

Ref. No. Z-IV/R-39/D-2/NSE/207 & 174 Date : 29/05/2024

National Stock Exchange of India Ltd.	BSE Ltd.
Listing Deptt., Exchange Plaza,	Regd. Office: Floor - 25,
Bandra Kurla Complex, Bandra (E),	Phiroze Jeejeebhoy Towers,
Mumbai - 400 051	Dalal Street, Mumbai-400 001.
NSE Scrip: UNOMINDA	BSE Scrip: UNOMINDA, 532539

Sub: - Investor Presentation

Dear Sirs,

Enclosed please find the revised Investor Presentation Q4 FY 2024.

The copy of the aforesaid revised Investor Presentation is also available on the website of the Company <u>www.unominda.com</u>

This is for your information and record please.

Thanking you,

Yours faithfully, For Uno Minda Limited

BR: vastave

Tarun Kumar Srivastava Company Secretary & Compliance Officer

Encl: As above.



Uno Minda Limited (formerly known as Minda Industries Limited)

CIN: L74899DL1992PLC050333, Regd. Office: B-64/1, Wazirpur Industrial Area, Delhi-110052, (Corporate) Village Nawada Fatehpur, P.O. Sikanderpur Bodda, Manesar, Distt. Gurgaon, Haryana - 122004, INDIA T: +91 124 2290427/28, 2290693/94/96 Fax: +91 124 2290676/95, Email - info@unominda.com, www.unominda.com



DRIVING THE NEW

INVESTOR PRESENTATION Q4 FY'24

May 23, 2024





This presentation and the accompanying slides (the "Presentation"), has been prepared by Uno Minda Limited (the "Company"), solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the auto ancillary industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

CONTENT



01.	Industry Highlights	04
02.	Operational Highlights	05
	Financial Highlights	06
	Business Review	11
05.	Annexures	22
	Overview: Uno Minda Group	26

INDUSTRY HIGHLIGHTS FOR Q4FY24



Electric Mobility Promotion Scheme (EMPS) 2024 Introduced

The EMPS 2024, a limited fund scheme of INR 500 crore for four months, aims to boost the adoption of e2W and e3W from April 1 to July 31, 2024 FAME-2 Scheme ends on 31 March 2024

Auto Industry growth momentum continues

PV segment registering 10% YoY growth during the quarter with SUV saw a strong demand Recovery in 2W market with improved rural sentiment registering 26% YoY growth

Red Sea Shipping Crisis

Red Sea shipping crisis caused rerouting ships to lengthy detours resulting in higher shipping freights and delay in suppliers



Builds up e4W specific portfolio with TLA with StarCharge for EVSE

Entered into Technical License Agreement with Starcharge Energy to manufacture and sale of electric vehicle supply equipment's (EVSE). Comprises of wall-mounted AC chargers designed for convenient home charging.

Secured large parcel of land at upcoming auto hub IMT Kharkhoda

secured a land parcel of 94.32 acre at IMT Kharkhoda, Haryana HSIIDC, to fuel its ongoing and future expansions.

Increased stake in Minda Westport to 76%. To be consolidated from Q1 FY25.

Increase stake in its Joint venture with Westport to 76% to accelerate growth in growing CNG and other alternate fuel market

Expansion of AW2W by 2 Mn with an investment of Rs 300 Crore.

