

Kotak Mahindra Bank

February 23, 2024

BSE Limited

Corporate Relationship Department Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai 400 001

BSE Scrip 500247, 715026, 958687, Code:

975387

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,

Bandra-Kurla Complex,

Bandra (East), Mumbai 400 051

NSE KOTAKBANK, KMBL, KMB26,

Symbol: **KMB29, KMB30**

Dear Sirs,

Sub: Clippings of advertisement in Newspapers

974396, 974682, 974924,

Ref: Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose a copy of the Notice published by Kotak Mahindra Bank Limited on February 22, 2024 in Financial Express, an English daily and Navashakti, a Marathi daily, with respect to the loss/misplacement of share certificate(s).

We request you to take the above on record and disseminate the same on your website.

Thanking you,

Yours faithfully,

For Kotak Mahindra Bank Limited

Avan Doomasia Company Secretary

Encl.: as above

Kotak Mahindra Bank Ltd. CIN: L65110MH1985PLC038137 **FINANCIAL EXPRESS**

FARMER KILLED, AGITATION HALTED FOR TWO DAYS

Centre invites farmer groups for fifth round of negotiations

SANDIP DAS New Delhi, February 21

THE PROTESTING FARMERS' groups on Wednesday decided to halt their march into Delhi demanding legal guarantee for procurement of minimum support price (MSP) crops and farm loans waiver for two days. Earlier in the day, Shubh Karan Singh, 23, a farmer from Bhatinda district in Puniab. was killed and few others were injured amid firing of tear gas shells by the police, as protesters resumed their 'Delhi Chalo' agitation.

"We will discuss the current situations over the next two days and decide the future course of actions on Friday," Sarwan Singh Pandher, general secretary, Punjab Kisan Mazdoor, said, following a meeting of the farmer groups spearheading the agitation.

Pandher also stated that the government must share the agenda for further meetings, even as agriculture minister Arjun Munda on Wednesday called for a fifth round of talks with the agitating farmers to discuss "all the outstanding issues, including the MSP, stubble burning and also pending cases against the protestors".

PRESS TRUST OF INDIA

New Delhi, February 21

compared to UPA II period.

PM Modi.

INEQUALITY AMONG DISTRICTS declined

more sharply during the Narendra Modi-led

National Democratic Alliance I government

than the United Progressive Alliance II, a work-

ing paper by the Economic Advisory Council to

Economic Performance of Parliamentary Con-

stituencies UPA (2) versus NDA (Modi Years)",

claimed that mean growth rates of built-up sur-

face across parliamentary constituencies were

around 18% higher during the NDA I, when

daytime satellite imagery, the paper compared

the annualised growth of built-up

surface across parliamentary constituencies in

India during the UPAII regime and NDAI under

sharply under Modi years — as the least devel-

oped parts saw the highest growth — compared

to UPA II & UPA I regime," the working paper

said. "We found that the mean growth rates of

PNB Investment Services Ltd.

PNB Pragati Tower, 2nd Floor, C-9, G-Block, Bandra Kurla Complex,

Bandra (East), Mumbai - 400051.

PUBLIC NOTICE INVITATION FOR EXPRESSION OF INTEREST IN THE SALE

OF PROPERTY (SECURED ASSET) AT SOLAN, HIMACHAL PRADESH

India, Shamrao Vithal Co-op. Bank Ltd., IDBI Bank (Collectively the "Lenders"), have received

a binding One-time settlement offer ("OTS offer") for sale of a secured asset of the lenders

owned by Kisan Mouldings Ltd., located at Khasra No's 597/127(20-9) and 599/128(2-08), as

comprised in Kh/Kht. No's 127/132, Village - Bir Plassi, HB No. 101, Pragana Plassi, Tehsi

Nalagarh, District- Solan, Himachal Pradesh, India ("Property" or "Secured Asset") at OTS

Offer of Rs. 4.75 Crores (Four Crores And Seventy Five Lakhs Only) Lenders holding i

approximately 80.12% (Eighty Point Twelve Percent) of the Principal outstanding (Interested enders) have agreed for the OTS settlement subject to price discovery/ appropriateness of

The Interested Lenders have appointed PNB Investment Services Limited ("PNBISL" or

"Transaction Advisor") for assisting & advising the Lenders on the bid process & matters incidental there to in connection with OTS offer. The Interested Lenders are soliciting bids from

Public in general ("Interested Bidders") through a SCP with the above OTS offer as the Anchor

Offer ("Anchor Bid"). Other lender who may subsequently agree for settlement of their total

outstanding debt would be treated as part of the above-mentioned process. Implementation of

SCP conducted would be subject to 100% lenders approval for accepting OTS offer and i

PNBISL, on behalf of Lead Bank invites Expressions of Interest ("EOI") from Interested Bidders

to acquire the Secured Asset of Lenders.The Interested Lenders are proposing to undertake

a Swiss Challenge Process on "All Cash -Basis". Transfer of Property shall be on "As is where

is", "As is what is", "As is how is", "Whatever is there is" and "without recourse basis" without

any representation, warranty or indemnity by the Lenders, based on existing Anchor Bid.

Considering that the auction is under the 'Swiss Challenge Process', on the Anchor Bid, the

Anchor Bidder shall have specific preferential rights as set out in the Bid Process Document

and further have the right to match the highest bid in the manner as elaborated in the Bid

The format of EOI with Annexure A to D and Teaser are available on the Transaction Advisor's

website (www.pnbisl.com) under heading "Latest on PNBISL". Interested Bidders should submit the EOI with Annexure A to D along with supporting documents electronically vide

email to projectkrishak@pnbisl.com or physically at "PNB Investment Services Limited, PNB

Pragati Towers, 2nd Floor, C-9, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051

The deadline for submission of EOI and Annexure A to D is 26th February, 2024 by 5.00 pm.

Upon submission of EOI with Annexures A to D along with supporting documents, the shortlisted

Interested Bidders would be allowed access to the Bid Process Document and Virtual Data

Room containing further information for commencing due diligence and making their irrevocable binding bids. Interested Bidders shall be required to deposit an EMD amount of Rs. 25.00 Lakhs

(Twenty-Five Lakhs Only) (for details please refer Bid process document). The timelines for the

due diligence and submission of EMD, terms of Anchor Bid, Auction guidelines etc. shall be as

Any of the terms & conditions may be amended or changed or the entire bidding process may

be terminated at any stage by Transaction Advisor on the instructions of Lenders. Interested

Bidders must, at all times, keep themselves apprised of the latest updates (including the process

documents) in this regard as uploaded on the Transaction Advisor's website/Virtual Data Room;

or shared through email with shortlisted Interested Bidders who have submitted the EOI with

पंजाब नैश्वनल बेंक

punjab national bank

value of the assets through a Swiss Challenge Process ("SCP"

absence there of, entire process may be recalled or cancelled

"Inequality among districts declined more

Using publicly-available high-resolution

The working paper, titled "Politics in Action:

the Prime Minister (EAC-PM) has said.



Leaders of farmer groups alleged the death and injuries were caused by the firing of tear gas shells by the Haryana police to stop farmers breaching the barricades at Shambhu and Khanaur borders. Official sources said the cause of death will be ascertained after the post-mortem.

Following the fourth rounding of meeting between the farmers and a government delegation, including agriculture minister Munda and food minister Piyush Goyal late on February 18, the government had promised that state-

Inequality among districts fell sharply under NDA: EAC

owned agencies Nafed and NCCF will procure five crops cotton, maize, tur, urad and masoor — from these farmers at MSP without any limit on volume, for the next five years.

The Samyukta Kisan Morcha (SKM), under which farmer unions fought against farm laws in 2020-2021 too, rejected the government's proposal on crop diversification and procurement for five years.

The current agitation to March to Delhi was called by the SKM (non-political) and the Kisan Mazdoor Sangharsh Committee of Punjab, who

FINDINGS OF THE REPORT

■ Mean growth rates of built-up

constituencies were around 18%

higher during NDA I than the

surface in parliamentary

UPA II period, EAC-PM's

■ The report also said

significantly faster on an

working paper said

average during the

districts grew

Modi years

compared to

both terms of

the UPA from

to UPA II," it added.

