

Date: 17.09.2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001.

Kind Attn: Listing Department

Sub: Outcome of the Board Meeting held on 17th September, 2024 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Ref: In continuation to the Board Meeting Outcome dated 30th August, 2024.

Dear Sir/Madam,

With reference to the captioned subject read along with Outcome of Board Meeting held on **30th August, 2024** and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that **Saboo Sodium Chloro Limited**, one of the proposed allottee to whom 4,00,000 Warrants (entitling the holder to exercise for equal number of Equity Shares within a period of 18 months from the date of its allotment) were to be issued on preferential basis subject to approval by shareholders has been disqualified pursuant to contravention of Regulation 167 of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Therefore, in view of this above disqualification the Board of Directors has proposed that the 4,00,000 Warrants which were earlier proposed to be allotted to Saboo Sodium Chloro Limited shall now be issued and allotted to following persons on preferential basis (including existing proposed allottees) subject to approval of shareholders:

Sr. No	Name of Proposed Allottees	No. of Warrants	Remarks
1.	Kalpana Sharma	50,000	Existing proposed allottee
2.	Vedant Sharma	50,000	Existing proposed allottee
3.	Rajeev Sharma	10,000	Existing proposed allottee
4.	Anuradha Choudhary	40,000	Existing proposed allottee
5.	Vijay Laxmi Jain	2,50,000	New allottee
	Total	4,00,000	

Accordingly, the Board of Directors of the Company have reconfirmed the following decision which was taken in their Board Meeting held on August 30, 2024:

1. Raising of funds up to Rs. 16.32 Crores by way of Preferential Issue:

In terms of the company’s long-term business growth plans and in order to widen the business horizons and to augment the long-term financial resources of the Company through raising of funds, by way of creating, issuing and allotting securities as under:

- (a.) Upto 9,75,000 (Nine Lacs Seventy Five Thousand) Equity Shares of Rs. 10/- each at a price of Rs. 51/- per Equity Share aggregating upto Rs. 4,97,25,000 (Four Crore Ninety Seven Lacs Twenty Five Thousand Rupees only).**

————— **BEEKAY NIRYAT LIMITED** —————

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(b.) Upto 22,25,000 (Twenty Two Lacs Twenty Five Thousand only) Warrants convertible into equal number of Equity Shares at the option of the proposed allottee at a price of Rs. 51/- per instrument aggregating **upto Rs. 11,34,75,000 (Rupees Eleven Crore Thirty Four Lacs Seventy Five Thousand only).**

The total amount proposed to be raised would be upto **Rs. 16, 32, 00,000 (Rupees Sixteen Crore Thirty Two Lacs only)**

The above securities are proposed to be issued to the persons belonging to "Non Promoter, Public Category", as detailed in **Annexure-II**, on preferential basis, at an issue price of Rs. 51/- (Fifty One Rupees only) which is higher than the floor price determined in accordance with the provision of Chapter V of SEBI ICDR Regulations, payable in cash for aggregating amount of up to **Rs. 16,32,00,000 (Rupees Sixteen Crore Thirty Two Lacs only)** in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), Foreign Exchange Management (Non-debt Instruments) Rules, 2019, Foreign Exchange Management Act, 1999 and other applicable laws, regulations, guidelines and rules and subject to the approval of shareholders and other regulatory authorities, as may be applicable. The Relevant Date in accordance with Regulation 161 of the SEBI ICDR Regulations, 2018 is August 27, 2024.

*The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure I** to this letter.*

The Board meeting commenced at 04:00 pm IST and concluded at 04:30 pm IST.

Kindly take the same on your record.

Yours faithfully,
For **Beekay Niryat Limited**

(Versha Goyal)
Company secretary & compliance officer
M. No. A72164

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Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