Increase capacity from ~ 6 Mn to 8 Mn per annum



FINANCIAL INFORMATION & RECENT UPDATES

ALL

Classification: Interna

KEY FINANCIAL HIGHLIGHTS FOR THE QUARTER



Group Revenues (Including JVs and Associates) (Unaudited) higher by 27% Y-o-Y



for the quarter

EBITDA higher by 48% Y-o-Y to

Rs 474 Cr

for the quarter

2024

2023

Consolidated Revenues increased by 31% Y-o-Y to

Rs 3,794 Cr

for the quarter

EBITDA margin at at 12.5%

for the quarter

PAT (UML share excluding exceptional Income) increased by 47% on Y-o-Y to

Rs 269 Cr

for the quarter

Recommended Final Dividend increased by 35% on Y-o-Y to

Rs 1.35 per share

KEY FINANCIAL HIGHLIGHTS FOR THE YEAR

2024

2023



Group Revenues (Including JVs and Associates) (Unaudited) higher by 23% Y-o-Y

Rs 16,926 Cr

for the quarter

EBITDA higher by 28% Y-o-Y to Rs 1,585 Cr

for the quarter

Consolidated Revenues increased by 25% Y-o-Y to

Rs 14,031 Cr

for the quarter

EBITDA margin at at 11.3%

for the quarter

PAT (UML share excluding exception income) increased by 32% on Y-o-Y to

Rs 860 Cr

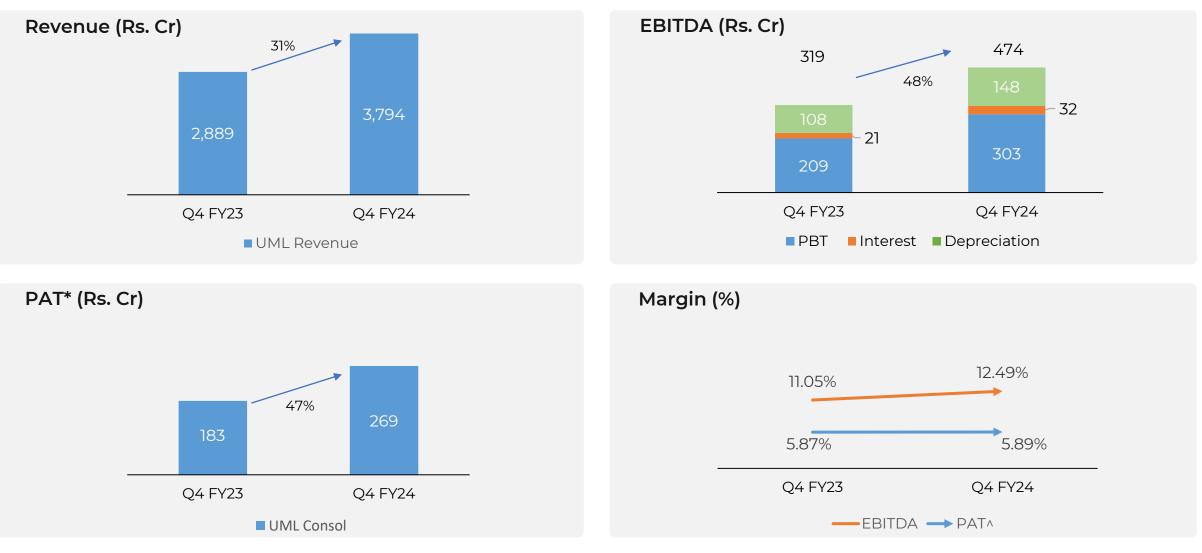
for the quarter

Recommended Final Dividend increased by 35% on Y-o-Y to

Rs 1.35 per share

CONSOLIDATED FINANCIAL HIGHLIGHTS – Q4 FY24



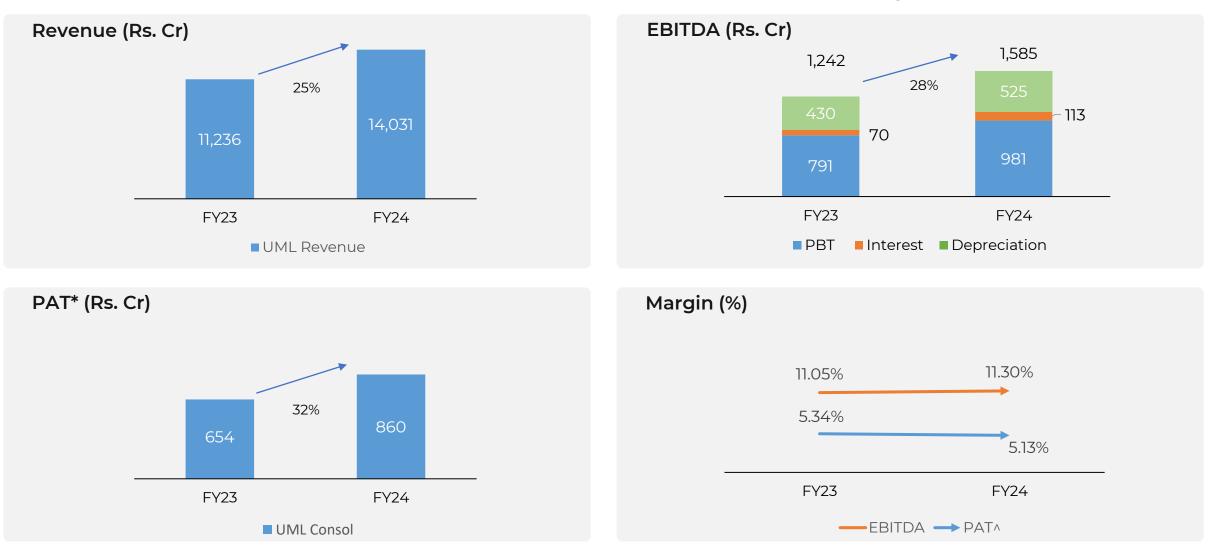


*PAT UML Share (Excluding Exceptional Income)

^PAT before profit share of JVs/ & Associates and exceptional income

CONSOLIDATED FINANCIAL HIGHLIGHTS – FY24





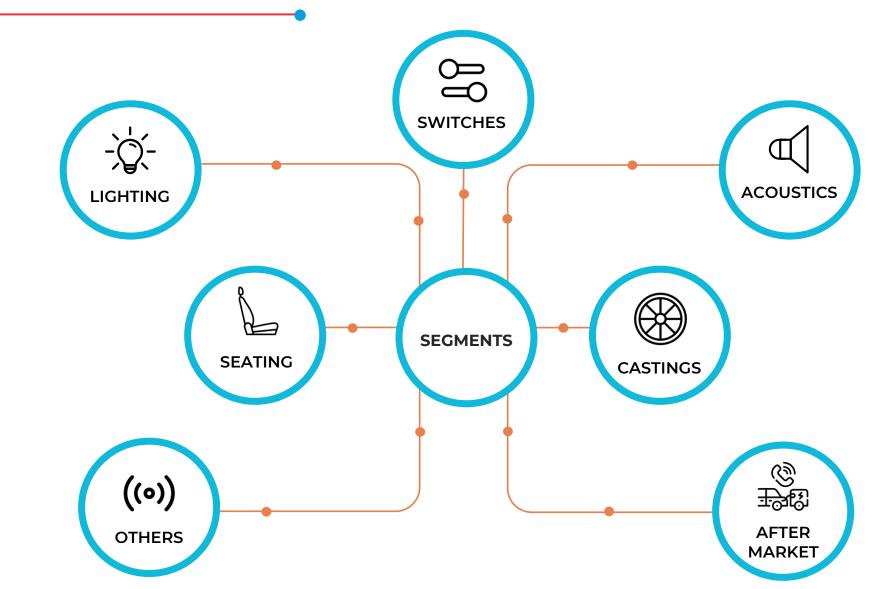
*PAT UML Share Excluding exception income