2004 to

2014

were earlier part of SKM in the November 2020-November 2021 agitation against three farm laws.

To demand legal guarantee for MSP for crops and hosts of other demands, thousands of farmers are camping at the Punjab and Haryana border points since February 13 to march into Delhi.

Govt solely responsible for crisis, casualty: SKM

The Samyukt Kisan Morcha Wednesday condoled the death of a farmer in a clash between security personnel and protesters at the Punjab-Haryana border, and alleged the government was "solely responsible for the present crisis and casualty".

The farmers' body called a meeting of its National Coordination Committee and the General Body on February 22 to discuss the situation and take "decisive action to advance the struggle".

"The SKM strongly protests the brutal police repression and murder of farmer Shubkaran Singh of Baloke Village, Bhatinda district, in the police firing in the Haryana-Punjab border," the farmers' body said in a statement.

PFRDA notifies changes to

PRESS TRUST OF INDIA

THE PENSION FUND Regulatory and Development Author-

"The amendments to NPS Trust Regulations simplify the provisions related to appointment of trustees, their terms and conditions, holding of meetings of the Board of Trustees and appointment of CEO -- NPS Trust," PFRDA said in a statement on Wednesday.

The amendments also

NPS Trust

New Delhi, February 21

ity (PFRDA) has notified amendments to regulations of the National Pension System Trust and Pension Fund.

simplify provisions related to governance of pension funds in line with the stituencies were approximately 18% higher Companies Act 2013 and during the NDA (under Modi) when compared enhanced disclosure by pension funds, it said.

Date: 14.02.2024

Place: Indore



ASSET RECOVERY BRANCH, INDORE Address at UG18,19,20, Mangal City Mall, Vijay Branch, Indore

Contact no 9755096323, Mail ID. arb.indore@unionbankofindia.bank

Ref: OR/ARB/211/2023-24

DEMAND NOTICE UNDER SEC.13(2)

built-up surface across parliamentary con-

 THE BORROWER/S M/s Bhagwan Motors Private Limited

Address - 101/F, Sector-1, Industrial Area, Road-II, Pithampur, Dist Dhar Madhya Pradesh -454775 (Through Liquidator)

2. THE GUARANTOR/S

1(a) Mr. Sanket Mestry, A-1301, Rustomji Royale CHS Ltd, Jaywant Sawant Road, Dahisar (West) Mumbai 400068 1(b) Mr. Dilip Mestry, A/8 Jessika Society, Dr N R Karode Marg SV Road Borivali (West), Mumbai - 400092.

Notice under Sec.13 (2) read with Sec.13 (3) of Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002.

You the addressee No 1 herein have availed the following credit facilities from our Pithampur Branch and failed to pay the dues/instalment/ interest / operate the accounts satisfactorily and hence, in terms of the RBI guidelines as to the Income Recognition and Prudential Accounting Norms, your account/s has/have been classified as Non-Performing Asset as on 01/04/2018. As on 31/01/2024 a sum of Rs. 5,47,49,074.40 (Rupees Five Crore Fourty Seven Lacs Fourty Nine Thousand Seventy Four and Paisa Fourty only) is outstanding in your account/s. The particulars of amount due to the Bank from No.1 of you in respect of the aforesaid account/s are as under:

Type of Facility	Outstanding amount Running Ledger	Un applied interest up to 31.01.2024	Total dues
CVPOD	3,19,18,884.40	2,28,30,190.00	5,47,49,074.40
	Total Due	es	5,47,49,074.40

To secure the repayment of the monies due or the monies that may become due to the Bank, M/s Bhagwan Motors Pvt Ltd have executed documents on 31.10.2013 and created security interest by way of: Equitable Mortgage of Leasehold factory land and building bearing Plot No.

101 F, at Industrial Area, Sector-1, Pithampur Dist, Dhar Boundaries as under:- East: Other Factory, West: Road, North: Nala then Eicher

Factory, South: Factory

Therefore, You are hereby called upon in terms of section 13(2) of the Securitisation and Reconstruction of Financial Assets and enforcement of Security Interest Act, 2002, to pay a sum of Rs. 5,47,49,074.40 (Rupees five Crore Fourty Seven Lacs Fourty Nine Thousand Seventy Four and Paisa Fourty only) together with further interest and charges at the contractual rate as per the terms and conditions of loan documents executed by you and discharge your liabilities in full within 60 days from the date of receipt of this notice, failing which, we shall be constrained to enforce the aforesaid securities by exercising any or all of the rights given under the said Act.

As per section 13 (13) of the Act, on receipt of this notice you are restrained /prevented from disposing of or dealing with the above securities without the

Your attention is invited to provisions of sub-section (8) of Section 13 of the SARFAESI in respect of time available, to redeem the secured assets.

THE LIQUIDATOR - M/s Bhagwan Motors Private Limited Address: BCP Jain and Co. E-2/33 Arera Colony, Bhopal (M.P.) - 462016

Yours faithfully Date: 22.02.2024 **Authorized Officer** FAB FOUR



Singapore Air Show. The team exhibited a scintillating display of precision flying, demonstrating skills and capabilities of IAF pilots

GDP growth may slow to 6% in Q3, says Icra

Services growth, on the

other hand, is expected to rise

to 6.5% in Q3 from 5.8% in

tion in the industrial sector

growth in O3 FY2024 is partly

attributable to an adverse base

effect and a deceleration in vol-

ume expansion, even as the

continued deflation in com-

modity prices kept profitabil-

ity of some sectors favourable,

Office has projected the coun-

Distinctive Nos.

CA. Pradeep Kumar Kabra

Date: 17.04.2023

RP for M/s. Precision Realty Developers Private Limited

IBBI Registration No.: IBBI/IPA-001/IP-P01104 /2017-18/11790 | Email: ip.prdpl@gmail.com

Further, a 0.2% year-on-

The anticipated deteriora-

Q2, as per Icra estimates.

FE BUREAU New Delhi, February 21

INDIA'S GDP GROWTH is likely to slow down to 6% in Q3 FY24 from 7.6% in the previous quarter, mainly on account of moderation in growth of industrial and agricultural sectors, rating agency Icra said in a report on Wednesday.

The projected growth is from 1.2%. 100 basis points (bps) lower than the Reserve Bank of India's (RBI) growth estimate for the quarter.

As per RBI's nowcast model, India's GDP in Q3 FY24 is seen growing at 7%. "Lower volume growth for

the industrial sector, flagging momentum in certain indicators of investment activity, a slowdown in government expenditure and an uneven monsoon are expected to dampen the GDP growth to 6.0% in Q3 FY24," said Aditi Nayar, chief economist, Icra. The gross value added

(GVA) growth is estimated to ease to 6.0% in Q3 FY24 from 7.4% in Q2 FY24.

Industrial growth is seen slowing to 8.8% from 13.2%, and agricultural growth 0.5%

Icra said.

Kotak Mahindra Bank Limited

Registered Office: 27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Tel: +91 22 6166 0001, Fax: +91 22 6713 2403

Website: www.kotak.com Email: KotakBank.Secretarial@kotak.com

NOTICE is hereby given that the below mentioned share certificate(s) of the Ban have been lost/misplaced and the holder(s) thereof have applied to the Bank fo effecting issue duplicate certificate(s).

