

February 2, 2025

To,

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Symbol: MEDIASSIST**Scrip Code:** 544088

Dear Sir/ Madam,

Subject: Intimation under Regulation 29(1)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to the proposal for fund raising

This is in furtherance to our letter dated January 24, 2025 under Regulation 29(1)(a) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') relating to the Board Meeting scheduled on Wednesday, February 5, 2025, *inter-alia*, to consider and approve the unaudited financial results of the Company for the quarter and nine months ended December 31, 2024.

Pursuant to Regulation 29(1)(d) and other applicable provisions of the SEBI Listing Regulations, the meeting of the Board of Directors scheduled on February 5, 2025 shall also consider the proposal for raising of funds, in one or more tranches, by way of an issue of fully paid-up Equity Shares, fully or partly convertible debentures, convertible preference shares or any other equity based instruments or securities and/or any other financial instruments/ securities convertible into and/or linked to Equity Shares (including warrants (detachable or not) through permissible modes), including but not limited to public issue(s), debt issue(s), preferential issue(s), private placement(s), qualified institutions placement(s) and/or any combination thereof or any other method as may be permitted under applicable laws, including under the applicable provisions of the Companies Act, 2013 and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, (each as amended), subject to the receipt of necessary approvals, including the approval of the shareholders of the Company and such other regulatory and statutory approvals as may be required. The approval of the shareholders of the Company is proposed to be sought through Postal Ballot.

Medi Assist Healthcare Services Limited

CIN - L74900MH2000PLC437885

Registered Office : AARPEE Chambers, SSRP Building, 7th Floor, Andheri Kurla Road, Marol Co-operative Industrial Estate Road
Gamdevi, Marol, Andheri East, Marol Bazar, Mumbai - 400 059, Maharashtra
Phone : +91-22-6259 6797

Corporate Office : Tower "D", 4th Floor, IBC Knowledge Park, 4/1, Bannerghatta Road, Bengaluru - 560 029, Karnataka
Phone : +91-80-6919 0000

Email : ask@mediassist.in Website : www.mediassist.in



Further, the trading window for dealing in securities of the Company by the Designated Persons of the Company and/or their immediate relatives is closed from Wednesday, January 1, 2025 and will remain closed till the expiry of 48 (Forty Eight) hours after the date of board meetings at which the unaudited financial results for the quarter and nine months ended December 31, 2024 will be considered. The said trading window closure shall continue to be in effect for the current intimation.

This is for your information and records.

Yours faithfully,

For Medi Assist Healthcare Services Limited

Simmi Singh Bisht

Chief Compliance Officer & Company Secretary

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