



Date: 14.10.2024

To
The Manager
Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400001

Dear Sir/Madam,

Scrip Code: 524572 | ISIN: INE679E01015

Sub: Outcome of the Board Meeting - Allotment of 9, 75,000 Equity Shares and 22,25,000 warrants convertible into equity shares, to be issued on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the captioned subject and in terms of Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform your good office that the Board of Directors of Beekay Niryat Limited (“Company”) at their Meeting held today i.e., on Monday, 14th October 2024, has, inter-alia, considered and approved the following:

1. ALLOTMENT OF 9,75,000 EQUITY SHARES ON PREFERENTIAL BASIS

We would like to inform you that pursuant to the Special Resolution passed on September 26, 2024 by the members of the Company in the Annual General Meeting and in pursuance of the In-principle approval Letter No. LOD/PREF/MV/FIP/1026/2024-25 dated September 30, 2024 of BSE Limited, the Board of Directors have approved the allotment of **9, 75,000 (Nine Lakh Seventy Five Thousand) fully paid-up equity shares having face value of Rs.10/-(Rupees Ten Only) each at a price of Rs.51/- (including premium of Rs.41/-) per equity shares** on preferential basis to the Non-Promoters allottees.

These shares shall rank pari-passu, in all respects with the existing equity shares of the company.

Post allotment of the aforesaid share, the paid up capital of the company has increase from Rs. 7,68,42,370 (76,84,237 Equity Shares of face value of Rs. 10/- each fully paid up) to Rs. 8,65,92,370 (86,59,237 Equity Shares of face value of Rs. 10/- each fully paid up).

The Company has received the issue price per equity share i.e. Rs. 51/- (Rupees Fifty one only) as total consideration to Rs. 4, 97, 25,000 (Rupees Four Crore Ninety Seven Lakhs Twenty Five Thousand only) for allotment of 9, 75,000 Equity shares as per the terms of the issue.

Application for listing approval of the stock exchange for the equity shares allotted as above will be made in due course.

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023), regarding the issue of equity shares on a preferential basis is enclosed as **Annexure-I**.

————— **BEEKAY NIRYAT LIMITED** —————

111, SIGNATURE TOWER, DC 2 LAL KOTHI SCHEME, TONK ROAD, JAIPUR - 15
0141 4006454/5/6 | INFO@ABIL.CO.IN | CIN NO. L67120RJ1975PLC045573



2. ALLOTMENT OF 22,25,000 WARRANTS ON PREFERENTIAL BASIS

We would like to inform you that pursuant to the Special Resolution passed on September 26, 2024 by the members of the Company in the Annual General Meeting and in pursuance of the In-principle approval Letter No. LOD/PREF/MV/FIP/1026/2024-25 dated September 30, 2024 of BSE Limited, the Board of Directors have approved the allotment of **22, 25,000 (Twenty Two Lacs Twenty Five Thousand only) Warrants convertible into equivalent number of equity shares (i.e. 1:1) of face value Rs. 10/- at a price of Rs 51 /- (including premium of Rs. 41.00/-) per convertible warrant** on preferential basis to the Non-Promoters allottees.

The Company has received 25% of the issue price per warrant i.e. Rs. 12.75/- as upfront payment aggregating to Rs. 2,83,68,750 (Rupees Two Crore Eighty Three Lakhs Sixty Eight Thousand Seven Hundred Fifty Only) for allotment of 22,25,000 Warrants convertible into equivalent number of equity shares as per the terms of the issue.

Each Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value of Rs. 10/- each (Rupees Ten only) of the company in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, subject to the receipt of balance consideration of Rs. 38.25/- per warrant (being 75% of issue price per warrant) from the allottees to exercise conversion option against such warrant.

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023), regarding the issue of equity shares on a preferential basis is enclosed as **Annexure-I**.

We request you to kindly take the above intimation on your records and treat this as a compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board Meeting commenced at 01:45 p.m. and concluded at 02:15 p.m.