Any person who has a claim in respect of the said shares should lodge his/he claim with the Bank's Registrar & Transfer Agent, KFin Technologies Limited a Selenium building, Tower-B, Plot No.31 & 32, Financial District, Nanakramguda Serilingampally, Hyderabad-500032 within 7 days from the date of this Notice failing which the Bank will proceed to issue 'Letter of Confirmation' (in lieu of duplicate certificate(s)) to the concerned holder(s), in accordance with the applicable provisions of law, without any further intimation:

Name of the holder(s)

		1 1	3			
KMF005345	Shankar Singh	505724	229036030 – 229036629	600		
		806243	917481851 – 917483850	2000		
KMF052588	Anjana Shukla / Umesh Kumar Shukla	800461	913386253 – 913386652	400		
For KOTAK MAHINDRA BANK LIMITED						
				Sd/-		
1			Avan Dooi	masia		
Mumbai, Feb	Mumbai, February 21, 2024 Company Secreta			cretary		

RE-PUBLICATION OF FORM G INVITATION FOR EXPRESSION OF INTEREST (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 DELEVANT DADTICILI ADS

1.	Name of the corporate debtor along	Precision Realty Developers Private Limited
	with PAN/ CIN/ LLP no	(Formerly known as Kaa Vee Retail Infra Private Limited) U70200MH2007PTC166932
2.	Address of the registered office :	Current Registered Office: Shop No. 45, Ground Floor, F wing, Krisha Arcade, building No. 11, Yashwant Shrusti, Khaira Boisar Palghar Thane MH 401501 IN (Non-operational) Previous Registered Office: Knowledge House, Shyam Nagar, Off. Jogeshwari – Vikhroli link Road Jogeshwari – East Mumbai -400060
3.	URL of website	. S72
4.	Details of place where the majority of fixed assets are located.	Immovable assets : Burdwan, West Bengal Movable assets : Not yet identified
5.	Installed capacity of main products/ services.	Not yet identified
6.	Quantity and value of main products/ services sold in last financial year	Sales of services amounting approx. Rs. 261.2 lakhs as per audited financial statement for financial year ending 31.03.2023 [Currently only Rent income of warehouse].
7.	Number of employees/ workmen	Not Known
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	Details can be sought in electronic form by email at: ip.prdpl@gmail.com
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at	Details can be sought in electronic form by email at: ip.prdpl@gmail.com
10.	Last date for receipt of expression of interest	11" March, 2024
11.	Date of issue of the provisional list of prospective resolution applicants	16" March, 2024
12.	Last date for submission of objections to provisional list applicants	21 st March, 2024
13.	Date of issue of final list of prospective resolution applicants	26" March, 2024
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	30 th March, 2024
15.	Last date for submission of resolution plans	29" April, 2024"

*Subject to approval of extension application by Hon'ble NCLT.

Date: 22[™] February, 2024

Place: Surat

try's GDP to grow 7.3% in

FY24.

In order to achieve that growth, India's GDP will have to grow 7% each in Q3 and Q4 of the current fiscal, according to the RBI.

Oil India to resume operations in Libya next fiscal

ARUNIMA BHARADWAJ New Delhi, February 21

STATE-OWNED OIL INDIA is looking to resume its operations in the block Area 95/96 in Libya in the next financial year a decade after it suspended operations there in May 2014 after the Force Majeure clause was invoked due to civil unrest in the African country, an official source told FE.

Now, as the situation has eased, the company hopes to complete one incomplete well and drill two exploratory wells, which remain to be done under its MWP commitment.

The OIL-IOCL consortium had completed drilling of five wells, against the minimum work programme commitment of drilling eight wells, afterwhich the Force Majeure clause came into effect. All the five drilled wells struck hydrocarbons.

"In Libya, five-six wells have been drilled already. In all the wells, there have been discoveries of oil and gas. But after that all these problems (Force Majeure) arised," the source said.

ONGC Petro additions Limited Regd. office: 4th Floor, 35, Nutan Bharat Co-operative Housing Society Limited,

R.C. Dutt Road, Alkapuri, Vadodara- 390007, Gujarat, Website: www.opalindia.in

Expression of Interest (EOI) For Naphtha & NG/RLNG Vendor Registration

and/or Natural Gas (NG)/ Re-gasified Liquified Natural Gas (RLNG) suppliers for purpose of "Registration/Empanelment of Vendor" for Supply of Naphtha and/or NG/RLNG required at its Petrochemical Complex, Dahej. For more information and other details, please visit the given link: https://opalindia.in/registration.php AUCTION OF SALES OF C9 PLUS

OPaL invites interests/proposals from prospective Naphtha suppliers

ONGC Petro additions Limited (OPaL) invites bids (in two bid system)

for Auction of C9 plus from OPaL Petrochemical Complex, Dahej. Bid Documents Upload Period is 19.02.2024 to 06.03.2024: Auction Opening Date & Time is 12.03.2024,1200 hrs; Auction Closing Date & Time is12.03.2024,1700 hrs.

The other details of the tender are available on OPaL official website www.opalindia.in as well as on the MSTC portal year contraction in the total https://www.mstcecommerce.com. Please note that this is an e-auction and submission of the bid is to be made ONLY through the MSTC portal. spending of the Centre and 25



Mr. Vilas Ashok Borde (Borrower)

 Residential Address: House No. 38, 1781, Santosh Nagar, Near Barack No. 1092, Shiv Sena Shakha, Ulhasnagar, Kalyan Thane-421 003; Property Address: Flat No. 103, A Wing, Grand Vista, Survey No. 232, Hissa No. 3 B, Paiki 10 and 3 B, Paiki 12, Opp. Lodha Residency, Village: Bhopar, Diva Manpada Road, Dombivali East, Thane-421 201.

Mr. Seema Vilas Borde (Co-Borrower) Residential Address: House No. 38,1781, Santosh Nagar, Near Barack No. 1092, Shiv Sena Shakha, Ulhasnagar, Kalyan Thane-421 003.

Sub. - Notice U/s. 13(2) of Securitization and Reconstruction of Financial

Assets and Enforcement of Security interest Act 2002. That you No. 1, has been sanctioned the following Credit facilities by us at your

request And that you No. 2 stood as the Co-borrower to the Credit facilities availed by No. 1 at our King Circle Branch. That the details of the Credit facilities, the securities charged in favour of the Bank

and the present outstanding dues are as under: Nature & Amt. Of

Date of NPA Credit facility (4) Primary Security: Flat No. 103, A Wing ₹ 40.00.000/- (Rs. Grand Vista, Survey No. 232, Hissa No. Forty Lakhs Only) 3 B, Paiki 10 & 3 B, Paiki 12, Opp. Lodha 10.04.2023 Residency, Village Bhopar, Diva Manpada Road, Dombivali East, Thane-421 201.

	A TOTAL OF THE PARTY OF	and the second s	(AS ON 10.04.2023)	(AS ON 10.04.2023)	
	(5)	(6)	(7)	(8)	
9.15% p. a.		Term Loan Facility- Ac. 60426370448 ₹ 28,71,245/-	₹ 98,381 /-	₹ 29,69,626/-	
- A. C.	That in following	n consideration of the credit fac ing documents in favour of the ies in favour of the Bank as above	ilities availed; you f bank and also cha		

Dated 60426370448 Facility agreement for term loan 27.09.2022

Letter Of Authority	27.09.2022
Unconditional Cancelability Clause	27.09.2022
Most Important Terms & Conditions	27.09.2022
IRACP Norms	27.09.2022
Mortgagors declaration for proposed Equitable Mortgage	28.09.2022
Memorandum of Record of Mortgage	30.09.2022
Mortgagors confirmation	01.10.2022
That you have failed to adhere to the terms and conditions defaults & accordingly your A/c. has been classified by t accordance with the prescribed norms issued by Reserve B.	he Bank as NPA i ank of India. In spit

of our repeated demands, you have not paid the O/s. amount in your accout. That in exercise of powers conferred on the bank under the Act referred to above you are, therefore, hereby called upon to repay in full amount of ₹ 28,71,245/-

(Rs. Twenty-Eight Lakhs Seventy-One Thousand Two Hundred Forty-Five Only) plus unapplied interest ₹ 98,381/- w. e. f. 10.04.2023 at interest rate of 9.15% p. a. for All facilities within 60 days from the date of receipt of this notice; failing which, the Bank shall exercise any and / or all the powers under Sub-Sec. 4 of Sec. 13 of above Act, in which case you shall also be liable to further pay all costs, charges and expenses or other incidental charges thereof. The powers available under the Act inter alia includes -

a. To take possession of the secured assets, wherein the security interest has been created as abovementioned together with the right to transfer by way of lease, assignment or sale.

