

January 24, 2025

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL
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Sub: Credit Rating by Fitch Ratings Inc.

Dear Sir/Madam,

In terms of Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and in continuation of our earlier intimation dated January 03, 2025, we wish to inform you that Fitch Ratings Inc. ("**Fitch**"), a credit rating agency, has confirmed and assigned the following ratings to the senior secured fixed rate notes which are being issued by IIFL Finance Limited as a part of its USD 1 billion Global Medium Term Note Programme.

Credit Rating Agency	Issuer Description	Rating Description	Rating
Fitch	USD 325,000,000 8.75% Senior Secured Notes due 24 July 2028 issued under the USD 1,000,000,000 Global Medium Term Note Programme	Senior Secured Notes	Final Rating: 'B+' Recovery Rating: 'RR4'

The rating is hosted on their website and can be accessed at the below link:

<https://www.fitchratings.com/site/pr/10298273>

You are requested to take the same on record and oblige.

Thanking you.

Yours faithfully,
For IIFL Finance Limited

Samrat Sanyal
Company Secretary & Compliance Officer
ACS – 13863
Email ID: csteam@iifl.com
Place: Mumbai