^PAT before profit share of JVs/ & Associates ,exceptional income

Classification: Internal

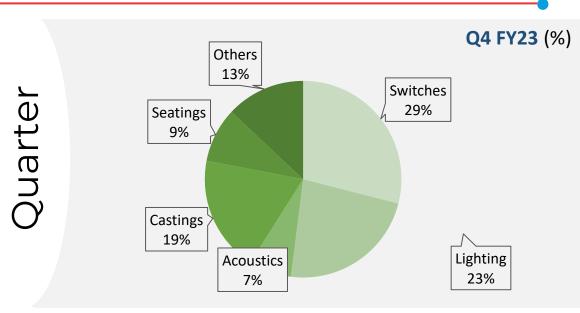
BUSINESS REVIEW

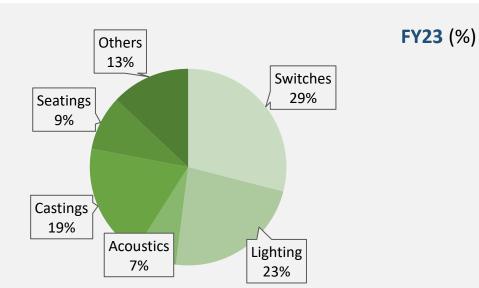




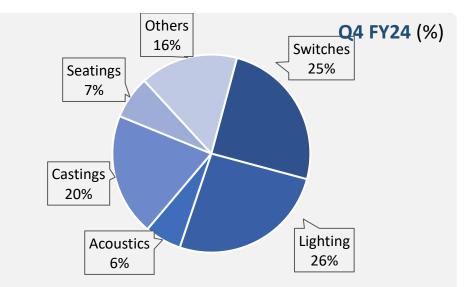


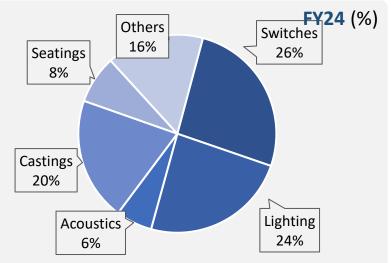
DIVISION-WISE REVENUE MIX





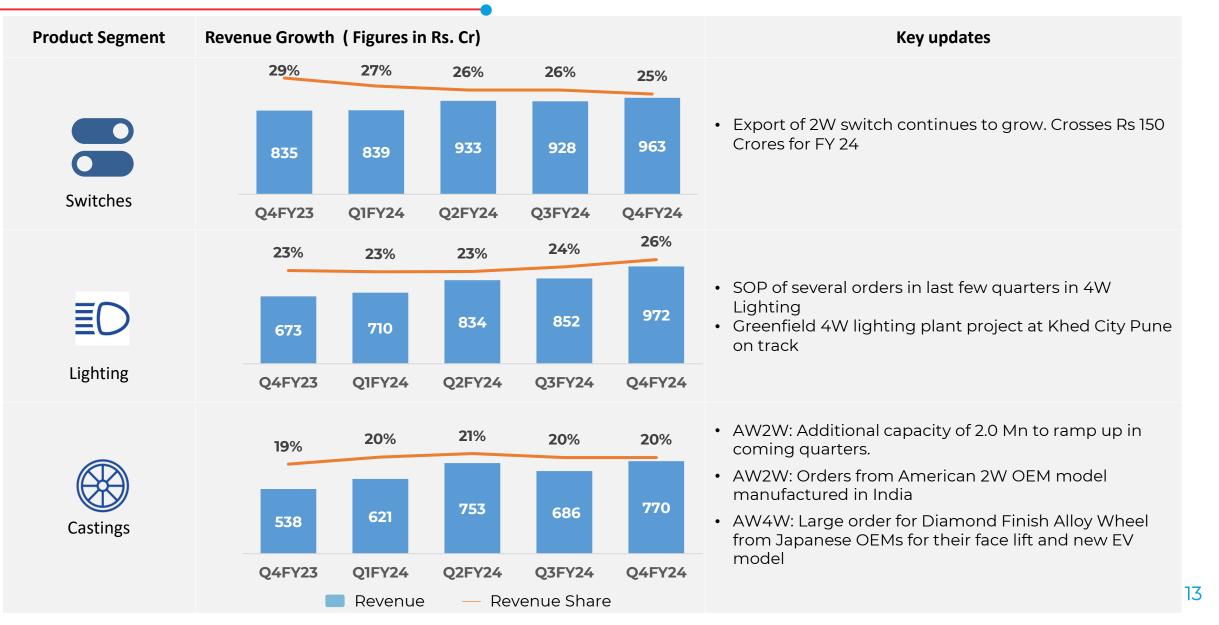
Year





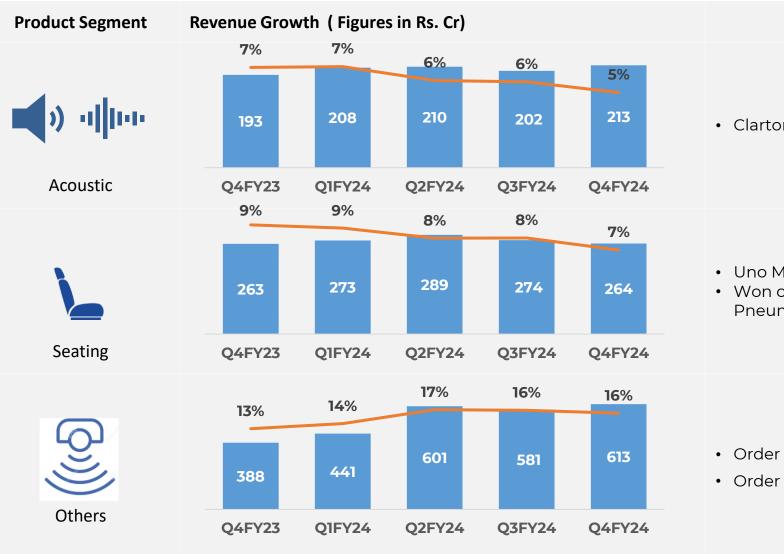
BUSINESS REVIEW





BUSINESS REVIEW





• Clarton achieves better volumes, comes back in green

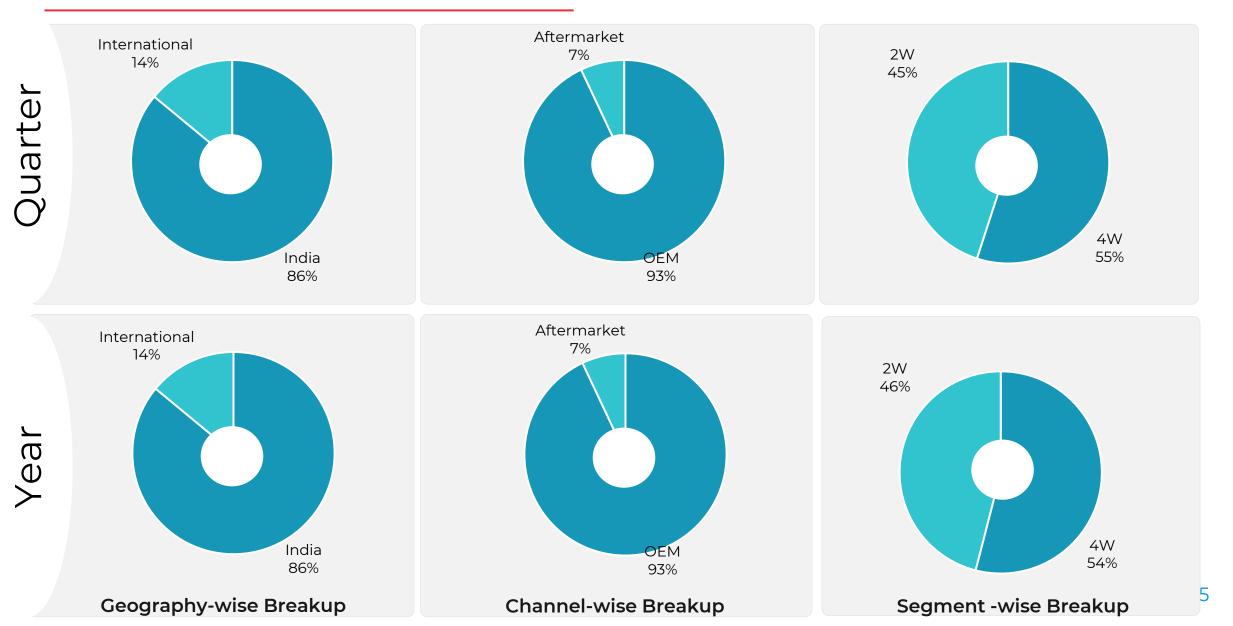
Key updates

- Uno Minda Tachi-S starts production
- Won orders for Mechanical Suspended seats and Pneumatic suspended seat from Indian CV OEM

- Order win for water hoses in TG Minda for e4W
- Order win in Minda Westport from Indian 4W OEM

REVENUE BREAKUPS





AFTERMARKET- EXPANDING B2C BUSINESS



Key Highlights

- Revenue of Rs. 256 Cr during the guarter
- Leadership position in major products categories
- Strong brand recall with loyal customer base
- Continuous expansion of existing Product portfolio & addition of new product lines- Alloys, Infotainment, Seating, Air Braking etc.