 To take over the management of the secured assets including right to transfer by way of lease, assignment or sale.

c. To appoint any person as Manager to manage the secured assets, the possession of which will be taken over by us and the Manager shall manage the secured assets and any transfer of secured assets shall vest in the transferee all rights in or in relation to, the secured assets, as if the transferee all rights in or in relation to, the secured assets, as if the transfer had been

d. To write to or issue notice in writing to any person, who has acquired any of the secured assets against which security interest has been created from whom any money is due or may become due to you to pay us the money. Please take a note that as per Sec. 13 (13) of the Act, after receipt of this notice.

you are restrained from disposing off or dealing with the securities without our The borrower's attention is invited to provisions of sub-section 8 of Section 13 of

the Act in respect of the time available to redeem the secured assets.

Authorised Officer & Chief Manager For BANK OF MAHARASHTRA

financialexp.epap.in

provided in the Bid Process Document.

Annexures A to D along with supporting documents. PNBISL, Lead Bank or any other Lender shall not be held liable for any failure on part of the shortlisted Interested Bidders to keep themselves updated of such modifications. For any clarifications, please contact the following: Email ID Contact Person Designation Telephone Number Mr. Amit Parashar | AGM, PNB +91-8866009965 zs8356@pnb.co.in Mr. Suraj Singh Sr. Manager, PNB +91-9760330337

Mr. Atul Nawalkha | AVP, PNBISL +91-9819096229 projectkrishak@pnbisl.com Mr. Saurabh Tripathi Manager, PNBISL +91-8806213601 Note: Please note that Swiss Challenge Process envisaged in this advertisement shall be subject to final approval of the Competent Authority of the Lenders. PNB/PNBISL (on instructions of Lenders) reserves the right to cancel or modify the process and / or disqualify any Interested Bidders without assigning any reason and without any liability. This is not an offer document and nothing contained herein shall constitute a binding offer or a commitment to sell any debt/ asset

Interested Bidders should regularly visit the above website / Virtual Data Room, check email(s)

to keep themselves updated regarding clarifications / amendments / time-extensions, if any. The

Lenders reserve the right to amend and/or annul this invitation including any timelines or the

process therein, at any time, without giving or assigning any reasons or assuming any liability

or costs. Any such amendment shall be available on the Transaction Advisor's website (www.

pnbisl.com) /Virtual Data Room or shared through email with shortlisted Interested Bidders.



UNISTONE

UNISTONE CAPITAL PRIVATE LIMITED

A/305, Dynasty Business Park, Andheri-Kurla Road, Andheri East, Mumbai – 400 059. Telephone: +91 9820057533; Email: mb@unistonecapital.com; Investor grievance email: compliance@unistonecapital.com Contact Person: Brijesh Parekh; Website: www.unistonecapital.com

SEBI registration number: INM000012449; CIN: U65999MH2019PTC330850

REGISTRAR TO THE ISSUE



BIGSHARE SERVICES PRIVATE LIMITED

S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai -400 093, Maharashtra, India. Telephone: 022-62638200; Facsimile: 022-63638280; Email: ipo@bigshareonline.com

Investor grievance email: investor@bigshareonline.com; Contact Person: Babu Rapheal C.; Website: www.bigshareonline.com SEBI Registration Number: INR000001385; CIN: U99999MH1994PTC076534U

Unit No. 841, 4th Floor, Solitaire Corporate Park-8, Andheri Kurla Road, Andheri (E), Mumbai - 400093, Maharashtra Telephone: +91 7304538055; Email id: cs@platinumindustriesltd.com Website: www.platinumindustriesltd.com

COMPANY SECRETARY AND COMPLIANCE OFFICER

Bhagyashree Amit Mallawat

Investors can contact the Company Secretary and Compliance Officer. BRLM or the Registrar to the Issue in case of any pre-Issue or post Issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.

AVAILABILITY OF RHP: Investors are advised to refer to the RHP and the Risk Factors contained therein before applying in the Issue at www.unistonecapital.com and websites of BSE and NSE i.e. www.bseindia.com and

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Platinum Industries Limited (Telephone: +91-7304538055); BRLM: Unistone Capital Private Limited (Telephone: +91-9820057533); Syndicate Member: Globalworth Securities Limited (Telephone: 022 69190011), Registered Brokers, RTA and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of BSE (www.nseindia.com), NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI SYNDICATE MEMBER: Globalworth Securities Limited

Sub Syndicate Members: Axis Securities Limited, JM Financial Services Limited, Kotak Securities Limited, KKP Securities Limited, SMC Global Securities Limited, Prabhudas Liladhar Private Limited, Elimited, Securities Limited, Limited, Elimited, E

ESCROW COLLECTION BANK / REFUND BANK / SPONSOR BANK : Axis Bank Limited | PUBLIC ISSUE BANK / SPONSOR BANK : Kotak Manindra Bank Limited | UPI : UPI Bidders can also Bid through UPI Mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For Platinum Industries Limited On Behalf of the Board of Directors

Managing Director PLATINUM INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial pulic offering of its Equity Shares and has filed the RHP with Registrar of Companies, Maharashtra at Mumbai. The RHP shall be available on the website of the SEBI at www.sebi.gov.in, the website of the BRLM to the Issue at www.unistonecapital.com and websites of BSE and NSE i.e. www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled

"Risk Factors" beginning on page 38 of the RHP. Potential investors should not rely on the DRHP for making any investment decision. Investors should instead rely on the information disclosed in the RHP. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States CONCEPT

भूचना याद्वारे देण्यात येते की, प्रा. अल्मे<mark>डा रोड, वांद्रे (पश्चिम), मुंबई ४०००५० स्थित</mark> सीटीएस क्र. एफ/९४३, टीपीएस-४, प्लॉट क्र. ९८, विनरिता को-ऑप. हाऊ सोसा. लि. मधील फ्लॅट क्र. ११/१२ (यापुढे ''सदर फ्लॅट'' असा उल्लेख) हा सदर विनिरता सीएचएसएलने जारी केलेल्या २४ फेब्रुवारी, २०२० दिनांकित शेअ प्रमाणपत्र क्र. २३ अंतर्गत विभिन्न क्र. ०१ ते ०५ (दोन्ही समाविष्ट) धारक प्रत्येकी रू ५०/- च्या पूर्ण भरणा केलेल्या ५ शेअर्स समवेत (१) श्रीमती (डॉ.) मारिआ एमिलिआ डायस मेनेझेस आणि (२) श्री. सेसर मॉरिसिओ जोस डे मेनेझेस यांच्याकडून खरेदी करण्यास माझे अशील इच्छुक आहेत. सदर फ्लॅटच्या मालकांनी जाहीर केले आहे की, सदर फ्लॅट हा सर्व भार आणि रास्त शंका यापासून मुक्त आणि स्पष्ट आणि पणनयोग्य नामाधिकार असलेला आहे आणि तो २५/०३/२००४ दिनांकित कराराद्वारे

निर्वाह, सुविधाधिकार किंवा जप्ती, परवाना, अंत्यदान, शेअर, कोणत्याही न्यायालयाचा आदेश किंवा हुकुम, किंवा इतर कोणतेही दायित्व किंवा वचनबद्धता यादारे कोणताही दावा हक्क, नामाधिकार किंवा हितसंबंध असल्यास किंवा अन्यकाही किंवा मागणी असल्यास सदर लिखित पुरक कागदपत्र आणि इतर पुराव्यांसह या सूचनेच्या प्रसिद्धीच्या तारखेपासून १२ दिवसांच्या आत निम्नस्वाक्षरीकारांना खालील दिलेल्या पत्त्यावर कळविणे आवश्यक आहे आहे आणि सदर फ्लॅटची विक्री/हस्तांतर कोणत्याही संदर्भ आणि त्यावरील विनंती शिवार पूर्ण केले जाईल आणि तशा व्यक्तीचा दावा किंवा मागणी त्यागित आणि/किंवा सोडून दिल्याचे समजण्यात येईल. या सूचनेच्या प्रसिद्धीच्या १४ दिवसानंतर कोणतेही दावे ग्राह धरले जाणार नाहीत.

