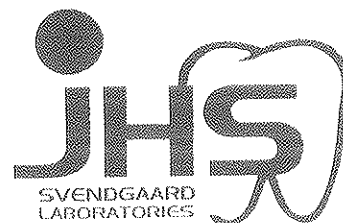


Dated: 14th August, 2018



CIN : L24230HP2004PLC027558

To
The Bombay Stock Exchange Limited
Department of Corporate Services
25th Floor, P.J. Towers,
Dalal Street, Mumbai-400001

Company Code No: 532771

To

~~THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED~~

“Exchange Plaza”,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400 051

NSE Symbol: JHS

Dear Sir/ Madam,

Subject: Submission of Financial Results of the Company pursuant to Compliance of Regulation 33 of the of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Please find enclosed herewith the following documents in compliance with the Regulation 33 of the of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015:

1. Unaudited Standalone and Consolidated Financial results as per Indian Accounting Standards (IND AS) along with Limited Review Report thereon for the first quarter ended 30th June, 2018.

This is for your kind information and record.

Thanking you,

Yours sincerely,

For JHS SVENDGAARD LABORATORIES LIMITED


Sanjeev K Singh
Company Secretary & Compliance Officer
M.No. F6295

Encl.: as above

S.N. Dhawan & CO. LLP

Chartered Accountants

Limited Review Report

To the Board of Directors of JHS Svendgaard Laboratories Limited

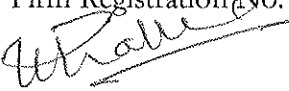
We have reviewed the accompanying statement of unaudited standalone financial results of **JHS Svendgaard Laboratories Limited** ("the Company") for the quarter ended 30 June 2018 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated 5 July 2016.

The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015, other accounting principles generally accepted in India and SEBI Circular dated 5 July 2016 is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the applicable accounting standards i.e. Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated 5 July 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S. N. Dhawan & Co LLP
Chartered Accountants
Firm Registration No. 000050N/N500045


S. K. Khattar
Partner
M. No. 084993



Place: New Delhi
Date: 14 August 2018

421, II Floor, Udyog Vihar, Phase – IV, Gurgaon – 122016, Haryana. Tel: +91 124 481 4444
Registered Office: D 74, Malcha Marg, Diplomatic Enclave, New Delhi - 110021

JHS SVENDGAARD LABORATORIES LIMITED

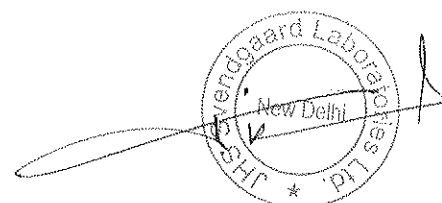
Regd. Office: Trilokpur Road, Kheri (Kala-Amb), Tehsil Nahar, Distt. Sirmour, Himachal Pradesh - 173030, INDIA

CIN-L242301HP2004PLC027558

(Rs. In Lakhs)

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2018

S.No.	Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended 31st
		30th June 2018	31st March 2018	30th June 2017	March 2018
		Unaudited	Audited	Unaudited	Audited
1	Income from operations				
	(a) Revenue from operations (Refer note no. 4)	1,920.94	3,719.06	2,975.29	14,073.16
	(b) Other income	115.41	215.00	74.42	494.78
	Total income	2,036.35	3,934.06	3,049.71	14,567.94
2	Expenses				
	(a) Cost of materials consumed	1,131.34	2,045.26	1,718.44	8,214.17
	(b) Purchase of stock-in-trade	-	76.47	-	76.47
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	59.92	252.02	175.18	762.68
	(d) Excise Duty (Refer note no. 4)	-	-	235.03	235.03
	(e) Employee benefits expense	209.43	294.61	192.44	940.83
	(f) Finance Costs	12.49	22.40	14.43	73.65
	(g) Depreciation and amortisation expense	173.21	171.00	166.12	680.64
	(h) Other expenses	383.19	549.45	518.83	2,202.02
	Total expenses	1,969.58	3,411.21	3,020.47	13,185.49
3	Profit / (Loss) before exceptional Items and tax (1-2)	66.77	522.85	29.24	1,382.45
4	Exceptional items	-	-	2,727.21	2,727.21
5	Profit / (Loss) before tax (3+4)	66.77	522.85	2,756.45	4,109.66
6	Tax expense/(income)				
	Current Tax	5.99	184.89	1.74	198.23
	Deferred Tax (including MAT credit entitlement)	18.61	(37.62)	852.63	1,096.54
	Adjustment of tax	-	9.85	-	9.85
7	Net Profit / (Loss) for the period (5-6)	42.17	365.73	1,902.08	2,805.04
8	Other comprehensive income				
(a)	-Items that will not be reclassified to profit or loss	0.56	(1.83)	1.35	2.22
	-Income tax relating to items that will not be reclassified to profit or loss	(0.16)	0.61	(0.42)	(0.65)
(b)	-Items that will be reclassified to profit or loss	-	-	-	-
	-Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
9	Total comprehensive income for the period (7+8)	42.57	364.51	1,903.01	2,806.61
10	Paid-up equity share capital (Face value per share Rs. 10/-)	6,090.05	6,090.05	4,456.05	6,090.05
11	Reserve excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	11,573.56
12	Earnings per equity share				
(a)	Basic (Rs.)	0.07	0.65	3.71	4.96
(b)	Diluted (Rs.)	0.07	0.60	2.80	4.60



