

To,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

To
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051

Scrip Code: 532904/SUPREMEINFRA

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed composite scheme of compromise and arrangement amongst M/s. Supreme Infrastructure India Limited (the Company) and the Financial Creditors of the Company under section 230 of the Companies Act, 2013 and rules thereunder

Respected Sir / Madam,

We, Supreme Infrastructure India Limited, with reference to caption referred scheme hereby confirm and undertake the following:

- 1) We shall not claim any waiver/ discount / exemption under the Scheme including Clause 10, 5.2 and 5.3 of the Scheme from any dues for penalties or fine under the extant regulation of the Bombay Stock Exchange or Securities and Exchange Board of India.
- 2) We shall take all steps under the ICDR and LODR regulation with respect to raise equity and shall take all steps in accordance with the guidelines issued by exchanges and SEBI.

Thanks and Best Regards
For Supreme Infrastructure India Limited

Sidharth Jain
CFO



SUPREME INFRASTRUCTURE INDIA LTD.

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CIN No: L74999MH1983PLC029752