दिनांकित २२ फेब्रुवारी, २०२४

सौ. स्नेहा धनानी (गाला) वकील, उच्च न्यायाल

€ 3 kotak° कोटक महिन्द्र बँक लिमिटेड

CIN - L65110MH1985PLC038137 नोंदणीकृत कार्यालयः २७ बीकेसी, सी २७, जी ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - ४०० ०५१

दुरध्वनी: +९१ २२ ६१६६ ०००१ फॅक्स: +९१ २२ ६७१३ २४०३ वेब साईट: www.kotak.com इमेल: KotakBank.Secretarial@kotak.com

याद्वारे सूचित करण्यात येत आहे की बँकेचे खाली नमूद केलेले समभाग प्रमाणपत्र हरविले/ गहार झाले आहे आणि धारकांनी त्यांचे डुप्लिकेट प्रमाणपत्र जारी करण्यासाठी बँकेकडे अर्ज केला आहे. कथित समभागांच्या संदर्भात दावा असणाऱ्या कोणत्याही व्यक्तीने ही सूचना प्रसिध्द झाल्याच्य तारखेपासून ७ दिवसाच्या आत बँकेचे रजिस्ट्रार ॲण्ड ट्रान्सफर एजंट, केफिन टेक्नॉलॉजिज लिमिटेड पत्ता-सेलिनियम बिल्डींग, टॉवर-बी, प्लॉट नं. ३१ व ३२, फायनान्शियल डिस्ट्रिक्ट, नानक्रम गुडा, सेरिलिंगमपल्ली, हैद्राबाद - ५०००३२ यांच्याकडे त्याचा/तिचा दावा सादर करावा, अन्यथा कोणतीही पूर्वसूचना न देता कायद्याच्या लागू होणाऱ्या तरतुर्दीच्या अनुसार बँक संबंधित धारकांन 'लेटर ऑफ कन्फर्मेशन' (इप्लिकेट प्रमाणपत्राच्या ऐवजी) जारी करेल.

-20-2-	धारकाचे नाव	प्रमाण डिस्टिं		स्टिव्ह क्र.	समभागांची
फोलिओ क्र.		पत्र क्र.	पासून	पर्यंत	संख्या
KMF००५३४५	शंकर सिंग	५०५७२४	२२९०३६०३० -	- २२९०३६६२९	६००
		८०६२४३	९१७४८१८५१ -	- ९१७४८३८५०	2000
KMFο५२५८८	अंजना शुक्ला / उमेशकुमार शुक्ला	८००४६१	९१३३८६२५३ -	- ९१३३८६६५२	800
, , , , , ,					

कोटक महिन्द्र बँक लिमिटेड करिता

आवान दुमासिया .उ कंपनी सचिव

Para No. 1 in 3rd Line in place of Hill Garage it should be read as Hill Grange C.H.S. Ltd and Para No. 3 in place of Shop No. 59 it should be read as Shop No. 05 in your edition of dated 17.02.2024

जाहार नाटास या नोटीसीद्वारे सर्व जनतेस कळविण्यात येत आहे की, गांव मोजे देपिवली, ता. वसई, जि.पालघर, ग्रुप -ग्रामपंचायत माजिवली देपिवली हदीतील घरपट्टी क्र. ६०७, क्षेत्र ३००० चौ. फुट, अश्या वर्णनाची सदिनेका सौ. सानिका सचिन पाटील, यांच्या मालकीची असुन सदर मिळकत माझे अशिलांनी विकत घेण्याच ठरविले आहे. तरी सदर मिळकतीवर कोणीही इसमाचा हक्क अधिकार किंवा हितसंबंध असेल तर त्यांनी ही नोटीस प्रसिध्द झाल्यापासून १५ दिवसाच्या आत सर्व पुराव्यानिशी लेखी खालील पत्यावर कळवावे अन्यथा तसा कोणाचाही काहीही हक्क

The spirit of Mumbai is now 95 years old!

FREE PRESS JOURNAL

www.freepressjournal.in

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT





ORIENT TECHNOLOGIES LIMITED

Our Company was originally incorporated as 'Orient Technologies Private Limited', at Mumbai as a private limited company under the provisions of Companies Act, 1956 and received a certificate of incorporation issued by the RoC on July 04, 1997. Our Company got converted into a public limited company pursuant to a special resolution passed by the Shareholders of our Company on August 25, 2023 and the name of our Company was changed to its present name, 'Orient Technologies Limited', pursuant to a fresh certificate of incorporation issued by the RoC on October 12, 2023. For details of changes in the name and registered office of our Company, see 'History and Certain Corporate Matters' on page 236 of the draft red herring prospectus dated February 20, 2024 filed with Securities Exchange Board of India on February 20, 2024 ("DRHP").

Registered Office: Off No-502, 5th Floor, Akruti Star, Central Road, MIDC, Opp. Akruti Point Central, Andheri (East), Mumbai - 400 093 Corporate Office: 602, Ackruti Center Point, MIDC Central Road, Andheri (East), Mumbai Maharashtra – 400 093

Contact Person: Nayana Akhil Nair, Company Secretary and Compliance Officer; Tel: +91 22 4292 8777; E-mail: complianceofficer@orientindia.net; Website: www.orientindia.in; Corporate Identification Number: U64200MH1997PLC109219

OUR PROMOTERS: AJAY BALIRAM SAWANT, UMESH NAVNITLAL SHAH, UJWAL ARVIND MHATRE, JAYESH MANHARLAL SHAH

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (EQUITY SHARES) OF ORIENT TECHNOLOGIES LIMITED (COMPANY) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (OFFER PRICE) AGGREGATING UP TO ₹ [●] MILLION (OFFER) COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹1,200 MILLION BY OUR COMPANY (FRESH ISSUE) AND AN OFFER FOR SALE OF UP TO 4,600,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY THE SELLING SHAREHOLDERS (OFFER FOR SALE) COMPRISING UP TO 1,150,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY AJAY BALIRAM SAWANT, UP TO 1,150,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY UMESH NAVNITLAL SHAH, UP TO 1,150,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY UJWAL ARVIND MHATRE AND UP TO 1,150,000 EQUITY SHARES AGGREGATING UP TO ₹ [♠] MILLION BY JAYESH MANHARLAL SHAH (EACH, A PROMOTER SELLING SHAREHOLDER, AND TOGETHER THE SELLING SHAREHOLDERS, AND SUCH EQUITY SHARES, THE OFFERED SHARES). THE OFFER SHALL CONSTITUTE [•] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF THE [•], AN ENGLISH LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, ALL EDITIONS OF [•], A HINDI LANGUAGE NATIONAL DAILY WITH WIDE CIRCULATION, AND [•] EDITION OF [•], A MARATHI LANGUAGE NATIONAL DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED (BSE) AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE, AND TOGETHER WITH THE BSE, THE STOCK EXCHANGES) FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI ICDR

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least 3 additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of 3 Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLM and at the terminals of the other members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through Book Building Process, in terms of Rule 19(2)(b) of the Securities Contacts (Regulation) Rules, 1957 (SCRR), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (QIBs) (such portion referred to as QIB Portion), provided that our Company and the Selling Shareholders, in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI CDR Regulations (Anchor Investor Portion), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors (Anchor Investor Allocation Price), in accordance with the SEBI ICDR Regulations. In the event of undersubscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 0.2 million and up to ₹ 1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount (ASBA) process providing details of their respective ASBA accounts, and UPLID in case of UPLB idders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see 'Offer Procedure' on page 409 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Offer and the DRHP which has been filed with the Securities Exchange Board of India ("SEBI") on February 20, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of SEB at www.nseindia.com, the website of the Company at www.orientindia.in and the website of BRLM, i.e. Elara Capital (India) Private Limited at www.elaracapital.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLM at their respective addresses mentioned below. All comments must be received by SEBI, the Company Secretary and Compliance Officer of our Company and the BRLM in relation to the Offer on or before 5 p.m. on the 21th day from the aforesaic date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the Bidders is invited to "Risk Factors" on page 28 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 236 of the DRHP. The liability of the members of our Company is limited. For details of the share capital, and capital structure of our Company, please see "Capital Structure" beginning on page 76 of