6.500+ SKUs

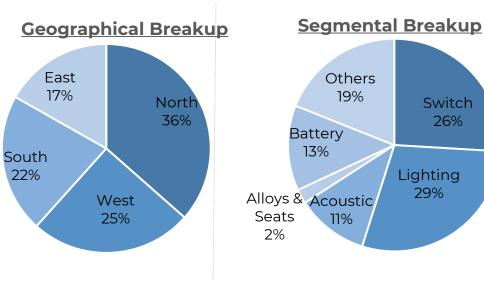
Switches, Horns, Lightings, Batteries, Filter, Indicator, Bulbs, RVMs, Braking, Shocks & struts and Accessories

150.000+

Workshops

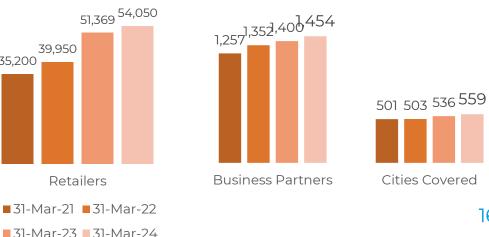
6 Export Regions

Exporting to SAARC, ASEAN, EU, LATAM, MENA & Africa



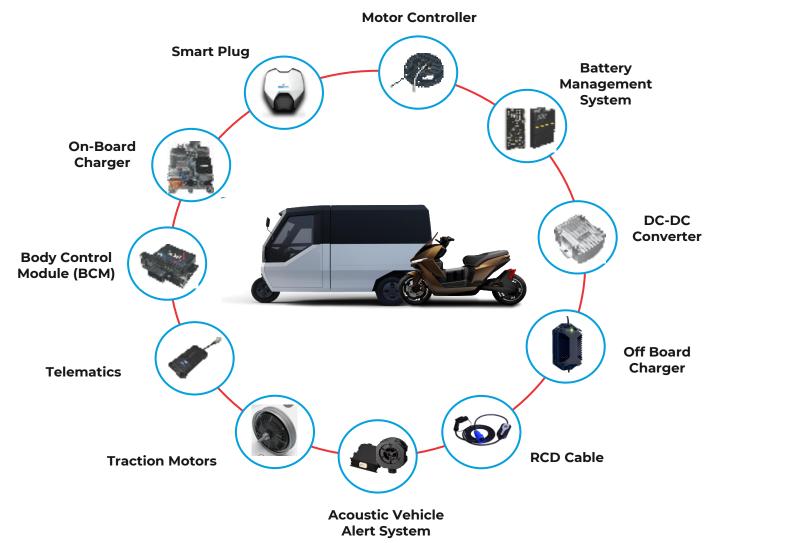


35,200



UNO MINDA'S EV PRODUCT PORTFOLIO (2W & 3W)

Low Voltage EV Products (48V to 96V)



UNO MINDA

Products under Production and supply

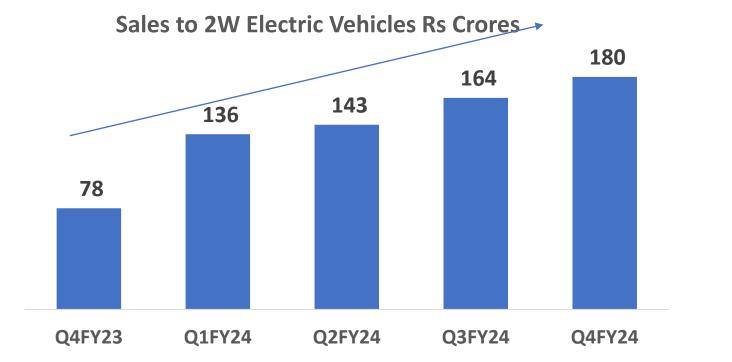
Battery Management System

(BMS)
On Board Charger
Off Board Charger
RCD Cable
Body Control Module
Smart Plug
Telematics
Acoustic Vehicle Alert System (AVAS)
Orders received, SOP in H1FY25
Motor Controllers
DC-DC Converter

Traction Motors

EV Sales, Order and Potential Kit Value

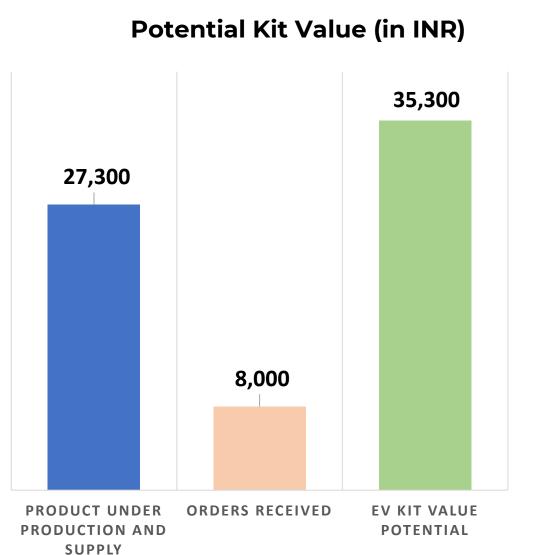




Peak Annual Order Value from EV OEM in Rs Crores*

Particulars	2W/3W	PV/CV	Total
EV Specific Components	1,655	263	1,918
Engine Agnostic Components	855	982	1,837
Total	2,510	1,024	3,755