JHS SVENDGAARD LABORATORIES LIMITED

Regd. Office: Trilokpur Road, Kheri (Kala-Amb), Tehsil Nahar, Distt. Sirmour, Himachal Pradesh - 173030, INDIA
CIN-L2423011P2004PLC027558

Notes:

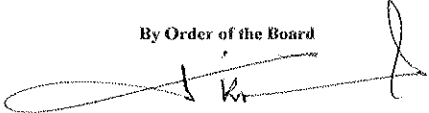

- 1 The above standalone financial results are in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 were reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors in their meeting held on 14th August, 2018.
- 2 Paid up equity share capital includes 1,63,60,000 equity shares allotted pursuant to conversion of share warrants. These shares are under process for listing.
- 3 In line with the provisions of Ind As 108 - Operating Segments and on the basis the review of operations being done by the senior management, the operations of the Company fall under Manufacturing of Oral Care products, which is considered to be the only reportable segment by the management.
- 4 Revenue from operations for the current quarter are not comparable with previous periods, since sales for the current quarter are net of Goods and Services Tax (GST), whereas excise duty formed part of the other expenses in the corresponding quarter.

Particulars	(Rs. In Lakhs)			
	Quarter Ended 30th June 2018	Quarter Ended 31st March 2018	Quarter Ended 30th June 2017	Year Ended 31st March 2018
Sales/Revenue from operations (as reported)	1,920.94	3,719.06	2,975.29	14,073.16
Less: Excise duty on sales	-	-	235.03	235.03
Sales/Income from operations (net of excise duty)	1,920.94	3,719.06	2,740.26	13,838.12

- 5 Ind As 115 'Revenue from contracts with customers' has been made applicable w.e.f 1st April 2018. The company has assessed that there is no significant impact of Ind As 115 on these financial results.
- 6 Figures for the quarter ended 31st March 2018 are balancing figures between audited figures for the full financial year and the reviewed year to date figures upto the third quarter of the financial year.
- 7 Deferred tax includes MAT credit entitlement of Rs 5.99 lakhs.
- 8 The Statutory Auditors had qualified their audit report on the financial statements of the Company for the year ended 31st March 2018 in respect of revenue recognition. However this qualification has no impact on current reportable period.
- 9 Figures for the previous quarters/years have been regrouped and reclassified to conform with current quarter/year presentation, where ever applicable.

Place : New Delhi
Date : August 14, 2018



By Order of the Board

Nikhil Nanda
Managing Director
DIN: 00051501


S.N. Dhawan & CO. LLP

Chartered Accountants

Limited Review Report

To the Board of Directors of JHS Svendgaard Laboratories Limited

We have reviewed the accompanying statement of unaudited consolidated financial results of **JHS Svendgaard Laboratories Limited** ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter ended 30 June 2018 ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated 5 July 2016.

The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015, other accounting principles generally accepted in India and SEBI Circular dated 5 July 2016 is the responsibility of the Holding Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Holding Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above and upon consideration of the review reports of other auditors, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the applicable accounting standards i.e. Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated 5 July 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

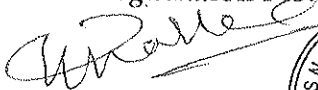


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Registered Office: D 74, Malcha Marg, Diplomatic Enclave, New Delhi - 110021

We did not review the financial results of three subsidiaries, included in the Statement, whose financial results reflect total revenues of ₹ 82.24 lakhs for the quarter ended 30 June 2018, total loss after tax of ₹ 96.27 lakhs for the quarter ended 30 June 2018, other comprehensive income of ₹ Nil for the quarter ended 30 June 2018 as considered in the unaudited financial results. These financial result have been reviewed by other auditors whose review reports have been furnished to us and our report in respect thereof is based solely on the review reports including financial result of such other auditors. Our opinion is not qualified in respect of this matter.