REGISTRAR TO THE ISSUE

BOOK RUNNING LEAD MANAGER

ElaraCapital

Elara Capital (India) Private Limited One International Centre, Tower 3, 21st Floor, Senapati Bapat Marg,

Elphinstone Road, West, Mumbai 400 013, Maharashtra, India Tel: +91 22 6164 8599

E-mail: otl.ipo@elaracapital.com Website: www.elaracapital.com

Place: Mumbai

Date: February 21, 2024

Investor grievance e-mail: mb.investor grievances@elaracapital.com

Contact person: Astha Daga SEBI Registration Number: INM000011104

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

LINK Intime

Link Intime India Private Limited

Tel: +91 810 811 4949

Mumbai, Maharashtra - 400 083, India

E-mail: orienttech.ipo@linkintime.co.in

Website: www.linkintime.co.in Investor grievance e-mail: orienttech.ipo@linkintime.co.in

Contact Person: Ms. Shanti Gopalkrishna

SEBI Registration Number: INR000004058

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West),

For **ORIENT TECHNOLOGIES LIMITED** On behalf of the Board of Directors

Nayana Akhil Nair Company Secretary and Compliance Officer

ORIENT TECHNOLOGIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with SEBI. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, the website of the Company at www.orientindia.in and the website of the BRLM, i.e. Elara Capital (India) Private Limited at www.elaracapital.com. Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 28 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) within the United States to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in private transactions exempt from the registration requirements of the U.S. Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales occur

CAPITAL LIMITED

कॅप्री ग्लोबल कॅपिटल लिमिटेड

नोंदणीकृत आणि कॉपॉरेट कार्यालय: ५०२, टॉवर-ए, पेनिन्सुला बिझनेस पार्क, सेनापती बापट मार्ग, लोअर परेल, महाराष्ट्र-४०००१३ सर्कल कार्यालय: ९-बी, २रा मजला, पुसा रोड, राजिंदर प्लेस, न्यू दिल्ली-११००६०

जोडपत्र - IV-ए (नियम ८ (६) आणि ९(१) करिता परंतुका पहा) स्थावर मिळकतींच्या विक्रीसाठी विक्री सूचना

सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम ८(६) आणि ९(१) ला परंतुका सहवाचता सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेटस् अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अंतर्गत स्थावर मत्तांच्या विक्रीसाठी ई-लिलाव विक्री सूचना. सर्वसामान्य जनता आणि विशेष करून कर्जदार आणि जामीनदार यांना याद्वारे सूचना देण्यात येते की, खालील वर्णिलेली स्थावर मिळकत ही तारण धनकोंकडे गहाण/प्रभारित आहे, जिचा अन्वयीक/प्रत्यक्ष कब्जा कॅप्री ग्लोबल कॅपिटल लिमिटेड, तारण धनकोंच्या प्राधिकृत अधिकाऱ्यांनी घेतला आहे, ती खालील कर्जदारांकडून कॅप्री ग्लोबल कॅपिटल लिमिटेड, तारण धनको यांना येणे असलेल्या खालील नमूद रकमेच्या वसुलीसाठी खालील नमूद तारखांना ''जे आहे जेथे आहे'', ''जे आहे जसे आहे'' आणि ''जे

अ.	१. कर्जदारांचे नाव	गहाण मिळकतीचे वर्णन	१. ई-लिलावाची तारीख आणि वेळ	१. राखीव किंमत
क्र.	२. थकबाकी रक्कम		२. इअर सादरीकरणाची अंतिम तारीख	२. मिळकतीची इअर
۶.	१. मे. राजविकी कन्स्ट्रक्शन्स ("कर्जदार")	प्लॉट क्र. ४, क्षेत्र मोजमापित ३४१ चौ. मीटर्स, क्लाऊड	३. मिळकतीच्या निरिक्षणाची तारीख व	३. वाढीची रक्कम
l	२. श्री. योगेश वसंत सातव	नाईन, जमीन सर्व्हे क्र. ४६/१/२ आणि ४६/१/३	वेळ	राखीव किंमत:
	३. श्रीम. रचना योगेश सातव	धारक, गाव मोहम्मदवाडी, एनआयबीएम रोड, कोंढवा,	१. ई-लिलावाची तारीख:	रु. १,९८,००,०००/-
	(सह-कर्जदार)	तालुका हवेली, जिल्हा पुणे, महाराष्ट्र ४१०२८ चे ते सर्व	२७.०३.२०२४ (दु. ३:०० ते दु. ४:००	(रुपये एक करोड अञ्चयाण्णव लाख
	कर्ज खाते क्र.	भाग आणि विभाग.	दरम्यान)	मात्र)
	एलएनसीजीपीयुएनटीएल०००००५७३५	पूर्व:- प्लॉट क्र. ३, पश्चिम:- प्लॉट क्र. ५, उत्तर:-	२. केवायसीसह इ.अ.र. सादरीकरणाची	इसारा अनामत रक्कम:
	रुपये २,४५,५०,८९४/- (रुपये दोन करोड	अंतर्गत रस्ता, दक्षिण:- प्लॉट क्र. ७	अंतिम तारीख: २६.०३.२०२४	रु. १९,८०,०००- (रुपये एकोणीर
	पंचेचाळीस लाख पन्नास हजार आठशे		३. निरीक्षणाची तारीख: २३.०३.२०२४	लाख ऐंशी हजार मात्र)
	चौऱ्याण्णव मात्र) १९.०२.२०२४ रोजीप्रमाणे			वाढीची रक्कम: रु. १,००,०००/-
	त्यासह प्रयोज्य पुढील व्याज			(रुपये एक लाख मात्र)
٦.		फ्लॅट क्र. २४, क्षेत्र मोजमापित ५६८ चौ. फू. म्हणजेच	१. ई-लिलावाची तारीख:	राखीव किंमत:
	२. श्री. मिलिंद गेनु खरात	५२.७८ चौ. मीटर्स, ४था मजला, राजयोग पार्क	२७.०३.२०२४ (द. ३:०० ते द. ४:००	रु. २०,३०,०००/−
	३. श्रीम. संगिता मिलिंद खरात	सीएचएसएल, जमीन स. क्र. ५३ हिस्सा क्र. १ए/३७	दरम्यान)	(रुपये वीस लाख तीस हजार मात्र)
	(सह-कर्जदार)	आणि हिस्सा क्र. १ए/३८ धारक वर बांधकामित,	२. केवायसीसह इ.अ.र. सादरीकरणाची	इसारा अनामत रक्कम:
	कर्ज खाते क्र.	विनायक नगर, नेताजी नगर रोड, पिंपले गुरव, पुणे,	अंतिम तारीख: २६.०३.२०२४	रु. २,०३,०००- (रुपये दोन लाख
	एलएनएमईपीयुएन००००१५५७१	महाराष्ट्र - ४११०६१ चे ते सर्व भाग आणि विभाग.	३. निरीक्षणाची तारीख: २३.०३.२०२४	तीन हजार मात्र)
	रुपये ३१,५६,७३०/- (रुपये एकतीस लाख			वाढीची रक्कम: रु. १०,०००/-
	छपन्न हजार सातशे तीस मात्र) १९.०२.२०२४			(रुपये दहा हजार मात्र)
	रोजीप्रमाणे त्यासह प्रयोज्य पुढील व्याज			·
	रोजीप्रमाणे त्यासह प्रयोज्य पुढील व्याज		<u></u>	,

विक्रीच्या सविस्तर अटी आणि शर्तीसाठी कपया कॅप्री ग्लोबल कॅपिटल लिमिटेड, तारणी धनकोंची वेबसाईट मध्ये म्हणजेच www.Capriglobal.in/auction दिलेली लिंक पहावी

ऑनलाईन ई-लिलाव विक्रीच्या अटी आणि शर्ती:-मिळकतीची विकी ''जे आहे जेथे आहे. जे काही आहे तेथे आहे आणे कोणाचीही मदत न घेता तत्त्वावर'' होईल, ही विकी कोणत्याही प्रकारच्या हमी आणि क्षतिपर्तीशिवाय होईल

१. मिळकती/मत्तांचे तपशील (म्हणजे ई-लिलाव विक्री सूचनेत विनिर्दिष्टीत व्याप्ती आणि मापे) ही तारणी धनकोंच्या सर्वोत्तम माहितीप्रमाणे दिलेले आहेत आणि कोणत्याही उणिवा, गैरविधाने किंवा नुर्टीसाठी तारणी धनको उत्तरदायी नसतील. प्रत्यक्ष व्याप्ती आणि मिती वेगळू असू शकते.

