



Electronic Filing

Department of Corporate Services
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra – Kurla Complex
Bandra (E)
Mumbai – 400 051

Scrip Code: 500231

Symbol : UMANGDAIRY
Series : EQ

Dear Sir/Madam,

Re: Newspaper advertisement regarding Notice of Hearing of Company Petition in relation to Scheme of Arrangement between Umang Dairies Limited ('UDL'/'Demerged Company'/'Amalgamating Company'), Panchmahal Properties Limited ('PPL'/'Resulting Company 1') and Bengal & Assam Company Limited ('BACL'/'Resulting Company 2'/'Amalgamated Company') and their respective Shareholders and Creditors ("Scheme of Arrangement")

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith copies of the advertisement published in Business Standard (all Editions) including Business Standard (Lucknow edition-Hindi translated) on 8th October, 2024, published in compliance with the directions of the Hon'ble National Company Law Tribunal (NCLT), Allahabad Bench, vide its order dated 20th September 2024. Hon'ble NCLT has fixed next date of hearing on 7th November 2024, for sanction of the proposed Scheme of Arrangement.

Copies of said newspaper advertisements are also available on website of the Company at

<https://www.umangdairies.com/Scheme-of-Arrangement.html>

Submitted for your kind reference and records.

Thanking you,

Yours faithfully,
For Umang Dairies Limited

(Pankaj Kamra)
Company Secretary



