



JSW INFRASTRUCTURE LTD.

Regd. Office: JSW Centre,
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December 18, 2024

To,

BSE Limited Phiroze Jeejebhoy Towers Dalal Street Mumbai - 400 001 Scrip Code (BSE): 543994	National Stock Exchange of India Limited "Exchange Plaza" Bandra-Kurla Complex, Bandra (East) Mumbai - 400051 Symbol: JSWINFRA
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Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir/Madam,

This is to inform that JSW Tuticorin Multipurpose Terminal Private Limited, Wholly Owned Subsidiary of the Company('Borrower') is to avail Rupee Term Loan facility of Rs. 500 Crore (Rupees 250 Crore each from ICICI Bank & Canara Bank) for Development/Mechanization of North Cargo Berth-III (NCB-III)-Zone A, for handling Dry Bulk Cargo at V. O. Chidambaranar Port on design, build, finance, operate and transfer basis with capacity 6.96 million tons per annum (the Project).

Further, the Company, as a sponsor, has provided debt repayment shortfall undertaking to cover Principal and Interest throughout the tenor of Loan.

In accordance with requirement of regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para B (5) of Part A of Schedule III and SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, details attached herein as **Annexure A**.

The date & time of occurrence of event/information is December 18, 2024 at 5: 30 p.m.

Thanking you,

Yours sincerely,

For JSW Infrastructure Limited

Gazal Qureshi
Company Secretary and Compliance Officer

Cc:

India International Exchange (IFSC) Limited
Unit No. 101, 1st Floor, Signature Building No. 13B, Road 1C
Zone 1, Gift SEZ, Gift City
Gandhinagar- 382355 **Scrip code (India INX): 1100026**



Annexure A

Disclosure under Schedule III pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. no.	Particulars	Details
1.	name of party for which such guarantees or indemnity or surety was given;	JSW Tuticorin Multipurpose Terminal Private Limited (Wholly Owned Subsidiary of the Company)
2.	whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	No.
3.	Brief details of such guarantee / indemnity / becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee.	M/s. JSW Infrastructure Limited, Holding Company to provide debt repayment shortfall undertaking to cover Principal and Interest throughout the tenor of Loan: The significant terms of the undertaking includes: a. The Company to maintain 51% ownership (directly or indirectly) in the Borrower Company. b. The Company to meet any financing shortfall in the Project, including to meet any cost overrun through equity contribution or unsecured, subordinated promoter loans. c. The Company to meet any debt servicing requirement of the Project including DSRA shortfall/ DSRA replacement through equity contribution or unsecured, subordinated promoter loans d. The Company to not withdraw any such unsecured funds brought towards meeting abovementioned shortfalls (under (b) & (c) above) in case of occurrence and subsistence an Event of Default.
4.	Impact of such guarantees / indemnity / surety on the Company.	The Undertaking will be treated as contingent liability of the Company.