२. तारणी धनकोंनी जारी केलेली ई-लिलाव विक्री सूचना हे बोली सादर करण्याकरिता सर्वसामान्य जनतेला दिलेले निमंत्रण आहे आणि ते तारणी धनकोंच्यावतीने दिलेले कोणतेही अभिवचन किंवा अभिवेदन नाही किंवा तसा अर्थ काढू नये. इच्छुक बोलीदारांना बोली सादर करण्यापूर्वी तारणी धनकोंकडील हक्क विलेख प्रती काळजीपूर्वक पाहण्याचा आणि मिळकत/मत्तांचे नामाधिकार व सध्याची स्थिती आणि ऱ्या दावे [/]थकबाकीबाबत स्वत: स्वतंत्र चौकशो /कसून तपास करण्याचा सल्ला देण्यात येतो.

पुरविलेल्या ऑक्शन टायगर मोबाईल ॲपमार्फत होईल जे ई-लिलाव प्लॅटफॉर्ममार्फत संपूर्ण लिलाव प्रक्रियेची व्यवस्था करून समन्वय राखतील.

समस्या, सिस्टीम क्रॅश डाऊन, वीज खंडीत होणे इ.साठी तारणी धनको/सेवा पुरवठादार यांना जबाबदार धरता येणार नाही. ६. ई-लिलाबावरील तपशील, मदत, प्रक्रिया आणि ऑनलाईन बोलीसाठी संभाव्य बोलीदार सेवा पुरवठादार **मे. ई-प्रोक्युअरमेंट टेक्नॉलॉजिज लि., ऑक्शन टायगर, अहमदाबाद, (संपर्क क्र.**

०७२ - ६१२००५३१/५७६/५९६/५५६/५८५/५८७/५८७/५८४) किंवा श्री. रामप्रसाद शर्मा, मोबा. ८००-००२-३२९७/ ७९-६१२० ०५५९, ईमेल : ramprasad@auctiontiger.net, येथे

. मिळाल्यावर ताबडतोब केवळ पासवर्ड बदलण्याचा सल्ला इच्छुक बोलीदारांना देण्यात येतो.

९. इच्छक बोलीटारांनी २६-मार्च-२०२४ रोजी द.०३.०० वा. पर्यंत प्राधिकत अधिकारी केंप्री ग्लोबल केंपिटल लिमिटेड. क्षेत्रीय कार्यालय ३०१-३०२. तिसरा मजला. ९२७- सनस मेमरीज एफ.सी. रोड, शिवाजी नगर, पुणे, महाराष्ट्र – ४९१००४ किंवा कार्यालय क. ७वा मजला, नविन पासपोर्ट कार्यालयाच्या वर, दोस्ती पिनॅकल, वागळे इंडस्टियल इस्टेट. रोड क. २२. ठाणे

– ४००६०४ येथे मोहोरबंद पाकिटातून इ.अ.र. प्रती भरावयाच्या डिमांड ड्रॉफ्टसह रितसर भरलेले बोली प्रपत्र शंकेश गुप्ता, मो.क्र. ९४३३९२२९७२ (''ज्याचा नमुना https://sarfaesi.auctiontiger.net येथे उपलब्ध आहे') सादर केले पाहिजे. मोहोरबंद पाकिटातून ''कर्जदाराचे नाव'' मिळकतीसाठी कर्ज खाते क्र. ___ (वरील नमूद प्रमाणे) ई-लिलाव विक्रीमध्ये सहभागी होण्यासाठी बोली '' असे ठळकपणे लिहावे.

विकी सचनेत नमद केलेल्या तारीख आणि वेळेस ऑनलाईन आपापसातील बोली/लिलाव प्रकियेत सहभाग घेण्यास मान्यता देणे शक्य होईल

११. अर्हतापूर्ण बोलीदारांमध्ये आपापसातील बोली अर्हतापूर्ण बोलीदारांकडून उद्धृत केलेल्या सर्वोच्च बोलीपासून सुरू होईल. आपापसातील बोली प्रक्रियेत प्रत्येकी ''१०'' मिनिटांची अमर्याद एक्स्टेन्शन असतील म्हणजेच मागील एक्स्टेन्शन पासन १० मिनिटात बोली लावल्यास प्रत्येक वेळी ई-लिलाव संपण्याची वेळ आपोआप १० मिनिटांनी वाढेल.

१२. एकदा का बोली लावली की ती रद्द करता किंवा मागे घेता येणार नाही. बोलीदारांना दिलेल्या युजर आयडीवरून लावलेल्या सर्व बोली त्यांनी स्वत: लावल्याचे गृहित धरले जाईल.

१३. ई-लिलाव प्रक्रिया संपल्यावर ताबडतोब सर्वोच्च बोलीदारांनी ई-लिलाव विक्री प्रक्रियेतील यशस्वी बोलीदार म्हणून घोषित केले जाण्याकरिता प्राधिकृत अधिकारी, **कॅग्री ग्लोबल कॅपिटल लिमिटेड**,

१४. यशस्वी बोलीदारांना २५% बोली रक्कम (इअर धरून) त्यांच्या नावे विक्री निश्चित होण्याच्या त्याच दिवशी किंवा जास्तीत जास्त विक्रीच्या पुढील कामाच्या दिवसापर्यंत आणि उर्वरित ७५% बोली रक्कम विक्रीच्या तारखेपासून १५ दिवसात देय **कॅप्री ग्लोबल कॅपिटल लिमिटेड** नावातील डीडी/पे ऑर्डर/एनईएफटी/आरटीजीसी/चेक द्वारे प्रदान करावी लागेल.

१५. निर्धारित मुदतीत यशस्वी बोलीदार/लिलाव खरेदीदारांनी उपरोक्त रकमांचे प्रदान करण्यात कसुर केल्यास विक्री रह होईल आणि अगोदर जमा केलेली रक्कम (इ.अ.र. सह) जप्त होईल व मिळकत पुन्हा

१६. यशस्वी बोलीदारांनी विनंती केल्यावर, प्राधिकृत अधिकारी सर्वस्वी त्यांच्या मर्जीने उर्वरित बोली रक्कम जमा करण्याकरिता लेखी वाढीव मुद्त मंजूर करू शकतात.

१७. यशस्वी बोलीदारांना टीडीएस प्रती विक्री किंमतीची १% रक्कम (विक्री रकमेपैकी)(लागू असल्यास) प्रदान करून प्राधिकृत अधिकाऱ्यांकडे टीडीएस प्रमाणपत्र सादर करावे लागेल आणि प्राधिकृत अधिकाऱ्यांनी प्रस्ताव स्विकारल्याच्या १५ कामाच्या दिवसांत किंवा प्राधिकृत अधिकाऱ्यांना योग्य वाटेल अशा अन्य वाढीव मुदतीत इ.अ.र. समायोजित करून विक्री किमतीची संपूर्ण रक्कम (टीडीएस प्रती

थकबाकी विचारात घेऊन बोली लावावी. १९. संपूर्ण खरेदी किंमत/बोली रक्कम जमा केल्यावर आणि सर्व कर/आकारांचे प्रदान केल्याच्या संबंधातील आवश्यक पुरावे सादर केल्यावरच यशस्वी बोलीदारांच्या नावात प्राधिकत अधिकारी विक्री

२०. अभिहस्तांतरणासाठी लागू असलेले कायदेशीर आकार, मुद्रांक शुल्क, नोंदणी आकार व अन्य अनुषंगिक आकार लिलाव खरेदीदारांना भरावे लागतील.