1. Issuance/Allotment of Securities

Sr. No.	Particulars of Securities	Details of Securities
1.	Type of securities proposed to be issued	Equity Shares & Warrants convertible into Equity Shares at the option of the proposed allottees
2.	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	<p>(a.) Equity Shares (For Cash) – 9,75,000 (Nine Lacs Seventy Five Thousand) equity shares of face value Rs. 10/- at a price of Rs. 51 /- (including premium of Rs. 41/-) per share. Entire amount would be payable on or before the allotment of the Equity shares by the proposed allottees.</p> <p>(b.) Warrants (For Cash) – 22, 25,000 (Twenty Two Lacs Twenty Five Thousand only) Warrants convertible into equivalent number of equity shares (i.e. 1:1) of face value Rs. 10/- at a price of Rs 51 /- (including premium of Rs. 41.00/-) per convertible warrant. The Warrants are convertible into Equity Shares at the option of the proposed allottees and the option for conversion to be exercised within 18 months from the date of allotment of the Warrants. An amount equivalent to 25% (Twenty Five percent) of the Per Warrant Price shall be payable to the Company on or before the allotment of the Warrants and the balance 75% (Seventy Five percent) of the Per Warrant shall be payable to the Company at the time of issue and allotment of the Equity Shares upon exercise of the option of conversion attached to the relevant Warrants</p>
4. In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):		
4.	LIST OF INVESTORS: As Per Annexure II	
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable
6.	Lock-in	The Equity Shares and the Warrants/ Resulting Equity Shares shall be subject to 'Lock-in' as prescribed under the applicable provisions of the SEBI (ICDR) Regulations, 2018 as amended.

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Sr. No.	Name of proposed allottees	Ultimate Beneficial Owners of the proposed allottees	Pre-issue		Issue of Warrants	Issue of Shares	Post-issue#	
			Shares	%			Shares	%
1.	Kalpana Sharma	N.A.	-	-	3,05,000	-	3,05,000	2.80
2	Vedant Sharma	N.A.	-	-	3,00,000	-	3,00,000	2.76
3	Anuradha Choudhary	N.A.	100	0.001	1,00,000	-	1,00,100	0.92
4	Daulat Mal Jain	N.A.	-	-	5,00,000	-	5,00,000	4.59
5	Rajeev Sharma	N.A.	480	0.006	25,000	-	25,480	0.23
6	Hitesh Mehra	N.A.	-	-	50,000	-	50,000	0.46
7	Jeewan Mehra	N.A.	-	-	50,000	-	50,000	0.46
8	Dharmendra Agrawal	N.A.	-	-	20,000	-	20,000	0.18
9.	Hemant Sarvaiya	N.A.	-	-	3,60,000	-	3,60,000	3.31
10.	Trupti Hemant Sarvaiya	N.A.	-	-	1,75,000	-	1,75,000	1.61
11.	Sarvaiya Hemant Kumar (HUF)	Karta	-	-	50,000	-	50,000	0.46
		Co-parceners						
		Hemant Sarvaiya						
		Trupti Hemant Sarvaiya						
	Viraj H Sarvaiya							
12.	Hemali Mihir Shah	N.A.	-	-	10,000	-	10,000	0.09
13.	Abha Chandrakant Shah	N.A.	-	-	10,000	-	10,000	0.09
14.	Rakhee Amit Atawane	N.A.	1,111	0.01	20,000	-	21,111	0.19
15.	Vijay Laxmi Jain	N.A.	-	-	2,50,000	-	2,50,000	2.30
16.	Bindiya Ambalal Gami	N.A.	-	-	-	50,000	50,000	0.46
17.	Suresh Bhanji Gami	N.A.	2,04,175	2.66	-	1,00,000	3,04,175	2.79
18.	Murji Bhanji Gami	N.A.	2,10,195	2.74	-	1,00,000	3,10,195	2.85
19.	Jayshree Savji Gami	N.A.	-	-	-	1,10,000	1,10,000	1.01
20.	Jyoti Suresh Gami	N.A.	-	-	-	1,10,000	1,10,000	1.01
21.	Urmila Ambalal Gami	N.A.	-	-	-	1,10,000	1,10,000	1.01
22.	Mana Murji Gami	N.A.	-	-	-	1,10,000	1,10,000	1.01
23.	Rashila Pravin Gami	N.A.	-	-	-	1,10,000	1,10,000	1.01
24.	Varsha Shyam Patel	N.A.	-	-	-	50,000	50,000	0.46
25.	Shyam Vasta Patel	N.A.	-	-	-	50,000	50,000	0.46
26.	Sumit Kumar Maheshwari	N.A.	-	-	-	20,000	20,000	0.18
27.	Madhu Amit Mundra	N.A.	-	-	-	15,000	15,000	0.14
28.	Jay Haresh Vora	N.A.	-	-	-	20,000	20,000	0.18
29.	Vinod Radheshyam Agarwal	N.A.	-	-	-	20,000	20,000	0.18
Total			4,16,061	5.42	22,25,000	9,75,000	36,16,061	33.2

BEEKAY NIRYAT LIMITED