For S. N. Dhawan & Co LLP
Chartered Accountants
Firm Registration No. 000050N/N500045



S. K. Khattar
Partner
M. No. 084993.



Place: New Delhi
Date: 14 August 2018

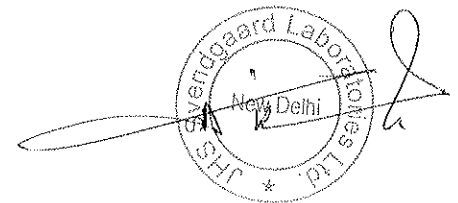
JHS SVENDGAARD LABORATORIES LIMITED

Regd. Office: Trilokpur Road, Kheri (Kala-Amb), Tehsil Nahan, Distt. Sirmour, Himachal Pradesh - 173030, INDIA
CIN-L24230HP2004PLC027558

(Rs. In Lakhs)

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2018

S.No.	Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended 31st
		30th June 2018	31st March 2018	30th June 2017	March 2018
		Unaudited	Audited	Unaudited	Audited
1	Income from operations				
	(a) Revenue from operations (Refer note no. 12)	2,003.18	3,779.88	2,975.29	14,264.19
	(b) Other income	129.55	218.21	74.42	498.06
	Total income	2,132.73	3,998.10	3,049.71	14,762.25
2	Expenses				
	(a) Cost of materials consumed	1,153.89	2,045.26	1,718.44	8,214.17
	(b) Purchase of stock-in-trade	-	116.27	-	116.27
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	62.58	176.15	175.18	676.99
	(d) Excise Duty (Refer note no. 12)	-	-	235.03	235.03
	(e) Employee benefits expense	336.37	378.73	192.44	1,210.04
	(f) Finance Costs	12.87	19.91	14.43	73.75
	(g) Depreciation and amortisation expense	180.03	165.54	166.23	681.32
	(h) Other expenses	455.82	674.51	519.15	2,436.58
	Total expenses	2,201.56	3,576.38	3,020.90	13,644.15
3	Profit / (Loss) before exceptional items and tax (1-2)	(68.83)	421.72	28.81	1,118.11
4	Exceptional items			2,727.21	2,724.25
5	Profit / (Loss) before tax (3+4)	(68.83)	421.72	2,756.02	3,842.36
6	Tax expense/(income)				
	Current Tax	5.99	184.89	1.74	198.23
	Deffered Tax (including MAT credit entitlement)	(20.71)	(53.57)	852.63	1,028.83
	Tax for earlier years	-	9.85	-	9.85
7	Net Profit / (Loss) for the period (5-6)	(54.11)	280.55	1,901.65	2,605.45
8	Other comprehensive income				
(a)	-Items that will not be reclassified to profit or loss	0.56	(3.87)	1.35	2.22
	-Income tax relating to items that will not be reclassified to profit or loss	(0.16)	1.13	(0.42)	(0.65)
(b)	-Items that will be reclassified to profit or loss	-	-	-	-
	-Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
9	Total comprehensive income for the period (7+8)	(53.71)	277.81	1,902.58	2,607.02
	Net profit attributable to:				
	Owners of the Company	(46.10)	284.53	-	2,614.94
	Non-controlling interest	(8.01)	(3.95)	-	(9.49)
	Other Comprehensive Income attributable to:				
	Owners of the Company	0.40	(2.66)	-	1.58
	Non-controlling interest	-	(0.07)	-	-
	Total Comprehensive Income attributable to:				
	Owners of the Company	(45.70)	281.86	-	2,616.51
	Non-controlling interest	(8.01)	(4.01)	-	(9.49)
10	Paid-up equity share capital (Face value per share Rs. 10/-)	6,090.05	6,090.05	4,456.05	6,090.05
11	Reserve excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	11,336.47
12	Earnings per equity share				
	(a) Basic (Rs.)	(0.09)	0.50	3.71	4.61
	(b) Diluted (Rs.)	(0.09)	0.46	2.80	4.27



JHS SVENDGAARD LABORATORIES LIMITED

Regd. Office: Trilokpur Road, Kheri (Kala-Amb), Tehsil Nahau, Distt. Sirmour, Himachal Pradesh - 173030, INDIA
CIN-L24230HP2004PLC027558

Notes:

- 1(a) Pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has opted to publish only the consolidated financial results. Investors can view the standalone results of the Company on the Company's web site www.svendgaard.com or on the website of BSE (www.bseindia.com) or NSE (www.nseindia.com).