विक्री पढ़े ढकलली असेल तर तसे सेवा परवठादारांच्या वेबसाईटवर प्रदर्शित केले जाईल. २२. प्राधिकृत अधिकाऱ्यांचा निर्णय अंतिम, बंधनकारक असेल व त्यावर प्रश्न करता येणार नाहीत.

२३. ज्यांनी बोल्या सादर केल्या आहेत त्या सर्व बोलीदारांनी ई-लिलाव विक्रीच्या अटी व शर्ती वाचल्याचे व त्या समजल्याचे गृहित धरले जाईल आणि त्यांना त्या बंधनकारक असतील.

२४. मिळकतीमध्ये जंगम वस्त असल्यास विक्री करण्याचा प्रस्ताव नाही. २५. पुढील तपशील आणि चौकशीसाठी प्राधिकृत अधिकारी, कॅप्री ग्लोबल कॅपिटल लिमिटेड: श्री. शंकेय गुप्ता, मो.क्र. ९४३३९२२१७२ आणि पुढील चौकशीकरीता कु. कल्पना

चेतनवाला- ७७३८०३९३४६ येथे संपर्क साधावा. २६. हे प्रकाशन म्हणजे उपरोल्लेखित तारखेस/ठिकाणी लिलाव विक्री करण्याबाबत सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ च्या नियम ८(६) आणि ९ (१) नुसार उपरोक्त कर्ज खाल्याच्या कर्जदार/गहाणकार/जामीनदारांना ३० (तीस) दिवसांची सूचना देखील आहे.

विशेष सूचना/इशारा: बोलीदारांनी त्यांच्या स्वत:च्या हितासाठी शेवटच्या मिनिटे/सेकंदांना बोली लावणे टाळावे. अशा बाबतीत बोलीदारांकडून होणाऱ्या कोणत्याही त्रूटी/चुकांसाठी (इंटरनेट बंद पडणे, वीज जाणे इ.) कॅप्री ग्लोबल कॅपिटल लिमिटेड किंवा सेवा पुरवठादार जबाबदार नसतील. अशा आकस्मिक परिस्थितीशी सामना करण्याकरिता बोलीदारांनी कृपया आवश्यक अशा सर्व व्यवस्था/बॅक–अप वीज पुरवठ्यासारखे पर्याय आणि जे काही गरजेचे आहे त्या अन्य गोष्टींची तजवीज करून ठेवावी जेणेकरून त्यांना अशा परिस्थितीवर मात करून

ठिकाण : महाराष्ट्र दिनांक : २१-फेब्रु-२०२४

Place: Mumbai Date: February 21, 2024

जाहीर सूचना

पॅनोरमा कॉर्पोरेशन यांचकडन खरेदी केला होता. सर्व व्यक्तींना सदर फ्लॅट आणि सदर शेअर्समध्ये विक्री, अदलाबदल, गहाण, प्रतिज्ञा, प्रभार बक्षीस, विश्वस्त, वारसाहक, उत्तराधिकारी, ताबा, भाडेपट्टा, धारणाधिकार, कुळवहिवाट, कसूर केल्यास, असे समजले जाईल की, सदर फ्लॅट क्र. ११/१२ हा सर्व भारांपासून मुक्त

००१, सोपान अपार्ट., पोदार रोड, सांताक्रूझ (पश्चिम), मुंबई ४०००५४

CAPRIGLOBAL

काही आहे तेथे आहे'' तत्त्वाने विकण्यात येणार आहे. राखीव किंमत, इअर रक्कम व मिळकतीचे तपशील खालीलप्रमाणे:

४. लिलाव/बोली केवळ ''ऑनलाईन इलेक्ट्रॉनिक माध्यमातून'' वेबसाईट https://sarfaesi.auctiontiger.net वरून किंवा सेवा पुरवठादार मे. ई प्रोक्युरमेंट टेक्नॉलॉजीज लिमिटेड, अहमदाबाद यांनी ४. बोलीदार त्यांच्या पसंतीच्या ठिकाणातून बोली लावण्याकरिता ई-लिलावात सहभागी होऊ शकतात. इंटरनेट कनेक्टिव्हिटीची सुनिश्चिती स्वत: बोलीदारांनी करून घ्यावी. इंटरनेट कनेक्टिव्हिटी, नेटवर्क

७. ई-लिलाव विक्रीत सहभागी होण्यासाठी इच्छुक बोलीदारांनी त्यांचे नाव पुरेशा आधी https://sarfaesi.auctiontiger.net वर नोंद्वावे आणि युजर आयडी व पासवर्ड मिळवावा. सेवा पुरवठादारांकडून

८. ई-लिलावात सहभागासाठी इच्छुक बोलीदारांना राखीव किंमतीच्या १०% (वरील नमूद प्रमाणे) इतकी परतावायोग्य इअर जमा करावी लागेल जी इच्छुक बोलीदारांना रह**्मार्च-२०२४** रोजी किंवा त्यापूर्वी **''कॅप्री ग्लोबल कॅपिटल लिमिटेड''** च्या नावातील डिमांड ड्राफ्ट/एनईएफटी/आरटीजीएस मार्फत भरावी लागेल.

१०, इ.अ.र.सह बोली सादर करण्याच्या अंतिम तारखेच्या समाप्तीनंतर प्राधिकत अधिकारी त्यांना प्राप्त झालेल्या बोली तपासतील आणि अर्हतापूर्ण बोलीदारांचे तपशील (ज्यांनी राखीव किंमतीपेक्षा जास्तीची त्यांची बोली दिली आहे व तारणी धनकोंकडे विनिर्दिष्ट इ.अ.र. प्रदान केली आहे) सेवा पुरवठादार मे. ई. प्रोक्युरमेंट टेक्नॉलॉजीज लिमिटेड यांना देतील जेणेकरून त्यांना फक्त त्याच बोलीदारांना ई-लिलाव

क्षेत्रीय कार्यालय येथे ३०१–३०२, तिसरा मजला, ९२७– सनस मेमरीज, एफ.सी. रोड, शिवाजी नगर, पुणे, महाराष्ट्र – ४११००४ किंवा कार्यालय क्र. ७वा मजला, नविन पासपोर्ट **कार्यालयाच्या वर, दोस्ती पिनॅकल, वागळे इंडस्ट्रियल इस्टेट, रोड क्र. २२, ठाणे –४००६०४** येथे आणि सेवा पुरवठादार या दोघांना ई– मेलद्वारे त्यांच्या अंतिम बोलीची पुष्टी करावी.

१% कापल्यावर) जमा करावी लागेल. कसूर केल्यास, इसरा अनामत रक्कम रद्द केली जाईल. १८. विक्री प्रमाणपत्र जारी होण्यापूर्वी यशस्वी बोलीदारांना पालिका/पंचायत कर, वीज थकबाकी (असल्यास) आणि इतर प्राधिकरण देणे (काही असल्यास)भरावे लागेल. मिळकती संबंधातील सर्व वैधानिक

२१. कोणतेही कारण न देता प्रोधिकृत अधिकारी ई-लिलाव विक्री कार्यवाही पुढे ढकल्/रह करू शकतात. जर विक्रीच्या निर्धारित तारखेपासून १५ दिवसांमध्ये असलेल्या नंतरच्या तारखेपर्यंत ई-लिलाव

यशस्वीपणे लिलावात सहभागी होणे शक्य होईल. सही/- (प्राधिकृत अधिकारी) कॅप्री ग्लोबल कॅपिटल लिमिटेड **CORRIGENDUM**

अधिकार किंवा हितसंबंध नाही व असल्यास तो सोडन दिला जाईल असे समजण्यात येईल

ॲंड. श्वेता सचिन पाटील कार्यालय पारोळ, ता. वसई, जि. पालघर ४०१३०३