*Note: Order values are basis customer guided volumes



Building e4W Specific Portfolio: TLA with StarCharge for EVSE







- Single Phase
- 150VAC ~270VAC, 50Hz/60Hz



Wall Box / Pedestal 7.2kW EVSE

- Single Phase
- 150VAC ~270VAC, 50Hz/60Hz
- 32A

- Wall Mounted AC Chargers primarily for home charging for 4W EV
- Product Range
 - 7.2 Kw EVSE- StarCharge
 - 11 Kw EVSE StarCharge_
- Target market OEMs who will sell this to customer along with vehicle as an accessories.
- Potential Kit value ~Rs 15,000
- Multiple RFQs from OEMs in hand for above products



- Global leader in electric vehicle charging infrastructure and microgrid solutions
- Operates in 67 countries & regions with manufacturing facilities in USA, Vietnam, and China
- Strategic partner of 60+ well-known OEMs
- Around 1 million of electric vehicle charging terminals installed worldwide

Capital Expansion Update

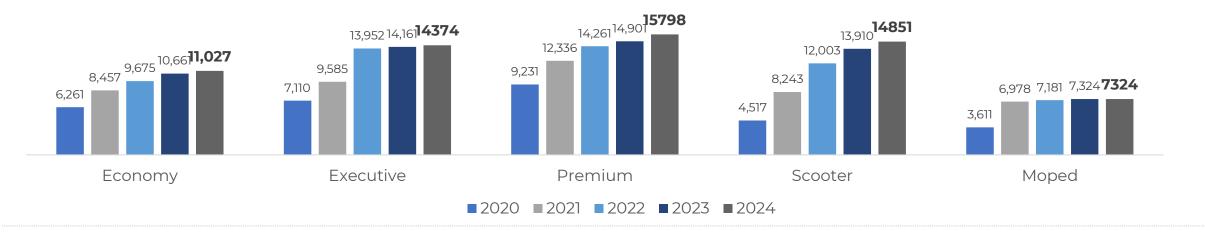
Sr	Product Line	Entity	Total Cost (In Crs)	Location	Capacity	Expected SOP	d Update
1	4W Alloy Wheels	Uno Minda Ltd	542	Kharkhoda	120k Wheel p.m.	Q2 FY26 Phase 1	Project announced To be spend over 5 years
2	4W Alloy Wheels	Minda Kosei Aluminum (MKA)	190	Bawal	60k Wheels p.m.	Q2 FY25	Land Acquisition Delays 30K Accomodated
3	2W Alloy Wheels	Uno Minda Ltd	190	Pune	2 MN Wheels p.a.	Q3 FY24	All lines Commissioned
4	2W Alloy Wheels	Uno Minda Ltd	300	Supa	2 Mn wheel pa	Q1 FY26	Project announced
5	4W Lighting	Uno Minda Ltd	400 (Phase I – 230 Cr)	Pune	New Lighting Facility	Q2 FY25	Land Acquisition completed Construction started To be spend over 5 years
6	4W Switches	Uno Mindarika	110	Gurugram	New Switch Facility	Q1 FY25	Land Acquisition completed Construction on track
7	EV Specific	Uno Minda Buehler Motor	110	Bawal	Traction Motor Production Facility	Q4 FY 24	Phase 1 Commenced To be spend over 5 years
8	EV Specific	UnoMinda EV Systems	390	Gurugram	New facility for EV specific products	Q2 FY24 Phase I	Phase 1 Commenced To be spend over 6 years
9	Airbags	TG Minda (JV)	175	Neemrana Rajasthan	1.2 Mn unit p.a.	Q3 FY25	Construction under progres
10	Seat Belts & Smart Systems	Tokai Rika Minda (JV)	200	Neemrana Rajasthan	New facility	Q2 FY26	Construction under progres

