

Ref: SSL: Stock Exchange/03/NCLT/CIRP/2024-25 July 15, 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai Fax No. 022-22723121/2037/2041

The National Stock Exchange of India Limited Exchange Plaza, Bandra –Kurla Complex, Mumbai- 400051 Fax No. 022-26598237/38

Ref: Scrip Code: NSE: SIMBHALS BSE: 539742

Ref: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Public announcement made pursuant to order passed by the Tribunal under section 13 of Insolvency Code against Simbhaoli Sugars Limited

Dear Sir,

Further to our intimation dated July 12, 2024, regarding the admission of the petition for Corporate Insolvency Resolution Process by the Hon'ble National Company Law Tribunal, Allahabad Bench and Appointment of IRP.

Pursuant to Regulation 30 read with clause 16 of Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that public announcement has been made pursuant to order passed by the Tribunal by the IRP for inviting creditors of the Company to submit their claims against the Company.

A copy of the said public announcement, is annexed for your immediate reference.

Please take the above information on record. We shall keep you updated on further developments.

Thanking You, Yours faithfully, For Simbhaoli Sugars Limited

Shubham Kandhway (Company Secretary) M. No.-F10757

Encl.: as above

FORM A

PUBLIC ANNOUNCEMENT

(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

	RELEVANT F	PARTICULARS
1.	Name of corporate debtor	SIMBHAOLI SUGARS LIMITED
2.	Date of incorporation of corporate debtor	04/04/2011
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Kanpur (ROC-Kanpur)
4.	Corporate Identity No./ Limited Liability Identification No. of corporate debtor	L15122UP2011PLC044210
5.	Address of the registered office and principal office (if any) of corporate debtor	Corporate Office: A-112, Noida, Sector 63, Uttar Pradesh – 201307 Registered Office / Main Unit: Sugar Mill Complex, Simbhaoli, Hapur, UP – 245207 Other Units at: 01. Chilwaria, District Bahiraich, UP - 271 801 02. Brijnathpur, District Hapur, UP - 245 101
6.	Insolvency commencement date in respect of corporate debtor	11.07.2024
7.	Estimated date of closure of insolvency resolution process	07.01.2025 (180 days from 11.07.2024)
8.	Name and registration number of the insolvency professional acting as interim resolution professional	Anurag Goel IBBI/IPA-001/IP-P00876/2017-18/11460
9.	Address and e-mail of the interim resolution professional, as registered with the Board	Plot No 6, First Floor, State Bank Nagar, Outer Ring Road, Paschim Vihar, New Delhi – 110063 E-Mail: agoel@caanurag.com
10.	Address and e-mail to be used for correspondence with the interim resolution professional	Plot No 6, First Floor, State Bank Nagar, Outer Ring Road, Paschim Vihar, New Delhi – 110063 E-Mail: cirp.simbhaoli@gmail.com
11.	Last date for submission of claims	25.07.2024 (14 days from date of receipt of order)
12.	Classes of creditors, if any, under clause (b) of sub- section (6A) of section 21, ascertained by the interim resolution professional	Not Any
13.	Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	Not Applicable
14.	(a) Relevant Forms and(b) Details of authorized representatives are available at:	 a. Relevant Forms at <u>https://ibbi.gov.in/home/downloads</u> b. Address mentioned in column 10 above as well as at www.ibbi.gov.in.

FOR THE ATTENTION OF THE CREDITORS OF SIMBHAOLI SUGARS LIMITED

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of **SIMBHAOLI SUGARS LIMITED on 11.07.2024**. The creditors of **SIMBHAOLI SUGARS LIMITED** are hereby called upon to submit their claims with proof on or before **25.07.2024** to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorised representative from among the three insolvency professionals listed against entry No. 12 to act as authorised representative of the class \underline{NA} in Form CA.

Submission of false or misleading proofs of claim shall attract penalties.

Date: 12.07.2024 Place: NEW DELHI

Interim Resolution Professional IBBI Reg No: IBBI/IPA-001/IP-P00876/2017-18/11460