

Date: 18th September, 2024

To,
The Manager Listing
BSE Limited
Phirozee Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400023
Scrip code: 523558

Subject: Outcome of the meeting of Rights Issue Committee of Board of Directors of Swiss Military Consumer Goods Limited (“the Company”) – Allotment of shares w.r.t. Rights Issue of the Company;

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, this is to inform that the Rights Issue Committee of Board of Directors of the Company at their meeting held today, i.e. September 18, 2024, had considered and approved the allotment of 3,93,18,798 Equity Shares on rights basis of face value of Rs. 2/- each at an issue price of Rs. 12.50/- per Equity Share (including a premium of Rs. 10.50/- per Equity Share).

The said allotment is made pursuant to the terms set out in the Letter of Offer dated July 25, 2024, and the ‘Basis of Allotment’ as finalized in consultation with the Alankit Assignments Limited (“**Registrar to the Issue**”), Turnaround Corporate Advisors Private Limited (“**Lead Manager to the Issue**”) and as approved by BSE Limited (“**the Designated Stock Exchange for the Issue**”).

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company is as follows:

Particulars	No. of shares	Amount (in Rs.)
Paid- up share (Pre- Rights Issue)	19,65,93,992	39,31,87,984/-
Paid- up share (post-rights Issue)	23,59,12,790	47,18,25,580/-

The meeting of the Board of Directors commenced at 07.00 P.M. and concluded at 07.15 P.M.

You are requested to kindly take the same on records.

Thanking You
For **Swiss Military Consumer Goods Limited**

(VIKAS JAIN)
Company Secretary & Compliance Officer

SWISS MILITARY CONSUMER GOODS LIMITED

Regd. Office: W-39, Okhla Industrial Area, Phase-II, New Delhi – 110020

+91 11 41067060, info@swissmilitaryshop.com

www.swissmilitaryshop.com, CIN: L51100DL1989PLC034797