Classification: Internal

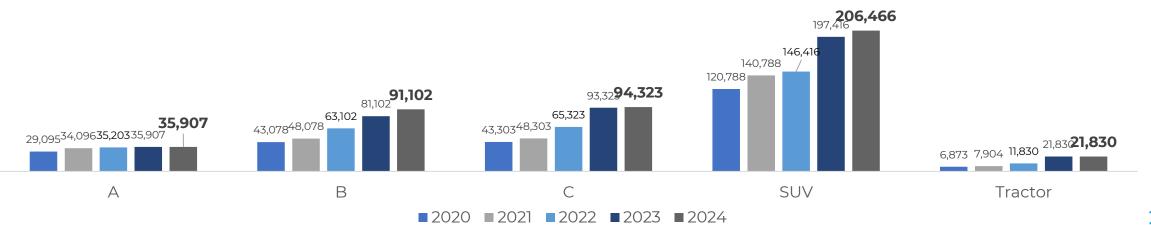


POTENTIAL KIT VALUE – UNO MINDA

<u>Kit Value – 2 Wheelers</u>



Kit Value – 4 Wheelers



Classification: Internal



• X

NR 💿

ANNEXURES

Classification: Interna

CONSOLIDATED PROFIT & LOSS STATEMENT

Classification: Internal



Particulars (Rs. Cr)	Q4 FY24	Q3 FY24	QoQ%	Q4 FY23	YoY%	FY24	FY23	ΥοΥ%
Revenue from Operations	3,794	3,523	8%	2,889	31%	14,031	11,236	25%
Raw Material	2,410	2,291		1,860		9,064	7,224	
Employee Cost	452	454		383		1,779	1,460	
Other Expenses	459	398		327		1,603	1,310	
EBITDA	474	380	25%	319	48%	1,585	1,242	28%
EBITDA Margin	12.49%	10.8%	172 bps	11.05%	144 bps	11.3%	11.1%	25 bps
Other Income	9	8		19		34	49	
Depreciation	149	133		108		526	430	
EBIT	334	255	31%	230	45%	1,093	861	27%
EBIT Margin	8.8%	7.2%	156 bps	8.0%	83 bps	7.8%	7.7%	13 bps
Finance Cost	32	29		21		113	70	
PBT before Share of Profit of associates/ JVs	302	226	33%	209	44%	980	791	24%
PBT Margin %	8.0%	6.4%	153 bps	7.2%	72 bps	7.0%	7.0%	-6 bps
Тах	85	65		40		267	191	
PAT before Share of Profit of associates/ JVs	244	161	51%	170	44%	739	600	23%
PAT Margin %	6.4%	4.6%	184 bps	5.9%	55 bps	5.3%	5.3%	-7 bps
Share of Profit of associates/ JVs	58	44		24		185	100	
Exceptional Items	27	0		0		27	0	
PAT after share of Profit of associates/ JVs	302	205	47%	194	55%	925	700	32%
PAT attributable to:								
- Owners of UML	289	193	49%	183	58%	880	654	35%
- Non Controlling Interests	13	12		11		44	47	
PAT (UML share excluding exceptional income)	269	193	39%	183	47%	860	654	32%
EPS (Diluted)	5.03	3.37		3.18		15.34	11.37	

BALANCE SHEET



Deutieuleur	FY24	FY23	Deutieuleur	FY24	FY23
Particulars	(Audited)	(Audited)	Particulars	(Audited)	(Audited)
ASSETS			EQUITY AND LIABILITIES		
I. Non-current assets			l. Equity		
Property, plant and equipment	2,964	2,473.42	Equity share capital	115	11
Capital work-in-progress	214	291.08	Share application money pending allotment	-	-
nvestment properties	-	11.73	Other equity	4,828	4,04
Goodwill	338	310.28	Equity attributable to equity holders of the parent	4,943	4,15
Other Intangible assets	247	268.49	Non-controlling interest	322	27
Right-of-use assets	382	252.19	Total Equity	5,265	4,43
Intangible assets under development	1	2	II. Non-current liabilities		
Investment in an associates and a joint	807	682.07	Financial Liabilities		
ventures					
Financial Assets			(i) Borrowings	696	58
(i) Investments	130	181	(ii) Lease liabilities	106	12
(iii) Other bank balances	6	6	(iii) Other financial liabilities	20	5
(ii) Other financial assets	33	30	Provisions	108	g
Deferred tax assets (net)	46	42	Deferred tax liabilities (net)	19	4
Other non-current assets	198	177	Other non current liabilities	15	2
Non-current tax assets (net)	27	15	Total- Non current liabilities	965	92
Total- Non current asset	5,393	4,741	III. Current Liabilities		
			Contract liabilities	159	7
II. Current Assets			Financial Liabilities		
nventories	1,638	1,331	(i) Borrowings	877	67
Financial Assets			(ii) Lease liabilities	28	2
(i) Investments	15	6	(iii) Trade payables		
(ii) Trade receivables	2,065	1,723	(a) Total outstanding dues of micro & small enterprises	367	31
(iii) Cash and cash equivalents	241	121	(b) Total outstanding dues of creditors other than micro &	1,625	1,38
			small enterprises		
(iv) Bank balance other than (iii) above	14	52	(iv) Other financial liabilities	284	21
(v) Other financial assets	191	70	Provisions	99	7
Other current assets	341	262	Other current liabilities	184	15
Total- Current asset	4,505	3,566	Current tax liabilities (net)	51	2
III. Assets classified as held for sale	6	2	Total Current liabilities	3,673	2,95
TOTAL ASSETS	9,903	8,309	TOTAL Equity and Liabilities	9,903	8,30

CONSOLIDATED ANNUAL KEY FINANCIAL NUMBERS & RATIOS



Particulars	Unit	FY24	FY23	FY22	FY21	FY20
Consolidated Revenue	INR Cr	14,031	11,236	8,313	6,374	6,222
EBITDA	INR Cr	1,585	1,242	885	725	672
EBITDA Margin	%	11.3	11.1	10.6	11.4	10.8
PAT (UML Share)	INR Cr	880	654	356	207	155
Net UML profit margin	%	6.3	5.8	4.3	3.2	2.5
Net Worth	INR Cr	5,265	4,434	3,765	2,563	2,144
EPS	INR	15.3	11.4	6.3	3.7	2.8
Dividend Payout ratio	%	13.0	13.1	12.0	11.2	8.1
ROCE	%	19.8	19.2	15.8	13.1	13.1
ROE	%	19.4	17.2	12.5	10.1	8.6
Net Debt to Equity	X	0.25	0.24	0.15	0.31	0.40
Current Ratio	Х	1.2	1.2	1.3	1.0	0.9
Debt Service Coverage Ratio	X	4.30	3.97	2.22	2.35	3.01
Fixed Assets Turnover Ratio	Х	2.6	2.5	2.1	1.8	2.3



ABOUT UNO MINDA

ABOUT UNO MINDA



UNO MINDA

A Leading Auto Components and Systems Player **Since 1958**

₹ 1698 (\$ 2.03 B)*		top 2	200	72	
*Group Turnover (FY23-24)		bse/nsi	E listed companies	Plants Globally	
19 JV / TLA/ SBA Partners	32,7 Employees		26 Product Lines	6 Acquisitions	

VISION

To be a **Sustainable Global** organization that **enhances** value for all its Stakeholders, attains Technology Leadership and cares for its people like a Family.

VALUES



Encourage Creativity and Innovation to drive people, process & products

Uno Minda Limited is one of the leading manufacturers of auto components and systems with leadership across key product segments.

