



30<sup>th</sup> August, 2024

BSE Limited  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
**Scrip Code: 532538**

The Manager  
Listing Department  
The National Stock Exchange of India Limited  
"Exchange Plaza", Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051  
**Scrip Code: ULTRACEMCO**

**Sub:** Proceedings of the meetings of the equity shareholders and unsecured creditors of UltraTech Cement Limited convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Mumbai Bench ("Tribunal")

**Ref.:** a. Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015  
b. ISIN: INE481G01011  
c. In the matter of Composite Scheme of Arrangement between Kesoram Industries Limited ("Demerged Company") and UltraTech Cement Limited ("Resulting Company" or "Company") and their respective shareholders and creditors ("Scheme")

Dear Sirs,

The meetings of the equity shareholders and unsecured creditors of UltraTech Cement Limited was held on Friday, 30<sup>th</sup> August, 2024 through Video Conference ("VC") / Other Audio Visual Means ("OAVM"), pursuant to the directions of the Hon'ble National Company Law Tribunal, Mumbai Bench ("Tribunal").

The meeting of the equity shareholders commenced at 11:30 a.m. (IST) and concluded at 12:20 p.m. (IST). The meeting of the unsecured creditors commenced at 2:30 p.m. (IST) and concluded at 3:05 p.m. (IST).

The following item as set out in the respective Notices was transacted:

Item No.	Business
1.	Approval of Composite Scheme of Arrangement between Kesoram Industries Limited and UltraTech Cement Limited and their respective shareholders and creditors.

The results of voting for both the meetings will be intimated to you separately.

This is for your information and records please.

Thanking You.

Yours faithfully,  
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee  
Company Secretary and Compliance Officer

Cc:  
Luxembourg Stock Exchange  
BP 165 / L – 2011 Luxembourg  
Scrip Code:  
US90403E1038 and US90403E2028

Singapore Exchange  
11 North Buona Vista Drive, #06-07  
The Metropolis Tower 2, Singapore 138589  
ISIN Code:  
US90403YAA73 and USY9048BAA18



**UltraTech Cement Limited**

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