Thanking you

Yours faithfully,
For Beekay Niryat Limited

Versha Goyal
(Company Secretary cum Compliance Officer)

————— **BEEKAY NIRYAT LIMITED** —————

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Disclosures in terms of Regulation 30 of the Listing Regulations read with the SEBI Disclosure Circular, in respect of Allotment of 9, 75,000 Equity Shares and 22,25,000 warrants convertible into equity shares, to be issued on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares & Warrants Convertible into Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	<p>(a.) Equity Shares (For Cash) – 9,75,000 (Nine Lacs Seventy Five Thousand) equity shares of face value Rs. 10/- at a price of Rs. 51 /- (including premium of Rs. 41/-) per share. Entire amount would be payable on or before the allotment of the Equity shares by the proposed allottees.</p> <p>(b.) Warrants (For Cash) – 22, 25,000 (Twenty Two Lacs Twenty Five Thousand only) Warrants convertible into equivalent number of equity shares (i.e. 1:1) of face value Rs. 10/- at a price of Rs 51 /- (including premium of Rs. 41.00/-) per convertible warrant. The Warrants are convertible into Equity Shares at the option of the proposed allottees and the option for conversion to be exercised within 18 months from the date of allotment of the Warrants. An amount equivalent to 25% (Twenty Five percent) of the Per Warrant Price shall be payable to the Company on or before the allotment of the Warrants and the balance 75% (Seventy Five percent) of the Per Warrant shall be payable to the Company at the time of issue and allotment of the Equity Shares upon exercise of the option of conversion attached to the relevant Warrants</p>
4.	Name of the Investors	As per Annexure –A
5.	Post-Allotment of Securities: Outcome of Subscription	As per Annexure –A

Annexure-A

Sr. No.	Name of proposed allottees	Ultimate Beneficial Owners of the proposed allottees		Pre-issue		Issue of Warrants	Issue of Shares	Post-issue#	
				Shares	%			Shares	%
1.	Kalpna Sharma	N.A.		-	-	3,05,000	-	3,05,000	2.80
2	Vedant Sharma	N.A.		-	-	3,00,000	-	3,00,000	2.76
3	Anuradha Choudhary	N.A.		100	0.001	1,00,000	-	1,00,100	0.92
4	Daulat Mal Jain	N.A.		-	-	5,00,000	-	5,00,000	4.59
5	Rajeev Sharma	N.A.		480	0.006	25,000	-	25,480	0.23
6	Hitesh Mehra	N.A.		-	-	50,000	-	50,000	0.46
7	Jeewan Mehra	N.A.		-	-	50,000	-	50,000	0.46
8	Dharmendra Agrawal	N.A.		-	-	20,000	-	20,000	0.18
9.	Hemant Sarvaiya	N.A.		-	-	3,60,000	-	3,60,000	3.31
10.	Trupti Hemant Sarvaiya	N.A.		-	-	1,75,000	-	1,75,000	1.61
11.	Sarvaiya Hemant Kumar (HUF)	Karta	Co-parceners	-	-	50,000	-	50,000	0.46
		Hemant Sarvaiya	Hetasvi Hemant Sarvaiya						
			Trupti Hemant Sarvaiya						
			Viraj H Sarvaiya						
12.	Hemali Mihir Shah	N.A.		-	-	10,000	-	10,000	0.09
13.	Abha Chandrakant Shah	N.A.		-	-	10,000	-	10,000	0.09
14.	Rakhee Amit Atawane	N.A.		1,111	0.01	20,000	-	21,111	0.19
15.	Vijay Laxmi Jain	N.A.		-	-	2,50,000	-	2,50,000	2.30
16.	Bindiya Ambalal Gami	N.A.		-	-	-	50,000	50,000	0.46
17.	Suresh Bhanji Gami	N.A.		2,04,175	2.66	-	1,00,000	3,04,175	2.79
18.	Murji Bhanji Gami	N.A.		2,10,195	2.74	-	1,00,000	3,10,195	2.85
19.	Jayshree Savji Gami	N.A.		-	-	-	1,10,000	1,10,000	1.01
20.	Jyoti Suresh Gami	N.A.		-	-	-	1,10,000	1,10,000	1.01
21.	Urmila Ambalal Gami	N.A.		-	-	-	1,10,000	1,10,000	1.01
22.	Mana Murji Gami	N.A.		-	-	-	1,10,000	1,10,000	1.01
23.	Rashila Pravin Gami	N.A.		-	-	-	1,10,000	1,10,000	1.01
24.	Varsha Shyam Patel	N.A.		-	-	-	50,000	50,000	0.46
25.	Shyam Vasta Patel	N.A.		-	-	-	50,000	50,000	0.46
26.	Sumit Kumar Maheshwari	N.A.		-	-	-	20,000	20,000	0.18
27.	Madhu Amit Mundra	N.A.		-	-	-	15,000	15,000	0.14
28.	Jay Haresh Vora	N.A.		-	-	-	20,000	20,000	0.18
29.	Vinod Radheshyam Agarwal	N.A.		-	-	-	20,000	20,000	0.18
Total				4,16,061	5.42	22,25,000	9,75,000	36,16,061	33.2

BEEKAY NIRYAT LIMITED