The company has a well diversified product portfolio with marguee clientele, both globally and domestically

Diversified across product divisions (Acoustics, Switches, Castings, Lighting and others), segments (4Ws & 2Ws) and geographies (International & Domestic) and channels (replacement & OEM)

多剧

\$`IIII

67 7 🕲 👖

<u>⊨ @</u> ≋ %

📅 🗶 💩 😱

Res ISE

Product portfolio is well insulated from any foreseeable market disruptions, with an ICE-EV agnostic product portfolio and constantly increasing kit value, leading to higher wallet share with OEMs

The company has been steadily growing its global presence through sustained capacity additions and channel expansions

Strong R&D focus and infrastructure helps in in-house product development and localization of products

Track record of robust financial performance and delivering strong shareholder returns, supported by reputed promoters with rich experience and backed by professional management team

Domains & Product Groups





Engine agnostic portfolio with potential upside from EV transition

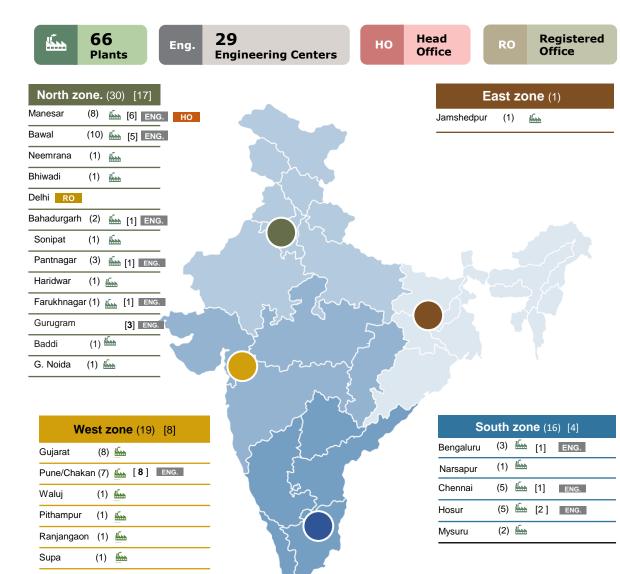


Domains	Product Lines	ICE	EV
	4W Switches & HVAC	\checkmark	√
	Charging Sockets	\checkmark	\checkmark
	Sensors	\checkmark	\checkmark
	Actuators	\checkmark	\checkmark
	Controllers	\checkmark	\checkmark
Electronic & Control Systems	Seat Belts	\checkmark	\checkmark
-	Shifters	\checkmark	\checkmark
	Infotainment Systems	\checkmark	\checkmark
	Cameras	\checkmark	\checkmark
	Telematics & TCU	\checkmark	\checkmark
	RPAS & ADAS	\checkmark	\checkmark
	Steering Wheel with Airbags	✓	✓
	Body Sealing	\checkmark	\checkmark
	EA Pad	\checkmark	\checkmark
	Air Ducts & Washer Bottle	\checkmark	\checkmark
Safety & Comfort Systems	Spoiler	\checkmark	\checkmark
	Brake Hoses	\checkmark	\checkmark
	Fuel/Water Hoses	\checkmark	\checkmark
	Seats	\checkmark	\checkmark
	Alternate Fuel Systems	✓	Х
	Horns	\checkmark	\checkmark
Lighting & Acoustics	Lamps	\checkmark	\checkmark
	Speakers	\checkmark	\checkmark
	Alloy Wheels	\checkmark	\checkmark
Links Mastel O. Deven Teri	Casting	\checkmark	\checkmark
Light Metal & Power Train	Air Filtration Systems	\checkmark	Х
	Canisters	\checkmark	Х
Battery	Batteries - Lead Acid	✓	\checkmark

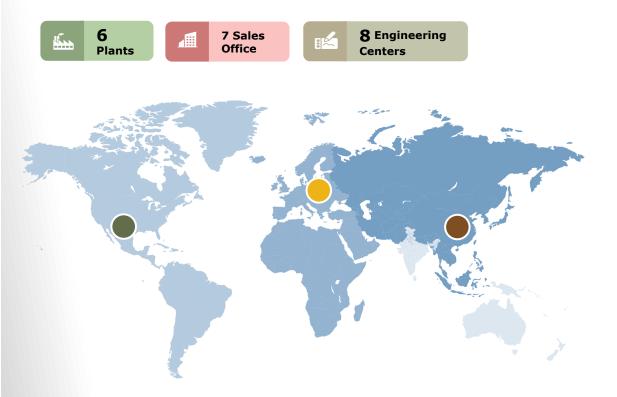
GLOBAL PRESENCE



Strategic Manufacturing Location



Growing International Presence



North & South	Ame	erica (2)
Mexico (Queretaro)	(1)	<u>Kin</u>
Colombia (Manizales)	(1)	<u>Kun</u>

Europe (2) [7]					
France (Epernon)	1				
Spain (La Carolina)	(1) 揓 (1) 📫				
Germany (Munich, Reutlingen) (1) 揓 (6) 🛍					

Asia (w/o India) (2) [1]					
Indonesia (Karawang)	(1)	<u>Km</u>	4		
Taiwan (Tainan).				(1) 📫	
Thailand (Bangkok)			1		
Vietnam (Vin Phuc)	(1)	<u> </u>	1		
Japan (Nagoya)			1		
South Korea (Pyeongta	aek)		4		

TOP MANAGEMENT TEAM





Mr. Nirmal K Minda Chairman & Managing Director



Mr. Ravi Mehra Deputy Managing Director & Head Group Corporate



Mr. Amit Jain Group Chief Technical Officer



Mr. A.G. Giridharan CEO- Safety & Comfort Systems Domain



Mr. Kundan K Jha CEO, Light Metal & Powertrain Systems Domain



Mr. Naveesh Garg CEO- Electronics and Control Systems Domain



Mr. Rajeev Gandotra CEO – Light & Acoustic Systems Domain-2



Mr. Rakesh Kher CEO – Aftermarket Domain

Mr. Rakesh Mehta Group CHRO



Mr. Sunil Bohra Group CFO, CSO & Corporate Affairs



Mr. Vivek Jindal CEO – Light & Acoustic Systems Domain-1



Mr. Ashok Taneja Advisor



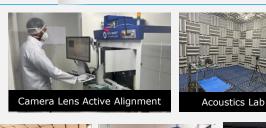
Mr. Navin Paul Advisor

In-house R&D helps drive Innovation...



