

Date: 04/03/2025

To,  
Department of Corporate Services  
**BSE Limited**  
P.J. Towers, Dalal Street,  
Mumbai – 400 001

**(Script Code: 543376)**

Dear Sir/Madam,

**Subject: Intimation of Conversion of Warrants into Equity Shares under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 (“SEBI Listing Regulations”).**

**Ref: Company’s Intimation dated 07<sup>th</sup> November, 2023 w.r.t. allotment of 11,00,000 (Eleven Lakhs) Convertible Warrants on Preferential Basis**

In continuation to the letter dated 07<sup>th</sup> November, 2023, w.r.t. to allotment of Warrants, in terms of Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors has approved, by way of passing circular resolution dated 04<sup>th</sup> March, 2025, inter-alia, considered and approved the allotment of equity shares on conversion of 11,00,000 (Eleven Lakhs) warrants into 11,00,000 (Eleven Lakhs) equity shares at an issue price of Rs. 36.00/- per share (including a premium of Rs. 26.00/-) each, to person belonging to the Promoter and Non-Promoter Category, on preferential basis, upon receipt of amount aggregating to Rs. 2,97,00,000/- (being 75% of the issue price per warrant) from the allottee pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. Following are the details of the allottee:

Sr. No	Name of Allottees	Category (Promoter/ Promoter group/ non-promoter)	No. of warrants held (prior to conversion)	No. of warrants applied for conversion	No. of Equity Shares allotted	Amount received being 75% of the issue price per warrant	No. of warrants pending for conversion
1	Birjukumar Ajitbhai Shah	Promoter	10,70,000	10,70,000	10,70,000	2,88,90,000	0
2	Akshay Sevantilal Mehta	Non-Promoter	30,000	30,000	30,000	8,10,000	0
<b>Total</b>			<b>11,00,000</b>	<b>11,00,000</b>	<b>11,00,000</b>	<b>2,97,00,000</b>	<b>0</b>

Consequent to this conversion of warrants/allotment of Equity Shares, all the warrants stand converted and no warrants is pending conversion.



Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 22,60,00,000/- consisting of 2,26,00,000 fully paid-up Equity Shares of Rs. 10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as Annexure I.

Request you to take the same on record.

**For, Samor Reality Limited**

**Jagrutiben Birjubhai Shah**  
**Whole time Director**  
**DIN: 02334894**



**Annexure-I**

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

Sr. No.	Particulars	Disclosures																						
1	Type of securities proposed to be Issued	Equity Shares face value of Rs. 10/- (Rupee Ten only) each pursuant to conversion of warrants.																						
2	Type of issuance	Preferential Allotment																						
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 11,00,000 Equity Shares at an issue price of Rs. 36.00/- each (including a premium of Rs. 26.00/- each), upon conversion for equal number of Warrants allotted at an issue price of Rs. 36.00/- each and upon receipt of balance amount at the rate of Rs. 27.00/- per warrant (being 75% of the issue price per warrant) aggregating to Rs. 2,97,00,000/-																						
Additional information in case of preferential issue:																								
i.	Name of the Investor(s)	As mentioned above																						
ii.	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles),	<table border="1"> <thead> <tr> <th rowspan="2">S r. N o</th> <th rowspan="2">Name of Investor</th> <th colspan="2">Pre-Issue shareholding</th> <th colspan="2">Post-issue shareholding*( assuming full allotment of 11,00,000 warrants)</th> </tr> <tr> <th>No.</th> <th>%</th> <th>No.</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Birjukumar Ajitbhai Shah</td> <td>71,18,774</td> <td>33.11</td> <td>81,88,774</td> <td>36.23</td> </tr> <tr> <td>2</td> <td>Akshay Sevantilal Mehta</td> <td>26,43,148</td> <td>12.29</td> <td>2673148</td> <td>11.83</td> </tr> </tbody> </table>	S r. N o	Name of Investor	Pre-Issue shareholding		Post-issue shareholding*( assuming full allotment of 11,00,000 warrants)		No.	%	No.	%	1	Birjukumar Ajitbhai Shah	71,18,774	33.11	81,88,774	36.23	2	Akshay Sevantilal Mehta	26,43,148	12.29	2673148	11.83
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1	Birjukumar Ajitbhai Shah	71,18,774	33.11	81,88,774	36.23																			
2	Akshay Sevantilal Mehta	26,43,148	12.29	2673148	11.83																			
iii.	Issue Price	<p>Warrants had been allotted on 07<sup>th</sup> November, 2023 carrying a right to subscribe to one Equity Share per warrant on receipt of amount at the rate of Rs. 9.00/- per warrant (being 25% of the issue price per warrant).</p> <p>Now, 11,00,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 27.00/- per warrant (being 75% of the issue price per warrant).</p>																						
iv.	Number of investors	2																						
v.	In case of convertibles - intimation on conversion of securities <del>or on lapse of the tenure of the instrument</del>	An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of																						



		option of conversion of warrants in to equity shares by allottee to whom the warrants have been allotted. Consequent to today's conversion of warrants/allotment of Equity Shares, no warrants are remaining pending for conversion. The last date of conversion was on or before 06.05.2025.
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