and provisions of Chapter V of the SEBI ICDR Regulations and other applicable laws.
3.	Total number of Securities proposed to be issued or the total amount for which the Securities will be issued	17,60,000 (Seventeen Lakh Sixty Thousand) Warrants at an issue price of ₹116.50 (Rupees One hundred Sixteen and Paise Fifty) (including a premium of ₹106.50/- (Rupees One hundred Six and Paise Fifty) per Warrant aggregating to ₹20,50,40,000/- (Rupees Twenty Crore fifty Lakh forty Thousand only), of which an amount equivalent to ₹35/- (Rupees Thirty-Five only) which is more than 25% (twenty-five per cent) of per Warrant price has been received by the Company at the time of allotment of the Warrants, and the balance ₹81.50/- (Rupees Eighty-One and Paise Fifty) of per Warrant price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrants.
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):		
i.	Name of the Investors	<ol style="list-style-type: none"> 1. Manoj Agarwal 2. Shashank Agarwal 3. Usha Agarwal 4. KSM Exports Limited 5. MSA Investment and Trading Company Private Limited 6. KPL Packaging Private Limited 7. Raghushree Earning Solutions LLP

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		8. Alka Jain 9. Sanjeev Kumar Jhunjunwala HUF 10. Pari Marriage and Higher Education Trust 11. Vatsal Singhal 12. Binita Devi Saraogi 13. Uma Malani 14. Seema Agarwal 15. Anil Kumar Khanna 16. Anubhav Khanna																																																																																																										
ii.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),	<table border="1"> <thead> <tr> <th rowspan="2">Investor</th> <th rowspan="2">Particulars</th> <th colspan="2">Pre-Issue shareholding</th> <th colspan="2">Post-issue shareholding</th> </tr> <tr> <th>No.</th> <th>%</th> <th>No.</th> <th>%*</th> </tr> </thead> <tbody> <tr> <td>Manoj Agarwal</td> <td>Warrants</td> <td>21,39,784</td> <td>9.97</td> <td>24,19,784</td> <td>10.42</td> </tr> <tr> <td>Shashank Agarwal</td> <td>Warrants</td> <td>17,86,846</td> <td>8.32</td> <td>20,76,846</td> <td>8.94</td> </tr> <tr> <td>Usha Agarwal</td> <td>Warrants</td> <td>31,14,799</td> <td>14.51</td> <td>32,09,799</td> <td>13.82</td> </tr> <tr> <td>KSM Exports Limited</td> <td>Warrants</td> <td>11,30,151</td> <td>5.26</td> <td>14,30,151</td> <td>6.16</td> </tr> <tr> <td>MSA Investment and Trading Company Private Limited</td> <td>Warrants</td> <td>14,22,189</td> <td>6.63</td> <td>17,22,189</td> <td>7.41</td> </tr> <tr> <td>KPL Packaging Private Limited</td> <td>Warrants</td> <td>2,415</td> <td>0.01</td> <td>88,415</td> <td>0.38</td> </tr> <tr> <td>Raghushree Earning Solutions LLP</td> <td>Warrants</td> <td>6,556</td> <td>0.03</td> <td>36,556</td> <td>0.16</td> </tr> <tr> <td>Alka Jain</td> <td>Warrants</td> <td>5,22,247</td> <td>2.43</td> <td>5,65,247</td> <td>2.43</td> </tr> <tr> <td>Sanjeev Kumar Jhunjunwala HUF</td> <td>Warrants</td> <td>Nil</td> <td>Nil</td> <td>1,72,000</td> <td>0.74</td> </tr> <tr> <td>Pari Marriage and Higher Education Trust</td> <td>Warrants</td> <td>Nil</td> <td>Nil</td> <td>1,03,000</td> <td>0.44</td> </tr> <tr> <td>Vatsal Singhal</td> <td>Warrants</td> <td>Nil</td> <td>Nil</td> <td>21,000</td> <td>0.09</td> </tr> <tr> <td>Binita Devi Saraogi</td> <td>Warrants</td> <td>Nil</td> <td>Nil</td> <td>10,000</td> <td>0.04</td> </tr> <tr> <td>Uma Malani</td> <td>Warrants</td> <td>Nil</td> <td>Nil</td> <td>10,000</td> <td>0.04</td> </tr> <tr> <td>Seema Agarwal</td> <td>Warrants</td> <td>Nil</td> <td>Nil</td> <td>10,000</td> <td>0.04</td> </tr> <tr> <td>Anil Kumar Khanna</td> <td>Warrants</td> <td>Nil</td> <td>Nil</td> <td>5,000</td> <td>0.02</td> </tr> <tr> <td>Anubhav Khanna</td> <td>Warrants</td> <td>Nil</td> <td>Nil</td> <td>5,000</td> <td>0.02</td> </tr> </tbody> </table>	Investor	Particulars	Pre-Issue shareholding		Post-issue shareholding		No.	%	No.	%*	Manoj Agarwal	Warrants	21,39,784	9.97	24,19,784	10.42	Shashank Agarwal	Warrants	17,86,846	8.32	20,76,846	8.94	Usha Agarwal	Warrants	31,14,799	14.51	32,09,799	13.82	KSM Exports Limited	Warrants	11,30,151	5.26	14,30,151	6.16	MSA Investment and Trading Company Private Limited	Warrants	14,22,189	6.63	17,22,189	7.41	KPL Packaging Private Limited	Warrants	2,415	0.01	88,415	0.38	Raghushree Earning Solutions LLP	Warrants	6,556	0.03	36,556	0.16	Alka Jain	Warrants	5,22,247	2.43	5,65,247	2.43	Sanjeev Kumar Jhunjunwala HUF	Warrants	Nil	Nil	1,72,000	0.74	Pari Marriage and Higher Education Trust	Warrants	Nil	Nil	1,03,000	0.44	Vatsal Singhal	Warrants	Nil	Nil	21,000	0.09	Binita Devi Saraogi	Warrants	Nil	Nil	10,000	0.04	Uma Malani	Warrants	Nil	Nil	10,000	0.04	Seema Agarwal	Warrants	Nil	Nil	10,000	0.04	Anil Kumar Khanna	Warrants	Nil	Nil	5,000	0.02	Anubhav Khanna	Warrants	Nil	Nil	5,000	0.02
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		Issue Price: Warrants at an issue price of ₹116.50 (Rupees One hundred Sixteen and Paise Fifty) (including a premium of ₹106.50 (Rupees One hundred Six and Paise Fifty) per Warrant, of which an amount at the rate ₹ 35/- per share warrant has been paid by the allottees to the Company at the time of allotment of the Warrants, and the balance ₹81.50 (Rupees Eighty-One and Paise Fifty) of the Per Warrant Price shall be payable to the Company at the time of allotment of the Equity Shares upon exercise of the option attached to the relevant Warrant.
iii.	Number of investors;	16
iv.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Each of the Warrants is exercisable into 1 (One) Equity Share having face value of ₹10/- (Rupees Ten only) each. The tenor of the Warrants is 18 months from the date of allotment. The Warrants shall be convertible in one or more tranches.

For, Kanpur Plastipack Limited

(Ankur Srivastava)
Company Secretary & Compliance Officer

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