

November 18, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C-1,
Block G, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Code: 522281

Symbol: RAMRAT

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/Ma’am

This is in furtherance to our earlier intimations dated October 14, 2024, and November 07, 2024, regarding the approval by the Board of Directors for the acquisition of 60% of the paid-up share capital of Tefabo Product Private Limited (“**Tefabo**”) and the execution of the Share Purchase Agreement (“**SPA**”) and Shareholders’ Agreement (“**SHA**”) in connection with the acquisition of Tefabo, resulting Tefabo becoming a subsidiary of the Company.

In view of the aforementioned acquisition, and pursuant to the conditions as outlined in the SPA, the Company has entered into a loan agreement with Tefabo, the subsidiary company on November 18, 2024 for granting unsecured loan amounting to Rs. 10 crores (Rupees Ten Crores only).

The details regarding the loan agreement as required pursuant to Regulation 30 of SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 (the “**SEBI Circulars**”), are enclosed as “**Annexure I**”.

Kindly take the above on your records.

Yours faithfully,

For **RAM RATNA WIRES LIMITED**

Saurabh Gupta
AGM - Company Secretary
M. No.: A53006

Annexure I

S. No.	Particulars	Details
1	Name(s) of parties with whom the agreement is entered;	Tefabo Product Private Limited (" Tefabo " or the " Borrower ") a subsidiary company of the Company.
2	Purpose of entering into the agreement;	The financial assistance to be provided by the Company shall be utilized by the subsidiary company solely to support its business activities, as the loan received from the Sellers parties to be repaid by Tefabo pursuant to Share Purchase Agreement entered into by the Company.
3	Size of Agreement	Rs. 10 Crores (Rupees Ten Crores only)
4	Shareholding, if any, in the entity with whom the agreement is executed;	The Company holds 60% stake in Tefabo's paid-up share capital.
5	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	Not applicable
6	whether the said parties are related to promoter / promoter group / group companies in any manner. If yes, nature of relationship;	Yes, Tefabo is a subsidiary company of the Company.
7	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	The transaction is a related party transaction and the same is done at arm's length basis.
8	in case of issuance of shares to the parties, details of issue price, class of shares issued;	Not Applicable.
9	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan	Lender: Ram Ratna Wires Limited Borrower: Tefabo Nature of Loan: Unsecured Inter Corporate Loan

	<p>granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis</p>	<p>Total amount of loan granted: Rs. 10.00 Crores (Rupees Ten Crores only) Total amount of loan disbursed till date: Rs. 10.00 Crores (Rupees Ten Crores only) Total amount outstanding: Rs. 10.00 Crores (Rupees Ten Crores only) Date of execution of loan agreement: November 18, 2024 Details of security provided: Not applicable (unsecured loan)</p>
10	<p>any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;</p>	<p>Not Applicable</p>
11	<p>in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a. name of parties to the agreement b) nature of the agreement; c) date of execution of the agreement; d) details of amendment and impact thereof or reasons of termination and impact thereof.</p>	<p>Not Applicable</p>