Europe India \frown \mathcal{C}

State Of Art Validation & Test Facilities









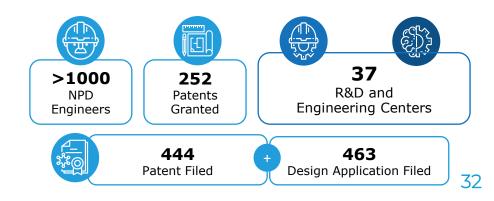
Two-tier Engineering Organization

Central R&D Centre With A Focus On Advanced & Future Technology

1	Pune, Gurugram, Chennai, Hosur & Bangalore	India
ł		
	Regensburg, Munich, Ingolstadt-1, Wolfsburg -2, Osnabruck-1	Germany
	Bilbao	Spain

Product-focused Business Engineering Teams

2W Switch, Mindarika, 4W Lighting, Minda Westport, Acoustic, Minda Nabtesco	Manesar
Minda Kosei, Minda Kyoraku, Toyoda Gosei Minda, Minda Onkyo, Uno Minda Buehler Motors	Bawal
2W Lighting	Bahadurgarh
Sensor, Controller, 2W Switch, 4W Lighting, ADAS, Mindarika	Pune
Uno Minda EV Systems	Farukhnagar
Seating	Hosur
Minda Storage Batteries	Pantnagar
2W Alloy Wheels	Supa, Ahmednagar
Densoten Minda	Gurugram
4W lighting	Japan
4W lighting	South Korea
4W lighting	Taiwan
Clartorn horn	Spain
Munich-1, Reutlingen-1, Regensburg-1	Germany



UNO MINDA – Central R&D and Design Studio



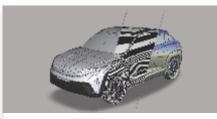
INITIA

An independent creative design studio that offers best-in-class creative services for mobility products and systems.



TRANSPORTATION DESIGN

- Vehicle Design
- Component Design
- Accessory Design



DIGITAL SCULPTING

- CAS Modeling
- Class A Surfacing
- Parametric Modeling
- Digital Visualization



UI/UX DESIGN

- UX Strategy
- UX Research
- HMI Design
- Digital Eco System Design



DESIGN STRATEGY

User research & analysis

- Product strategy
- Experience & strategy workshops



PROTOTYPING

- Soft Modeling
- Hard Modeling (scaled, 1:1)
- Digital Prototyping

Nurturing Partnerships and Affiliations











Awards & Recognitions





Certifications



Mr. Nirmal K Minda, CMD, Uno Minda Limited, has been awarded the prestigious HURUN Selfmade Entrepreneur Award, 2023!

Dr. Suman Minda, Chairperson

prestigious Golden Peacock

been honoured with the



Uno Minda is proud to secure the Great Place To Work® (GPTW) Certification for the third consecutive year!



Uno Minda has been honoured with the prestigious **Intellectual** Property Award for 2023 in the 'Top Indian Company for Design' category.



Award for Social Leadership for her impactful work in social welfare and community development. Uno Minda has secured its place among India's top 50 innovative companies in manufacturing, receiving



The CSR wing of Uno Minda Group received "CSR Excellence in Women Empowerment" for its Project "Samarth-Jyoti" during the India CSR & Sustainability Conclave 2023 for excellent accomplishments of work for women.

ISO **ISO** 26262 TISAX §17025

recognition from CII for our

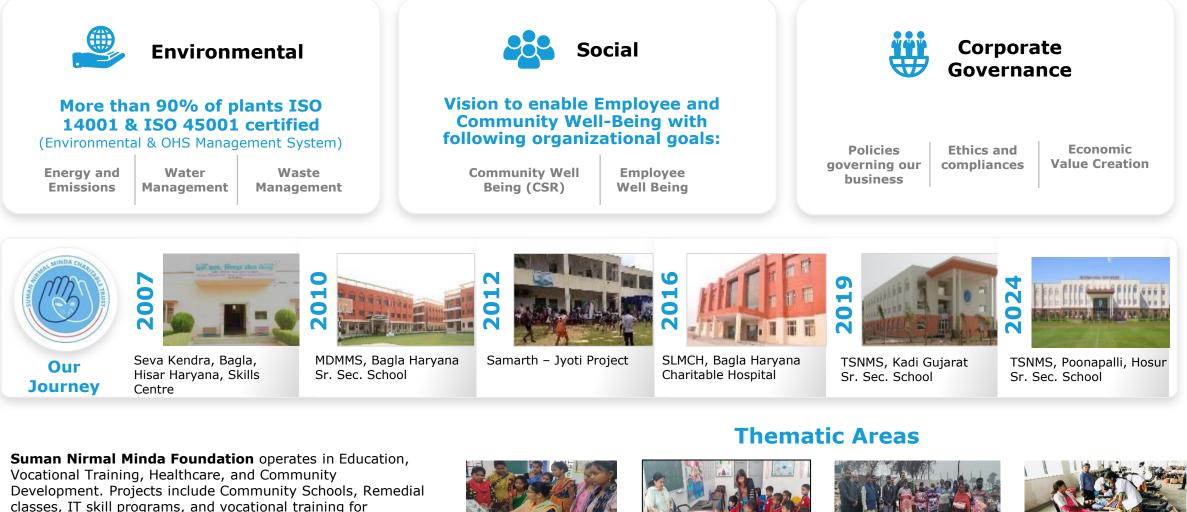
technologies for the second

consecutive year.

pioneering work in automotive

Environmental, Social & Governance (ESG)





classes, IT skill programs, and vocational training for children, girls, boys, and women in need. There are 17 CSR Centres in 7 states, along with three Sr. Secondary Schools and a Hospital providing quality education and healthcare support to communities.



Skill Development



Education



Community Wellbeing



Preventive & Curative Health Care

Group Strengths



Robust Systems Q, and Governance mechanism Located close to each **Strategic &** Long Standing **Technology Driven Relationships with** customer Strong System, Processes with experienced board to drive **OEMs** Alliances Governance and Ethical Practices Located in all Automotive hubs in With Global Technology 6 Decades of Preferred Supplier Leaders supporting various status with Major OEMs across India, Growing Global Presence Product Lines all segments Human Resources Great place to work certified. Å Focus on promoting In-house Talent & Succession Management **Trustworthy and Extensive** Strong R&D **Capable Supplier** Aftermarket **Capabilities Distribution Network** Base Cyber risk Management Strong & robust Security Management & Cyber risk 37 R&D and Engineering Centers 1500 Business Partners, 35000 More than 1500 Suppliers spread Management framework to Retailers & 75000 Service Points Globally across Geographies safeguard company from cyber threats





THANK YOU.

Corporate Office

Uno Minda Ltd (Formerly known as Minda Industries Ltd) Village Nawada Fatehpur, P.O. Sikanderpur Badda, Manesar, Gurgaon – 122004, India. For further information, please contact

Ø

Company Uno Minda Ltd.

Mr. Ankur Modi Head Corporate Finance and Communication amodi@unominda.com

lin

www.unominda.com | Follow us on social media.