- 1(b) Information of standalone financial results is as under:

(Rs. In Lakhs)

Particulars	Quarter Ended 30th June 2018	Quarter Ended 31st March 2018	Quarter Ended 30th June 2017	Year Ended 31st March 2018
	Unaudited	Audited	Unaudited	Audited
Revenue from operation	1,920.94	3,719.06	2,975.29	14,073.16
Profit/(loss) before tax	66.77	522.85	2,756.45	4,109.66
Net Profit after tax for the period	42.17	365.73	1,902.08	2,805.04
	0.46	(1.25)	0.02	1.56
Total Comprehensive income	42.57	364.51	1,903.01	2,806.61

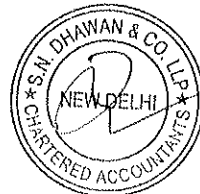
- 2 The consolidated financials results of the Company include financials of three subsidiaries namely JHS Svendgaard Brands Limited (formerly known as JHS Svendgaard Dental Care Limited), JHS Svendgaard Mechanical and Warehouse Private Limited & JHS Svendgaard Retail Ventures Private Limited.
- 3 The above Consolidated financial results are in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 were reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors in their meeting held on 14th August, 2018
- 4 The Company has invested an amount of Rs 650 lakhs in Equity shares of JHS Svendgaard Retail Ventures Private Limited on 13th April 2018. Due to this investment JHS Svendgaard Retail Ventures Private Limited has become subsidiary of JHS Svendgaard Laboratories Limited. The company holds 99.82 % of the total share capital of JHS Svendgaard Retail ventures Private Limited.
- 5 The Company has further invested in its existing subsidiary, JHS Svendgaard Brands Limited amounting to Rs. 581 lakhs on 12th April 2018. Further JHS Svendgaard Brands Limited has also done preferential allotment to other shareholders. Accordingly the revised shareholding of JHS Svendgaard Laboratories Limited in JHS Svendgaard Brands Limited stands decreased from 95.12% to 90.25%.
- 6 The initial accounting for business combinations with respect to investment in JHS Svendgaard Retail Ventures Private Limited by JHS Svendgaard Laboratories Limited; and the acquisition of business for 'Panache' brand by JHS Svendgaard Brands Limited have been duly accounted so far, subject to further adjustments such as purchase price allocation analysis etc., and hence the group has accounted for these business combinations on provisional basis in accordance with Ind AS 103 'Business Combinations'. The accounting for these business combinations will be finalized before the measurement periods ends or latest by March 31, 2019.
- 7 Paid up equity share capital includes 1,63,60,000 equity shares allotted pursuant to conversion of share warrants. These shares are under process for listing.
- 8 In line with the provisions of Ind AS 108 - Operating Segments and on the basis the review of operations being done by the senior management, the operations of the Company fall under Manufacturing of Oral Care products, which is considered to be the only reportable segment by the management.
- 9 Ind As 115 'Revenue from contracts with customers' has been made applicable w.e.f 1st April 2018. The group has assessed that there is no significant impact of Ind As 115 on these financial results.
- 10 Figures for the quarter ended 31st March 2018 are balancing figures between audited figures for the full financial year and the reviewed year to date figures upto the third quarter of the financial year.
- 11 Deferred tax includes MAT credit entitlement of Rs 5.99 lakhs.
- 12 Revenue from operations for the current quarter are not comparable with previous periods, since sales for the current quarter are net of Goods and Services Tax (GST) , whereas excise duty formed part of the other expenses in the corresponding quarter.

(Rs. In Lakhs)

Particulars	Quarter Ended 30th June 2018	Quarter Ended 31st March 2018	Quarter Ended 30th June 2017	Year Ended 31st March 2018
	Unaudited	Audited	Unaudited	Audited
Sales/Revenue from operations (as reported)	2,003.18	3,779.88	2,975.29	14,264.19
Less: Excise duty on sales	-	-	235.03	235.03
Sales/Income from operations (net of excise duty)	2,003.18	3,779.88	2,740.26	14,029.15

- 13 The Statutory Auditors had qualified their audit report on the financial statements of the Company for the year ended 31st March 2018 in respect of revenue recognition. However this qualification has no impact on current reportable period.
- 14 Figures for the previous quarters/years have been regrouped and reclassified to conform with current quarterly/year presentation, where ever applicable.

Place : New Delhi
Date : August 14, 2018



By Order of the Board

Nikhil Nanda
Managing Director
DIN : 00051601

